

EXHIBIT A

Monthly Statement for the Fee Period

(attached)



PAUL HASTINGS LLP
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Official Committee of Unsecured Creditors of FTX
 Trading
 C/O FTX Trading Ltd.

January 23, 2024

Please Refer to
 Invoice Number: 2386079

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002

Kris Hansen

Legal fees for professional services for the period ending November 30, 2023	\$2,182,070.00
Costs incurred and advanced	90,464.25
Current Fees and Costs Due	\$2,272,534.25
Total Balance Due - Due Upon Receipt	\$2,272,534.25

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:
 Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:
 Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

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REMITTANCE COPY

Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002
 Kris Hansen

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PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2023

Case Administration - FTX Trading chapter 11 cases

\$2,182,070.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
11/01/2023	JI2	Correspond with G. Sasson re committee member resignation	0.20	1,160.00	232.00
11/01/2023	LK19	Email Jefferies and FTI regarding working group list and UCC member holdings (0.1); update working group list and UCC member holdings chart (0.2)	0.30	855.00	256.50
11/01/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.4)	1.90	540.00	1,026.00
11/02/2023	CX3	Review recent VDR updates (.1); correspond with L. Koch, B. Levine on same (.1)	0.20	940.00	188.00
11/02/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.3); update case calendars (.2)	2.00	540.00	1,080.00
11/03/2023	CX3	Review recently uploaded documents to Debtors' VDR (2.2); correspond with L. Koch and B. Levine on same (.2)	2.40	940.00	2,256.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.6)	2.10	540.00	1,134.00
11/04/2023	CX3	Review recently uploaded VDR documents (.1); correspond with L. Koch and B. Levine on same (.1)	0.20	940.00	188.00
11/06/2023	CX3	Review recently uploaded documents to the VDR (.4); correspond with L. Koch and B. Levine on same (.1)	0.50	940.00	470.00
11/06/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.7); update case calendars (.4)	2.60	540.00	1,404.00
11/07/2023	CX3	Review recently uploaded documents to Debtors' VDR	0.30	940.00	282.00
11/07/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.5)	2.00	540.00	1,080.00
11/08/2023	CX3	Review recently uploaded documents to the Debtors' VDR	0.20	940.00	188.00
11/08/2023	CX3	Review recent filings and additional documents uploaded to the VDR (.2); correspond with L. Koch and B. Levine on same (.1)	0.30	940.00	282.00
11/08/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.8); update case calendars (.2)	2.50	540.00	1,350.00
11/09/2023	J12	Update issues/task list (.4); correspond with L. Koch re same (.1)	0.50	1,160.00	580.00
11/09/2023	LK19	Correspond with B. Levine, I. Sasson, J. Iaffaldano regarding open issues/task list (0.1); review documents in UCC dataroom for conflicts (0.2); emails with S. Carri (Jefferies) and G. Sasson regarding same (0.1)	0.40	855.00	342.00

Official Committee of Unsecured Creditors of FTX Trading
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Page 3

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11/09/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.5); review recent filings and prepare end of day summary for working group (.5); update Committee and advisor distribution lists (.2)	2.20	540.00	1,188.00
11/10/2023	CX3	Review new uploads to Debtors' VDR (0.1); summarize same for B. Kelly and B. Levine (0.2)	0.30	940.00	282.00
11/10/2023	KH18	Review upcoming case matters and related action items	1.00	2,135.00	2,135.00
11/10/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group (.6); further update Committee and advisor distribution lists (.1)	2.30	540.00	1,242.00
11/12/2023	CX3	Review new documents in Debtors' VDR and summarize same for B. Kelly and B. Levine	0.10	940.00	94.00
11/12/2023	ML30	Review recent filings and update working group re same	0.40	540.00	216.00
11/13/2023	CX3	Correspond with L. Koch and B. Levine on recent uploads to Debtors' VDR	0.20	940.00	188.00
11/13/2023	CX3	Review recent uploads to Debtors' VDR(0.1); summarize same for B. Kelly and B. Levine (0.1)	0.20	940.00	188.00
11/13/2023	JI2	Update case issues/task list	0.50	1,160.00	580.00
11/13/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.9); update case calendars (.2)	2.70	540.00	1,458.00
11/14/2023	JI2	Review and revise case issues/task list	0.10	1,160.00	116.00
11/14/2023	LK19	Review proposed order regarding AHC rule 2019 statement (0.2); correspond with K. Pasquale regarding same (0.1)	0.30	855.00	256.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 4

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11/14/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (1.1); update case calendars (.9); correspond with I. Sasson re certain sealed pleadings (.1); review and handle issue re sealed pleadings (.1); correspond with K. Pasquale, I. Sasson, L. Koch re case calendaring (.1)	3.90	540.00	2,106.00
11/15/2023	CX3	Review VDR uploads (.5); correspond with L. Koch and B. Levine on same (.1)	0.60	940.00	564.00
11/15/2023	KH18	Review and consider AHC rule 2019 statement	0.30	2,135.00	640.50
11/15/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.8); update case calendars (.2)	2.60	540.00	1,404.00
11/16/2023	CX3	Review recently uploaded documents to debtors' VDR (0.1); summarize same for B. Kelly and B. Levine (0.1)	0.20	940.00	188.00
11/16/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.4); correspond with C. Xu re distribution list updates (.1); complete same (.1)	2.20	540.00	1,188.00
11/17/2023	CX3	Review recent uploads to the VDR and summarize same for B. Kelly and B. Levine	0.10	940.00	94.00
11/18/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.6); update case calendars (.2)	2.40	540.00	1,296.00
11/20/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.7); update case calendars (.2)	2.50	540.00	1,350.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 5

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11/21/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.9)	2.50	540.00	1,350.00
11/22/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.5); update case calendars re same (.1)	2.20	540.00	1,188.00
11/27/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.8); update case calendars re same (.2); correspond with L. Koch re case documents needed (.1); research re same (.1)	2.80	540.00	1,512.00
11/28/2023	CX3	Review recent uploads to VDR (0.1); summarize same for B. Kelly and B. Levine (0.1)	0.20	940.00	188.00
11/28/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.7); update case calendars re same (.3); prepare documents and conference lines for 11.29.23 hearing (.2)	2.80	540.00	1,512.00
11/29/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (1.1); update case calendars re same (.2); review notice of new FTX 2.0 dataroom documents (.1); review new dataroom documents and related index (.4); update working group re same (.1)	3.50	540.00	1,890.00
11/30/2023	CX3	Review recent uploads to VDR (0.1); summarize same for B. Kelly and B. Levine (0.1)	0.20	940.00	188.00

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Page 6

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11/30/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and prepare end of day summary for working group re same (.7); update case calendars re same (.1)	2.40	540.00	1,296.00
Subtotal: B110 Case Administration			60.30		38,236.50
B112 General Creditor Inquiries					
11/09/2023	JI2	Call with individual creditor re case inquiry	0.30	1,160.00	348.00
11/17/2023	EG18	Telephone conference with creditor regarding case inquiry	1.10	1,930.00	2,123.00
11/28/2023	JI2	Correspond with individual creditor re claims issues	0.80	1,160.00	928.00
11/29/2023	IS6	Call with creditor re case questions and upcoming matters	0.30	1,330.00	399.00
11/29/2023	JI2	Call with individual creditor re case inquiries (.5); correspond with G. Sasson and I. Sasson re same (.2)	0.70	1,160.00	812.00
Subtotal: B112 General Creditor Inquiries			3.20		4,610.00
B113 Case Analysis/Pleading Analysis					
11/03/2023	IS6	Review recent motion to dismiss pleadings	0.30	1,330.00	399.00
11/06/2023	IS6	Review recent filings with respect to Committee interests	0.40	1,330.00	532.00
11/13/2023	JI2	Review order dismissing chapter 11 cases (.1); review motion to dismiss chapter 11 cases (.2)	0.30	1,160.00	348.00
11/14/2023	JI2	Review pro se motion re customer property issues	0.40	1,160.00	464.00
11/20/2023	JI2	Review motion to dismiss FTX EU chapter 11 case (.5); correspond with K. Catalano re summary of same (.3)	0.80	1,160.00	928.00

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Page 7

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11/20/2023	KC27	Review motion to dismiss FTX Europe's bankruptcy case (.6); summarize same (.6); correspond with J. Iaffaldano regarding same (.1)	1.30	940.00	1,222.00
11/28/2023	LM20	Review FLSD MDL docket for certain pleadings	0.40	855.00	342.00
Subtotal: B113 Case Analysis/Pleading Analysis			3.90		4,235.00

B115 Meetings and Communications with Debtors

11/01/2023	EG18	Telephone conference with S&C, K. Pasquale, I. Sasson regarding pending and upcoming case matters and litigation	1.00	1,930.00	1,930.00
11/01/2023	IS6	Call with Debtors, K. Pasquale and E. Gilad regarding pending and upcoming case matters	1.00	1,330.00	1,330.00
11/01/2023	KP17	Call with S&C, E. Gilad and I. Sasson re litigation updates	1.00	1,930.00	1,930.00
11/01/2023	KP17	Emails with S&C re draft Bahamas term sheet	0.20	1,930.00	386.00
11/01/2023	LK19	Correspond with G. Sasson and A. Kranzley (S&C) regarding Committee expense reimbursement motion	0.10	855.00	85.50
11/02/2023	BL10	Participate in FTX 2.0 call with debtors, debtors' advisors, Jefferies, K. Hansen, E. Gilad, G. Sasson, B. Kelly, C. Daniel, E. Sibbitt, L. Greenbacker, M. Griffin, F. Merola, S. Quattrocchi, and C. Xu	0.80	1,330.00	1,064.00
11/02/2023	BK12	Attend part of 2.0 update call with K. Cofsky, J. Ray, T. Shea, K. Hansen, E. Gilad, G. Sasson, B. Levine, C. Daniel, E. Sibbitt, L. Greenbacker, F. Merola, M. Griffin, S. Quattrocchi, and C. Xu	0.40	1,675.00	670.00
11/02/2023	CD5	Participate in FTX 2.0 call with Debtors, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, E. Sibbitt, L. Greenbacker, M. Griffin, S. Quattrocchi, F. Merola and C. Xu	0.80	1,750.00	1,400.00

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 Invoice No. 2386079

Page 8

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11/02/2023	CX3	Telephone conference with Debtors' professionals, AHC's professionals, Jefferies, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, C. Daniel, E. Sibbitt, L. Greenbacker, F. Merola, M. Griffin and S. Quattrocchi on 2.0 process	0.80	940.00	752.00
11/02/2023	EG18	Participate in FTX 2.0 update telephone conference with debtors, debtors' advisors, K. Hansen, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, C. Daniel, L. Greenbacker, M. Griffin, F. Merola, S. Quattrocchi, C. Xu	0.80	1,930.00	1,544.00
11/02/2023	ECS3	Participate in call with debtors, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, F. Merola, C. Daniel, L. Greenbacker, M. Griffin, S. Quattrocchi, and C. Xu regarding FTX 2.0	0.80	1,595.00	1,276.00
11/02/2023	FM7	Attend reboot update with Debtors, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, C. Daniel, E. Sibbitt, L. Greenbacker, M. Griffin, S. Quattrocchi, and C. Xu	0.80	1,930.00	1,544.00
11/02/2023	GS13	Telephone conference with Debtors, Ad Hoc Group, K. Hansen, E. Gilad, B. Kelly, B. Levine, C. Daniel, E. Sibbitt, L. Greenbacker, F. Merola, M. Griffin, S. Quattrocchi, and C. Xu regarding 2.0	0.80	1,675.00	1,340.00
11/02/2023	KH18	Call with debtors, E. Gilad, G. Sasson, C. Daniels, M. Griffin, L. Greenbacker, S. Quattrocchi, B. Kelly, E. Sibbitt, B. Levine, F. Merola, C. Xu regarding FTX 2.0	0.80	2,135.00	1,708.00
11/02/2023	LED	Attend FTX 2.0 call with debtors, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, C. Daniel, E. Sibbitt, M. Griffin, F. Merola, S. Quattrocchi and C. Xu	0.80	1,470.00	1,176.00
11/02/2023	LK19	Correspond with A. Li (S&C) regarding adversary proceeding discovery	0.10	855.00	85.50

Official Committee of Unsecured Creditors of FTX Trading
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Page 9

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11/02/2023	MEG9	Participate in FTX 2.0 call with debtors, debtors' advisors, Jefferies, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, C. Daniel, E. Sibbitt, L. Greenbacker, F. Merola, S. Quattrocchi and C. Xu	0.80	1,470.00	1,176.00
11/02/2023	SAQ	Conference with debtors, UCC, UCC advisors, K. Hansen, E. Gilad, G. Sasson, B. Kelly, B. Levine, C. Daniel, E. Sibbitt, M. Griffin, L. Greenbacker, F. Merola and C. Xu regarding FTX 2.0	0.80	1,160.00	928.00
11/06/2023	BL10	Participate in M&A update call with S&C, G. Sasson, B. Kelly, F. Merola, and C. Xu (.2); follow-up review of certain ventures items discussed (.6)	0.80	1,330.00	1,064.00
11/06/2023	BK12	Participate in M&A update call with J. MacDonald, G. Sasson, B. Levine, F. Merola, and C. Xu	0.20	1,675.00	335.00
11/06/2023	CX3	Telephone conference with S&C, G. Sasson, B. Kelly, B. Levine, and F. Merola on recent ventures updates	0.20	940.00	188.00
11/06/2023	FM7	Attend S&C telephone conference with G. Sasson, B. Kelly, B. Levine, C. Xu regarding M&A transactions and updates	0.20	1,930.00	386.00
11/06/2023	GS13	Telephone conference with S&C, Jefferies, B. Kelly, B. Levine, F. Merola, and C. Xu regarding sale issues (.2); review presentation regarding same (.1); telephone conference with S&C, K. Pasquale regarding coin valuation (.3)	0.60	1,675.00	1,005.00
11/06/2023	GS15	Call with N. Wong, S&C tax, A&M and S. Joffe (FTI) regarding FTX tax matters	0.60	1,650.00	990.00
11/06/2023	KP17	Call with S&C, G. Sasson re coin valuation issues (.3); emails with S&C re case items and certain open issues (.2)	0.50	1,930.00	965.00
11/06/2023	NKW1	Conference with G. Silber, H. Kim (S&C), D. Hariton (S&C), S. Joffe (FTI), and K. Jacobs (A&M) regarding 502 petition and FTX 2.0	0.60	855.00	513.00

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Page 10

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11/07/2023	FM7	Correspond with Simpson (S&C) regarding FTX EU APA	0.20	1,930.00	386.00
11/07/2023	JI2	Correspond with B. Harsch (S&C) re preference settlements	0.20	1,160.00	232.00
11/07/2023	LK19	Correspond with A. Kranzley (S&C) and M. Cilia (RLKS) regarding reimbursement of Committee members' expenses	0.20	855.00	171.00
11/08/2023	FM7	Review Schwartz (S&C) correspondence regarding 5137 documents	0.20	1,930.00	386.00
11/08/2023	JI2	Call with B. Harsch (S&C), S. Wheeler (S&C) re litigation settlements	0.30	1,160.00	348.00
11/09/2023	BL10	Participate in FTX 2.0 call with debtors' advisors, E. Gilad, K. Hansen, B. Kelly, E. Sibbitt, C. Daniel, L. Greenbacker, S. Quattrocchi, C. Xu (.6); follow-up comments on certain matters discussed (.4)	1.00	1,330.00	1,330.00
11/09/2023	BK12	Participate in 2.0 update call with K. Cofsky, J. Ray, E. Gilad, K. Hansen, E. Sibbitt, C. Daniel, B. Levine, L. Greenbacker, S. Quattrocchi, C. Xu	0.60	1,675.00	1,005.00
11/09/2023	BK12	Call with G. Sasson, D. Johnston and T. Hill (A&M) re: FTX EU and Quoine	0.90	1,675.00	1,507.50
11/09/2023	CD5	Participate in call with Debtor advisors, UCC advisors, E. Gilad, K. Hansen, B. Kelly, E. Sibbitt, B. Levine, L. Greenbacker, S. Quattrocchi, and C. Xu regarding FTX 2.0	0.60	1,750.00	1,050.00
11/09/2023	CX3	Call with Debtors, AHG, UCC, E. Gilad, K. Hansen, B. Kelly, E. Sibbitt, C. Daniel, B. Levine, L. Greenbacker, S. Quattrocchi on 2.0 process	0.60	940.00	564.00
11/09/2023	EG18	Participate in FTX 2.0 telephone conference with Debtors, their advisors, K. Hansen, B. Kelly, E. Sibbitt, B. Levine, C. Daniel, L. Greenbacker, S. Quattrocchi, C. Xu (.6); analysis of FTX 2.0 and related issues (.4)	1.00	1,930.00	1,930.00
11/09/2023	EG18	Correspond with S&C regarding FTX 2.0 sale process	0.30	1,930.00	579.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2023	EG18	Correspond with S&C regarding FTX 2.0 sale process and plan	0.70	1,930.00	1,351.00
11/09/2023	ECS3	Participate in call with Debtors, AHG, UCC, K. Hansen, E. Gilad, B. Kelly, B. Levine, C. Daniel, L. Greenbacker, S. Quattrocchi, and C. Xu regarding FTX 2.0 (.6); review correspondence from E. Gilad and S&C regarding specialist issues for trading (.2); review 5142 proposed settlement term correspondence (.2)	1.00	1,595.00	1,595.00
11/09/2023	GS13	Telephone conference with S&C, K. Pasquale, I. Sasson regarding case timeline, pending matters, and next steps	1.00	1,675.00	1,675.00
11/09/2023	GS13	Telephone conference with A&M and B. Kelly regarding FTX EU and Quoine documents	0.90	1,675.00	1,507.50
11/09/2023	IS6	Call with Debtors, K. Pasquale and G. Sasson regarding pending and upcoming matters	1.00	1,330.00	1,330.00
11/09/2023	KP17	Prepare notes and questions for call with S&C (.3); call with S&C, G. Sasson, I. Sasson re open matters and case schedule (1.0)	1.30	1,930.00	2,509.00
11/09/2023	KH18	Call with Debtors, E. Gilad, E. Sibbitt, B. Kelly, B. Levine, C. Daniel, L. Greenbacker, S. Quattrocchi, C. Xu regarding FTX 2.0	0.60	2,135.00	1,281.00
11/09/2023	LED	Correspond with debtors' counsel regarding 2.0 bidder regulatory diligence	0.20	1,470.00	294.00
11/09/2023	LED	Attend FTX 2.0 call with debtors, K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, S. Quattrocchi, and C. Xu	0.60	1,470.00	882.00
11/09/2023	SAQ	Attend FTX 2.0 update conference with debtors, UCC, UCC advisors, E. Gilad, K. Hansen, B. Kelly, E. Sibbitt, C. Daniel, B. Levine, L. Greenbacker, and C. Xu	0.60	1,160.00	696.00
11/13/2023	BL10	Participate in M&A call with debtors, E. Gilad, B. Kelly, F. Merola, T. Sadler and C. Xu	0.30	1,330.00	399.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	BK12	Participate in M&A update call with M. Schwartz, E. Gilad, B. Levine, F. Merola, T. Sadler, and C. Xu	0.30	1,675.00	502.50
11/13/2023	CD5	Participate in call with S&C, K. Hansen, E. Gilad, E. Sibbitt, S. Quattrocchi, K. Fedler, L. Greenbacker regarding compliance due diligence on FTX 2.0 bidders	1.00	1,750.00	1,750.00
11/13/2023	CX3	Attend telephone conference with S&C, E. Gilad, B. Kelly, B. Levine, F. Merola and T. Sadler on ventures update (.3); draft summary of ventures update (.1)	0.40	940.00	376.00
11/13/2023	EG18	Attend FTX 2.0 regulatory telephone conference with S&C, K. Hansen, E. Sibbitt, C. Daniel, L. Greenbacker, S. Quattrocchi, K. Fedler	1.00	1,930.00	1,930.00
11/13/2023	EG18	Participate in M&A update call with debtors, B. Kelly, B. Levine, T. Sadler, F. Merola, C. Xu	0.30	1,930.00	579.00
11/13/2023	ECS3	Call with S&C, K. Hansen, E. Gilad, C. Daniel, S. Quattrocchi, L. Greenbacker, K. Fedler regarding 2.0 bidder regulator diligence	1.00	1,595.00	1,595.00
11/13/2023	FM7	Attend S&C M&A update telephone conference with S&C, E. Gilad, B. Kelly, B. Levine, T. Sadler and C. Xu	0.30	1,930.00	579.00
11/13/2023	JI2	Correspond with A. Kranzley (S&C) re omnibus claims objections	0.20	1,160.00	232.00
11/13/2023	KF6	Conference (portion) regarding 2.0 bidder regulatory matters with Sullivan & Cromwell, K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, LK Greenbacker, S. Quattrocchi	0.50	855.00	427.50
11/13/2023	KH18	Attend FTX 2.0 regulatory telephone conference with S&C, E. Gilad, E. Sibbitt, C. Daniel, L. Greenbacker, S. Quattrocchi, K. Fedler	1.00	2,135.00	2,135.00
11/13/2023	LED	Attend portion of 2.0 bidder regulatory call with S&C, K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, S. Quattrocchi, K. Fedler	0.50	1,470.00	735.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	SAQ	Conference (portion) with M. Wu, C. Lloyd, M. Friedman, A. Levine (Latham), K. Fedler, K. Hansen, E. Gilad, E. Sibbitt, C. Daniel and L. Greenbacker regarding regulatory matters for FTX 2.0 bidders	0.50	1,160.00	580.00
11/13/2023	TS21	Call with S&C, E. Gilad, B. Kelly, B. Levine, F. Merola, and C. Xu regarding corporate matters and next steps	0.30	1,210.00	363.00
11/14/2023	EG18	Participate in claims reconciliation telephone conference with A&M, G. Sasson, K. Pasquale, I. Sasson, J. Iaffaldano	0.80	1,930.00	1,544.00
11/14/2023	GS13	Telephone conference with FTI, A&M, K. Pasquale, E. Gilad, I. Sasson, J. Iaffaldano regarding same	0.80	1,675.00	1,340.00
11/14/2023	IS6	Call with Debtors, G. Sasson, E. Gilad, K. Pasquale, J. Iaffaldano re first set of omnibus claims reconciliation	0.80	1,330.00	1,064.00
11/14/2023	JI2	Call with E. Mosley (A&M), M. Diaz (FTI), B. Bromberg (FTI), and K. Pasquale, G. Sasson, E. Gilad, I. Sasson re claims reconciliation process	0.80	1,160.00	928.00
11/14/2023	JI2	Call with B. Harsch (S&C), S. Wheeler (S&C), K. Pasquale re 5142 settlement	0.40	1,160.00	464.00
11/14/2023	KP17	Call with A&M, FTI, G. Sasson, E. Gilad, I. Sasson, J. Iaffaldano re claims reconciliation (.8); call with debtors, J. Iaffaldano re 5142 settlement (.4); call with J. Ray and L. Tsao on investigative report regarding 1009 (.1)	1.30	1,930.00	2,509.00
11/14/2023	LT9	Telephone conference with J. Ray and K. Pasquale on investigative report regarding 1009	0.10	1,570.00	157.00
11/15/2023	FM7	Review S&C correspondence re reboot APA schedules	0.20	1,930.00	386.00
11/16/2023	EG18	Telephone conference with S&C, K. Pasquale regarding potential JPL settlement	0.90	1,930.00	1,737.00
11/16/2023	JI2	Correspond with B. Harsch (S&C) re 5142 settlement	0.20	1,160.00	232.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	KP17	Emails and call with AHC, Debtors re draft Bahamas agreement (.3); call with Debtors, E. Gilad regarding same (.9)	1.20	1,930.00	2,316.00
11/17/2023	FM7	Correspond with S&C regarding 6001 APA comments	0.10	1,930.00	193.00
11/18/2023	FM7	Review S&C correspondence regarding 6001 APA (0.1); correspond with S&C regarding 6001 APA issues list (0.2)	0.30	1,930.00	579.00
11/19/2023	FM7	Review S&C correspondence regarding 6001 APA mark up	0.20	1,930.00	386.00
11/20/2023	BK12	Call with M. Wu, M. Friedman and J. MacDonald, E. Gilad, T. Sadler, C. Xu re: ventures update and 2.0	0.60	1,675.00	1,005.00
11/20/2023	CX3	Telephone conference with E. Gilad, B. Kelly, T. Sadler and S&C on ventures and 2.0 process	0.60	940.00	564.00
11/20/2023	EG18	Participate in M&A update telephone conference with S&C, B. Kelly, T. Sadler, C. Xu	0.60	1,930.00	1,158.00
11/20/2023	EG18	Correspond with Debtors regarding Debtors' proposed response to 6001	0.30	1,930.00	579.00
11/20/2023	FM7	Correspond with S&C regarding 6001 due diligence (0.2); review PWP correspondence regarding 6001 response (0.2)	0.40	1,930.00	772.00
11/20/2023	GS15	Call with S&C tax, A&M, S. Joffe (FTI), and N. Wong regarding debtor tax issues and related 2.0 implications	0.60	1,650.00	990.00
11/20/2023	KP17	Analyze debtors' responses to FTI inquiries re coin valuation (.6); review debtors' draft responses to 6001 re 2.0 (.4)	1.00	1,930.00	1,930.00
11/20/2023	MEG9	Review emails from M. Wu (S&C) and Y. Han (S&C) regarding 6001 APA and markup of same	0.60	1,470.00	882.00
11/20/2023	NKW1	Conference with G. Silber, H. Kim (S&C) and D. Hariton (S&C), S. Joffe (FTI) and K. Jacobs (A&M) regarding 502 petition and FTX 2.0	0.60	855.00	513.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	TS21	Call with S&C, E. Gilad, B. Kelly, C. Xu re M&A updates	0.60	1,210.00	726.00
11/21/2023	BK12	Review and respond to C. Hodges (S&C) email re: reverse diligence issues related to 2.0 APA and bidders (0.2); correspond with C. Hodges (S&C) and I. Helmuth re: reverse due diligence issues and upcoming call with 6001 (0.2); review 2.0 bidder diligence tracker and 6001 call agenda from C. Hodges (1.2)	1.60	1,675.00	2,680.00
11/21/2023	EG18	Telephone conference with S&C, E. Sibbitt, K. Pasquale regarding pending matters and litigations	0.80	1,930.00	1,544.00
11/21/2023	ECS3	Participate in call with debtors, E. Gilad, K. Pasquale regarding pending and upcoming case matters	0.80	1,595.00	1,276.00
11/21/2023	FM7	Review A. Dietderich correspondence regarding 6001 due diligence (0.2); review S&C correspondence regarding 6001 due diligence agenda (0.2)	0.40	1,930.00	772.00
11/21/2023	KP17	Review case issues and prepare notes for S&C call (.3); call with S&C, E. Gilad, E. Sibbitt re pending matters (.8)	1.10	1,930.00	2,123.00
11/22/2023	BJS4	Participate in part of legal/regulatory due diligence call with 6001 counsel, S&C, K. Hansen, K. Pasquale, E. Gilad, D. Holden, M. Griffin, L. Greenbacker, S. Quattrocchi, L. Tsao, T. Sadler, G. Silber, B. Kelly, F. Merola, C. Xu, E. Sibbitt on FTX 2.0 and know your customer obligations	1.60	1,495.00	2,392.00
11/22/2023	BK12	Participate in portion of reverse diligence call re: 2.0 bidder with 6001 counsel, C. Hodges (S&C), K. Hansen, K. Pasquale, E. Gilad, G. Silber, E. Sibbitt, L. Greenbacker, M. Griffin, D. Holden, T. Sadler, F. Merola, B. Stevenson, L. Tsao, S. Quattrocchi, C. Xu	1.60	1,675.00	2,680.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2023	CX3	Attend and take notes on due diligence call with 6001, debtor professionals, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, L. Greenbacker, M. Griffin, S. Quattrocchi, B. Stevenson, L. Tsao, G. Silber, D. Holden, T. Sadler, F. Merola	2.20	940.00	2,068.00
11/22/2023	CX3	Correspond with S&C on capital call tracker	0.20	940.00	188.00
11/22/2023	DMP4	Participate in portion of reverse diligence call on regulatory matters with 6001, S&C, Committee members, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, B. Stevenson, L. Tsao, G. Silber, E. Sibbitt, L. Greenbacker, M. Griffin, S. Quattrocchi, T. Sadler, F. Merola, C. Xu	1.10	1,470.00	1,617.00
11/22/2023	EG18	Participate in FTX 2.0 reverse diligence telephone conference with FTX 2.0 bidder, S&C, K. Hansen, K. Pasquale, E. Sibbitt, B. Kelly, G. Silber, M. Griffin, L. Greenbacker, D. Holden, T. Sadler, F. Merola, S. Quattrocchi, B. Stevenson, L. Tsao, C. Xu	2.20	1,930.00	4,246.00
11/22/2023	ECS3	Participate in 2.0 regulatory diligence call with S&C, 6001, K. Hansen, K. Pasquale, E. Gilad, B. Kelly, L. Tsao, F. Merola, G. Silber, B. Stevenson, T. Sadler, D. Holden, L. Greenbacker, M. Griffin, S. Quattrocchi and C. Xu	2.20	1,595.00	3,509.00
11/22/2023	FM7	Review S&C correspondence regarding 6001 due diligence (0.2); attend 6001 due diligence telephone conference with 6001, debtor professionals, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, L. Greenbacker, M. Griffin, S. Quattrocchi, T. Sadler, D. Holden, B. Stevenson, L. Tsao, G. Silber, C. Xu (2.2)	2.40	1,930.00	4,632.00
11/22/2023	GS15	Call (portion) with S&C, K. Hansen, K. Pasquale, E. Gilad, E. Sibbitt, B. Kelly, B. Stevenson, L. Tsao, L. Greenbacker, M. Griffin, D. Holden, T. Sadler, F. Merola, S. Quattrocchi, C. Xu to discuss FTX 2.0 APA issues	0.90	1,650.00	1,485.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2023	KP17	Review diligence notes in prep for call with Debtors and 6001 (.3); call with Debtors' professionals, 6001, K. Hansen, E. Gilad, B. Kelly, E. Sibbitt, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, B. Stevenson, L. Tsao, G. Silber, T. Sadler, F. Merola, C. Xu re APA regulatory issues (2.2)	2.50	1,930.00	4,825.00
11/22/2023	KH18	Participate in part of call with debtors, K. Pasquale, E. Gilad, D. Holden, M. Griffin, L. Greenbacker, S. Quattrocchi, B. Stevenson, L. Tsao, T. Sadler, G. Silber, B. Kelly, C. Xu, F. Merola, E. Sibbitt regarding FTX 2.0 sale issues and process	1.50	2,135.00	3,202.50
11/22/2023	LED	Attend regulatory diligence call with 6001, S&C, K. Hansen, K. Pasquale, E. Gilad, E. Sibbitt, B. Stevenson, L. Tsao, G. Silber, B. Kelly, M. Griffin, D. Holden, T. Sadler, F. Merola, S. Quattrocchi, C. Xu	2.20	1,470.00	3,234.00
11/22/2023	LT9	Videoconference (portion) with 6001, Sullivan & Cromwell, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, B. Stevenson, T. Sadler, G. Silber, F. Merola, C. Xu on asset purchase agreement review	1.20	1,570.00	1,884.00
11/22/2023	MEG9	Participate in 2.0 diligence call with UCC professionals, Debtor professionals, 6001 representatives, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, B. Stevenson, L. Tsao, G. Silber, L. Greenbacker, D. Holden, S. Quattrocchi, T. Sadler, F. Merola, C. Xu	2.20	1,470.00	3,234.00
11/22/2023	SAQ	Attend due diligence conference with 6001, debtor professionals, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, B. Stevenson, L. Tsao, G. Silber, D. Holden, L. Greenbacker, M. Griffin, T. Sadler, F. Merola, C. Xu	2.20	1,160.00	2,552.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2023	TS21	Participate in call with S&C, Sidley, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, L. Greenbacker, D. Holden, M. Griffin, S. Quattrocchi, F. Merola, C. Xu, B. Stevenson, L. Tsao, G. Silber regarding diligence in connection with the 2.0 asset purchase agreement	2.20	1,210.00	2,662.00
11/24/2023	FM7	Review S&C correspondence regarding 6001 due diligence	0.20	1,930.00	386.00
11/27/2023	BK12	Participate in M&A update call with J. MacDonald, M. Wu, E. Gilad, F. Merola, T. Sadler	0.60	1,675.00	1,005.00
11/27/2023	EG18	Participate in M&A update telephone conference with S&C, B. Kelly, F. Merola, T. Sadler	0.60	1,930.00	1,158.00
11/27/2023	EG18	Telephone conference with Debtors, K. Pasquale and E. Sibbitt regarding token estimation	1.10	1,930.00	2,123.00
11/27/2023	ECS3	Participate in crypto estimation call with Debtors, valuation experts, E. Gilad, K. Pasquale	1.10	1,595.00	1,754.50
11/27/2023	FM7	Telephone conference with S&C, E. Gilad, B. Kelly, T. Sadler regarding M&A and ventures updates	0.60	1,930.00	1,158.00
11/27/2023	KP17	Meeting with Debtors, E. Gilad and E. Sibbitt re crypto estimation issues	1.10	1,930.00	2,123.00
11/27/2023	TS21	Update call (portion) with Sullivan and Cromwell, E. Gilad, B. Kelly, F. Merola regarding sales updates	0.40	1,210.00	484.00
11/28/2023	EG18	Telephone conference with A&M, K. Pasquale, J. Iaffaldano regarding claims reconciliation update (.7); review and comment on presentation on same (.3)	1.00	1,930.00	1,930.00
11/28/2023	FM7	Review S&C correspondence regarding 6001 due diligence follow up	0.20	1,930.00	386.00
11/28/2023	JI2	Call with A&M, S&C, E. Gilad, K. Pasquale re claims administration update (.7); review presentation re same (.2)	0.90	1,160.00	1,044.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2023	KP17	Meeting with Debtors' advisors, E. Gilad, J. Iaffaldano re claims reconciliation	0.70	1,930.00	1,351.00
11/29/2023	JI2	Call with D. Christopher and S. Ehrenberg (S&C) re Lorem Ipsum intervention and case management	0.30	1,160.00	348.00
11/30/2023	BK12	Participate in FTX 2.0 update call with debtors (K. Cofsky, J. Ray), K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, L. Greenbacker, M. Griffin, T. Sadler, S. Quattrocchi, C. Xu	1.20	1,675.00	2,010.00
11/30/2023	CX3	Telephone conference with Debtors, AHG, K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, L. Greenbacker, M. Griffin, T. Sadler, S. Quattrocchi on FTX 2.0 process	1.20	940.00	1,128.00
11/30/2023	EG18	Participate in FTX 2.0 update telephone conference with debtors, K. Hansen, K. Pasquale, B. Kelly, E. Sibbitt, LK Greenbacker, M. Griffin, S. Quattrocchi, T. Sadler, C. Xu	1.20	1,930.00	2,316.00
11/30/2023	ECS3	Participate in 2.0 call with debtors, AHG, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, M. Griffin, L. Greenbacker, T. Sadler, S. Quattrocchi, C. Xu	1.20	1,595.00	1,914.00
11/30/2023	KP17	Call with debtors, AHC, UCC, K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, L. Greenbacker, M. Griffin, T. Sadler, S. Quattrocchi, C. Xu re 2.0 updates	1.20	1,930.00	2,316.00
11/30/2023	KH18	Participate in 2.0 telephone conference with debtors, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, LK Greenbacker, M. Griffin, S. Quattrocchi, T. Sadler, C. Xu	1.20	2,135.00	2,562.00
11/30/2023	LED	Attend call with debtors, K. Hansen, E. Gilad, K. Pasquale, T. Sadler, S. Quattrocchi, B. Kelly, E. Sibbitt, M. Griffin, C. Xu regarding FTX 2.0	1.20	1,470.00	1,764.00
11/30/2023	MEG9	FTX 2.0 call with Debtor, UCC, K. Hansen, K. Pasquale, E. Gilad, E. Sibbitt, B. Kelly, L. Greenbacker, T. Sadler, S. Quattrocchi, C. Xu	1.20	1,470.00	1,764.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2023	SAQ	Attend FTX 2.0 update call with UCC, ad hoc committee, debtors, K. Hansen, K. Pasquale, E. Gilad, E. Sibbitt, B. Kelly, L. Greenbacker, M. Griffin, T. Sadler, C. Xu	1.20	1,160.00	1,392.00
11/30/2023	TS21	Call with PWP, Jefferies, Eversheds, Rothschild, Sullivan and Cromwell, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, M. Griffin, S. Quattrocchi, L. Greenbacker, C. Xu regarding FTX 2.0 sale updates	1.20	1,210.00	1,452.00
Subtotal: B115 Meetings and Communications with Debtors			105.80		170,191.00

B120 Asset Analysis and Recovery

11/01/2023	EG18	Review and analyze Grayscale term sheet and investment management agreement changes (1.0); prepare comments on same (.2)	1.20	1,930.00	2,316.00
11/01/2023	KH18	Analyze Grayscale and token issues	1.40	2,135.00	2,989.00
11/02/2023	ECS3	Review issues regarding token resales	0.40	1,595.00	638.00
11/02/2023	ECS3	Review 5094 forwards contract analysis	0.40	1,595.00	638.00
11/03/2023	AAN1	Review and revise matrix regarding bankruptcy claims trading vs digital asset trading	0.80	1,270.00	1,016.00
11/03/2023	EG18	Analyze Grayscale documents and comments on same	2.30	1,930.00	4,439.00
11/03/2023	ECS3	Review 5010 account and control agreement	0.40	1,595.00	638.00
11/03/2023	FM7	Review 5010 account control agreement (0.2); review J. Madell correspondence regarding 5010 account control agreement (0.2); review second amended investment service agreement (0.2)	0.60	1,930.00	1,158.00
11/03/2023	GS13	Review FTX email regarding coin/token monetization (.4); telephone conference with F. Risler regarding same (.5)	0.90	1,675.00	1,507.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2023	AAN1	Review and comment on FTX 5010 Staking Service Addendum	0.80	1,270.00	1,016.00
11/06/2023	EG18	Telephone conference with Galaxy regarding digital asset monetization	1.00	1,930.00	1,930.00
11/06/2023	FM7	Review venture token management report (.2); review coin report (0.2)	0.40	1,930.00	772.00
11/06/2023	GS13	Review coin/token valuation analysis (.6); telephone conference with FTI regarding same (.5)	1.10	1,675.00	1,842.50
11/06/2023	GK6	Analyze authority and precedent regarding tokenizing bankruptcy claims (4.4); correspond with E. Sibbitt regarding the same (.2)	4.60	940.00	4,324.00
11/06/2023	JM59	Analyze and comment on monetization documents	0.80	1,750.00	1,400.00
11/06/2023	KP17	Emails with FTI re coin valuation	0.20	1,930.00	386.00
11/07/2023	FM7	Analyze token sales report	0.20	1,930.00	386.00
11/07/2023	GK6	Analyze authority and precedent regarding tokenizing bankruptcy claims (3.6); correspond with E. Sibbitt regarding the same (.2)	3.80	940.00	3,572.00
11/07/2023	GK6	Correspond with E. Sibbitt and A. Nizamian regarding bankruptcy trading claims v. digital asset trading matrix	0.40	940.00	376.00
11/07/2023	JM59	Review monetization documents	0.10	1,750.00	175.00
11/08/2023	AAN1	Review and comment on OPNX FTX bankruptcy claim trading process	1.20	1,270.00	1,524.00
11/08/2023	AAN1	Prepare analysis on tokenization of bankruptcy claims	2.80	1,270.00	3,556.00
11/08/2023	ECS3	Review correspondence from S&C on provisions for Coinbase staking agreement	0.40	1,595.00	638.00
11/08/2023	GK6	Analyze authority regarding tokenizing bankruptcy claims (2.5); correspond with E. Sibbitt regarding the same (.2)	2.70	940.00	2,538.00
11/09/2023	ECS3	Analyze authority re tokenized bankruptcy claims (.4); correspond with A. Nizamian and G. Khoury regarding same (.2)	0.60	1,595.00	957.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2023	GK6	Analyze authority regarding tokenizing bankruptcy claims (4.5); correspond with E. Sibbitt and A. Nizamian regarding the same (.2)	4.70	940.00	4,418.00
11/09/2023	GK6	Prepare parts of matrix comparison of bankruptcy claims trading, digital asset trading, and tokenized securities (2.9); correspond with E. Sibbitt and A. Nizamian regarding the same (.3)	3.20	940.00	3,008.00
11/09/2023	JM59	Analyze and comment on monetization documents	0.80	1,750.00	1,400.00
11/09/2023	KH18	Review token and coin monetization issues	0.60	2,135.00	1,281.00
11/10/2023	EG18	Telephone conference with FTI, K. Pasquale, G. Sasson, and I. Sasson regarding FTI tokens (.3); analyze issues regarding same (.7)	1.00	1,930.00	1,930.00
11/10/2023	GS13	Review FTI issues (.5); telephone conference with FTI, E. Gilad, K. Pasquale, I. Sasson regarding same (.3)	0.80	1,675.00	1,340.00
11/10/2023	GK6	Analyze authority regarding tokenizing bankruptcy claims (.9); correspond with E. Sibbitt and A. Nizamian regarding the same (.2)	1.10	940.00	1,034.00
11/10/2023	IS6	Call with FTI, E. Gilad, K. Pasquale, G. Sasson re FTI sales	0.30	1,330.00	399.00
11/10/2023	KP17	Call with FTI, E. Gilad, G. Sasson, I. Sasson re coin pricing (.3); email Committee members re same (.3); email FTI re same (.1)	0.70	1,930.00	1,351.00
11/11/2023	GK6	Correspond with E. Sibbitt and A. Nizamian regarding authority and precedent re tokenizing bankruptcy claims and related SEC no action letters	1.50	940.00	1,410.00
11/13/2023	EG18	Discussions with FTI regarding Grayscale monetization matters	1.20	1,930.00	2,316.00
11/13/2023	GK6	Correspond with E. Sibbitt and A. Nizamian regarding tokenizing bankruptcy claims authority and related SEC no action letters	0.70	940.00	658.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	JM59	Negotiate trading platform agreements in connection with monetization and hedging program	0.40	1,750.00	700.00
11/14/2023	AAN1	Analyze and revise table regarding bankruptcy claims v. digital asset trading v. tokenized security	1.80	1,270.00	2,286.00
11/14/2023	EG18	Discussions with FTI regarding Grayscale and related operational issues	0.80	1,930.00	1,544.00
11/14/2023	GK6	Review and supplement comparison chart of tokenized securities, bankruptcy claims, and ordinary digital assets (1.0); correspond with A. Nizamian regarding the same (.2)	1.20	940.00	1,128.00
11/14/2023	JM59	Negotiate trading platform agreements in connection with monetization and hedging program	0.30	1,750.00	525.00
11/14/2023	KP17	Analyze information from debtors, FTI re coin monetization (.9); emails with FTI re same (.2)	1.10	1,930.00	2,123.00
11/15/2023	EG18	Review Galaxy investment management agreement (0.4); discussions with FTI regarding 5094 and locked tokens (0.2); correspond with J. Madell, K. Pasquale regarding same (0.2)	0.80	1,930.00	1,544.00
11/15/2023	FM7	Review token mapping update	0.20	1,930.00	386.00
11/15/2023	JM59	Negotiate trading platform agreements in connection with monetization program	0.50	1,750.00	875.00
11/16/2023	AAN1	Analyze NYDFS coin listing guidance and application of same to FTX 2.0	2.40	1,270.00	3,048.00
11/16/2023	EG18	Analyze derivatives deck from Debtors (0.8); discussion with FTI regarding same (0.3)	1.10	1,930.00	2,123.00
11/16/2023	FM7	Review Debtor documents re Galaxy investment management agreement	0.20	1,930.00	386.00
11/16/2023	JM59	Negotiate trading platform agreements in connection with monetization program	0.50	1,750.00	875.00
11/17/2023	AAN1	Review and revise bankruptcy claim tokenization analysis	1.20	1,270.00	1,524.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	EG18	Discussions with FTT regarding token portfolio	0.50	1,930.00	965.00
11/17/2023	ECS3	Correspond with FTT on staking agreement	0.60	1,595.00	957.00
11/17/2023	FM7	Review correspondence from FTT (deBrignac) regarding 5082 tokens (0.2); review coin report summary documents (0.2)	0.40	1,930.00	772.00
11/17/2023	JM59	Negotiate trading platform agreements in connection with monetization program	1.10	1,750.00	1,925.00
11/20/2023	EG18	Telephone conference with Galaxy regarding digital asset monetization	1.00	1,930.00	1,930.00
11/20/2023	ECS3	Correspond with S&C on Coinbase staking agreements	0.50	1,595.00	797.50
11/20/2023	FM7	Review staked assets reporting package	0.20	1,930.00	386.00
11/21/2023	EG18	Review updated Grayscale pleadings and comments to Debtors regarding same	0.60	1,930.00	1,158.00
11/21/2023	JM59	Review and negotiate monetization documents counterparties	1.60	1,750.00	2,800.00
11/21/2023	KH18	Analyze claim and token issues (.7); analyze and comment on related monetization issues (.4)	1.10	2,135.00	2,348.50
11/22/2023	JM59	Review and negotiate monetization documents with counterparties	0.30	1,750.00	525.00
11/27/2023	AAN1	Analyze staking as a service and related securities law considerations	1.20	1,270.00	1,524.00
11/27/2023	AAN1	Review and comment on liquidity provision considerations and market-making analysis	1.20	1,270.00	1,524.00
11/27/2023	EG18	Correspond with J. Madell regarding OTC trading agreements	0.30	1,930.00	579.00
11/27/2023	ECS3	Correspond with E. Gilad on crypto valuations	0.50	1,595.00	797.50
11/27/2023	JM59	Analyze and negotiate monetization documents with counterparties	1.70	1,750.00	2,975.00
11/28/2023	AAN1	Review and comment on Terra/Luna analysis and algorithmic stablecoin considerations	1.40	1,270.00	1,778.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 25

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2023	EG18	Participate in token estimation telephone conference with FTI, K. Pasquale, I. Sasson	1.50	1,930.00	2,895.00
11/28/2023	EG18	Review pleadings regarding Grayscale motion	1.00	1,930.00	1,930.00
11/28/2023	ECS3	Correspond with A. Nizamian, E. Gilad regarding digital claim trading structuring	0.40	1,595.00	638.00
11/28/2023	ECS3	Analyze and comment on digital claim trading structuring	1.60	1,595.00	2,552.00
11/28/2023	IS6	Call (portion) with FTI, E. Gilad, K. Pasquale re coin valuation and token motion	1.20	1,330.00	1,596.00
11/28/2023	JM59	Analyze and negotiate monetization documents with counterparties	0.60	1,750.00	1,050.00
11/28/2023	KP17	Call with FTI, E. Gilad, I. Sasson re coin valuation issues	1.50	1,930.00	2,895.00
Subtotal: B120 Asset Analysis and Recovery			80.60		117,641.50

B130 Asset Disposition

11/01/2023	BL10	Review ventures report and note open items (0.4); review FTX EU terms and de minimis offer summary provided by financial advisors (0.1); update ventures report and plan approach for follow-up items (0.3)	0.80	1,330.00	1,064.00
11/01/2023	FM7	Review revised Quoine deck	0.20	1,930.00	386.00
11/01/2023	JI2	Review GP RFP documents	0.40	1,160.00	464.00
11/02/2023	BL10	Participate in M&A call with Jefferies, B. Kelly, F. Merola, and C. Xu (.5); follow-up analysis of ROFR / consent rights for 5133 and issues related to 5091 process (.6)	1.10	1,330.00	1,463.00
11/02/2023	BK12	Attend venture M&A update call with D. Homrich, B. Levine, F. Merola, C. Xu	0.50	1,675.00	837.50
11/02/2023	CX3	Review VDR for certain ventures documents	0.20	940.00	188.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 26

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	CX3	Update ventures diligence tracker based on Jefferies M&A call	0.50	940.00	470.00
11/02/2023	CX3	Telephone conference with Jefferies, B. Kelly, F. Merola, B. Levine on M&A/ventures updates	0.50	940.00	470.00
11/02/2023	FM7	Review FTI correspondence re 5094 report (0.2); attend Jefferies M&A telephone conference with B. Kelly, B. Levine, C. Xu (0.5); review B. Levine correspondence re M&A matters and related action items (0.1); correspond with Jefferies re governance rights (0.2); review PWP de minimis offer summary (0.2); review Risler Grayscale update (0.2); review C. Xu correspondence to S&C re 5137 (0.2)	1.60	1,930.00	3,088.00
11/03/2023	CX3	Draft summary update of ventures investments and 2.0	0.70	940.00	658.00
11/03/2023	FM7	Analyze crypto news run regarding venture investments	0.20	1,930.00	386.00
11/03/2023	FM7	Review C. Xu correspondence regarding de minimis offer PSAs (0.2); review Helix Nano term sheet (0.2); review Jefferies correspondence regarding de minimis asset sales (0.2)	0.60	1,930.00	1,158.00
11/05/2023	CX3	Continue drafting summary update of FTX 2.0 and FTX ventures investments	1.60	940.00	1,504.00
11/06/2023	CX3	Prepare issues list of FTX EU SPA (.9); correspond with B. Kelly on same (.1)	1.00	940.00	940.00
11/06/2023	CX3	Draft transfer restrictions summary of ventures investment documents (5137)	3.50	940.00	3,290.00
11/06/2023	FM7	Review PWP correspondence regarding de minimis offer documents (0.2); review C. Xu correspondence regarding 5133 (0.1); correspond with R. Hamilton regarding 11/2/23 M&A/ventures deck (0.1); review C. Xu correspondence regarding 5137 (0.2)	0.60	1,930.00	1,158.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 27

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	BL10	Review FTX EU comments and confirm changes from precedent SPA (.4); review data room documents for 5053 and 5138 (.3); prepare summary of same (.1)	0.80	1,330.00	1,064.00
11/07/2023	BK12	Correspond with C. Xu and B. Levine re: FTX EU SPA	0.30	1,675.00	502.50
11/07/2023	CX3	Update ventures diligence tracker	1.00	940.00	940.00
11/07/2023	CX3	Prepare summary of ventures investment (5139)	1.40	940.00	1,316.00
11/07/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.20	1,930.00	386.00
11/07/2023	FM7	Review B. Levine correspondence regarding DMA documents	0.20	1,930.00	386.00
11/08/2023	FM7	Review PWP correspondence regarding 5036 indication of interest (0.1); review CDPQ indication of interest regarding 5036 (0.2); correspond with Homrich regarding 5036 indication of interest (0.2); review C. Xu correspondence regarding 5044 and 5053 (0.2)	0.70	1,930.00	1,351.00
11/09/2023	BL10	M&A ventures discussion with Jefferies (0.5); review and comment on certain ventures transactions (0.2)	0.70	1,330.00	931.00
11/09/2023	BL10	Review GP RFP documents	0.60	1,330.00	798.00
11/09/2023	BK12	Review FTX EU documents (0.6); review GP RFP (0.6); respond to B. Levine email re: same (0.1)	1.30	1,675.00	2,177.50
11/09/2023	CX3	Review and update summary of venture investments and 2.0	0.40	940.00	376.00
11/09/2023	CX3	Review sale updates regarding certain venture investments	1.20	940.00	1,128.00
11/09/2023	FM7	Review B. Levine correspondence re GP RFP (0.2); review PWP correspondence re de minimis offer summary (0.2)	0.40	1,930.00	772.00
11/09/2023	GS13	Review FTX EU and Quoine documents (.6); emails with Jefferies regarding same (.3)	0.90	1,675.00	1,507.50
11/10/2023	CX3	Review and provide comments on draft FTX ventures GP RFP letter	1.40	940.00	1,316.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 28

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	CX3	Revise deck regarding ventures investments (.2); correspond with L. Koch on same (.1)	0.30	940.00	282.00
11/10/2023	CX3	Supplement summary of ventures investments and 2.0	0.80	940.00	752.00
11/10/2023	FM7	Analyze crypto news run regarding venture investments	0.20	1,930.00	386.00
11/10/2023	FM7	Review C. Xu correspondence re venture investigations (0.2); review C. Xu summary re ventures and reboot (0.2); revise FTX GP RFP (0.3)	0.70	1,930.00	1,351.00
11/10/2023	JI2	Review crypto related news run with respect to venture investments	0.20	1,160.00	232.00
11/11/2023	BK12	Review documents re: sale of [5012] fund investment (0.3); correspond with C. Xu re: same (0.1); review C. Xu comments to draft GP RFP (0.8); review Quoine deck (0.5); review term sheet re: sale of [5036] (0.3)	2.00	1,675.00	3,350.00
11/12/2023	CX3	Review and revise draft FTX ventures GP RFP	0.50	940.00	470.00
11/13/2023	BL10	Review comments to GP RFP (.3); correspond with C. Xu on questions related thereto (.2)	0.50	1,330.00	665.00
11/13/2023	BK12	Review FTX EU SPA and related documents	0.60	1,675.00	1,005.00
11/13/2023	FM7	Review C. Xu summary of M&A/ventures updates	0.30	1,930.00	579.00
11/13/2023	TS21	Correspond with B. Levine regarding corporate and ventures investments issues/tasks	0.50	1,210.00	605.00
11/14/2023	FM7	Review Crypto news run regarding ventures investments	0.20	1,930.00	386.00
11/14/2023	FM7	Review mark up of RFP regarding GP (0.2); correspond with Jefferies regarding GP RFP (0.2)	0.40	1,930.00	772.00
11/15/2023	FM7	Review Jefferies Quoine documents	0.30	1,930.00	579.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 29

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	FM7	Review E. Gilad correspondence re RFP related to Venture Portfolio (0.2); review 5094 holdings summary (0.2); review revised RFP re GP (0.2)	0.60	1,930.00	1,158.00
11/16/2023	BL10	M&A update call with Jefferies, K. Hansen, E. Gilad, B. Kelly, T. Sadler, F. Merola, and C. Xu (.4); follow-up analysis of M&A action items (.3)	0.70	1,330.00	931.00
11/16/2023	BL10	Review updated venture portfolio sales tracker from C. Xu	0.40	1,330.00	532.00
11/16/2023	BK12	Participate in M&A update call with R. Hamilton, K. Hansen, E. Gilad, B. Levine, T. Sadler, C. Xu, F. Merola	0.40	1,675.00	670.00
11/16/2023	CX3	Review ventures investment documents (1.0); update ventures issues list and sale tracker (0.4); review recent capital call notices (0.5)	1.90	940.00	1,786.00
11/16/2023	CX3	Telephone conference with Jefferies, K. Hansen, E. Gilad, B. Kelly, B. Levine, T. Sadler, and F. Merola on ventures updates	0.40	940.00	376.00
11/16/2023	CX3	Review recently uploaded ventures related documents to debtors' VDR (.3); correspond with B. Kelly, B. Levine, F. Merola on same (.1)	0.40	940.00	376.00
11/16/2023	EG18	M&A update telephone conference with Jefferies, K. Hansen, B. Kelly, B. Levine, F. Merola, C. Xu	0.40	1,930.00	772.00
11/16/2023	FM7	Participate in M&A update telephone conference with Jefferies, K. Hansen, E. Gilad, B. Kelly, B. Levine, T. Sadler, and C. Xu (0.4); review PWP correspondence re de minimis offers (0.2)	0.60	1,930.00	1,158.00
11/16/2023	FM7	Review C. Xu correspondence re venture investment tracker (0.2); review Board discussion documents re venture investments (0.2); review vendor payment reporting (0.2)	0.60	1,930.00	1,158.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 30

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	KH18	Discussion with Jefferies, E. Gilad, F. Merola, B. Kelly, B. Levine, T. Sadler, and C. Xu regarding ventures investments and updated transaction report	0.40	2,135.00	854.00
11/16/2023	TS21	Participate in M&A ventures update call with Jefferies, K. Hansen, E. Gilad, B. Kelly, B. Levine, F. Merola, C. Xu regarding venture sales portfolio updates	0.40	1,210.00	484.00
11/17/2023	CX3	Update ventures diligence/transaction report (.4); correspond with B. Levine on same (.1)	0.50	940.00	470.00
11/17/2023	CX3	Update M&A/ventures report	1.10	940.00	1,034.00
11/17/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.20	1,930.00	386.00
11/17/2023	FM7	Review B. Levine correspondence regarding new capital calls (0.2); review M&A update report (0.2)	0.40	1,930.00	772.00
11/20/2023	BK12	Correspond with T. Sadler and C. Xu re: M&A and ventures issues/task list (0.7); debtor M&A call debrief correspondence with E. Gilad and T. Sadler (0.9)	1.60	1,675.00	2,680.00
11/20/2023	CX3	Review capital call notices and update capital call tracker regarding same	2.40	940.00	2,256.00
11/20/2023	CX3	Further update capital call tracker (.5); correspond with B. Kelly on same (.2)	0.70	940.00	658.00
11/20/2023	EG18	Follow up correspondence with B. Kelly and T. Sadler regarding debtor M&A update and ventures transactions	0.40	1,930.00	772.00
11/20/2023	FM7	Review updated capital call tracker	0.20	1,930.00	386.00
11/20/2023	TS21	Correspond with B. Kelly regarding sale processes	0.60	1,210.00	726.00
11/21/2023	BK12	Review S. Carri email with Jefferies summary of de minimis sales (0.6); correspond with T. Sadler re: same (0.1)	0.70	1,675.00	1,172.50
11/21/2023	CX3	Review 5005 and 5137 governance documents and related summaries	0.60	940.00	564.00
11/21/2023	FM7	Analyze crypto news run regarding venture investments	0.20	1,930.00	386.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 31

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2023	FM7	Review Jefferies analysis of de minimis assets	0.30	1,930.00	579.00
11/21/2023	TS21	Review documents re venture sales diligence (1.2); review sale update presentation related to venture sales (.6); correspond with E. Gilad, B. Kelly and C. Xu regarding sale process related to 6001 2.0 APA (.7)	2.50	1,210.00	3,025.00
11/22/2023	BK12	Review emails from C. Xu re: capital call summary (0.1); correspond with B. Levine re: same (0.1)	0.20	1,675.00	335.00
11/22/2023	CX3	Update capital call notices tracker	1.10	940.00	1,034.00
11/22/2023	FM7	Review C. Xu correspondence regarding capital calls	0.20	1,930.00	386.00
11/25/2023	FM7	Analyze Jefferies crypto news run re venture investments	0.20	1,930.00	386.00
11/28/2023	BK12	Respond to E. Sibbitt and E. Gilad emails re: [5005] investment (0.2); review governance documents re: same (0.5)	0.70	1,675.00	1,172.50
11/29/2023	AAN1	Analyze 5005 IRA	1.30	1,270.00	1,651.00
11/29/2023	ECS3	Review and comment on restrictions on 5005 distribution and regulatory considerations	1.00	1,595.00	1,595.00
11/29/2023	GK6	Review 5005 share transfer Series C, investor rights agreement, ROFR & co-sale agreement, certificate of incorporation and bylaws	1.30	940.00	1,222.00
11/30/2023	AAN1	Review and supplement 5005 share transfer analysis	1.80	1,270.00	2,286.00
11/30/2023	BK12	Participate in Jefferies M&A update call with M. O'Hara, R. Hamilton, E. Gilad, T. Sadler, C. Xu (0.4); follow up review of ventures matters discussed (0.3)	0.70	1,675.00	1,172.50
11/30/2023	CX3	Telephone conference with Jefferies, E. Gilad, B. Kelly, T. Sadler on ventures updates	0.40	940.00	376.00
11/30/2023	EG18	Participate in M&A/ventures update call with Jefferies, B. Kelly, T. Sadler, and C. Xu	0.40	1,930.00	772.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 32

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2023	GK6	Correspond with E. Sibbitt regarding bankruptcy court ruling on permitting sale of assets (.2); review Nov. 29 bankruptcy agreement permitting sale of assets (.5); review specific assets being sold (1.0)	1.70	940.00	1,598.00
11/30/2023	GK6	Review 5005 share transfer Series C, investor rights agreement, ROFR & co-sale agreement, certificate of incorporation, and bylaws (2.1); correspond with E. Sibbitt regarding considerations with the resale restrictions (.4)	2.50	940.00	2,350.00
11/30/2023	TS21	Update call on M&A venture portfolio with Jefferies, E. Gilad, B. Kelly, and C. Xu	0.40	1,210.00	484.00
Subtotal: B130 Asset Disposition			66.50		86,831.50

B150 Meetings of and Communications with Creditors

11/01/2023	BK12	Participate in UCC meeting	1.00	1,675.00	1,675.00
11/01/2023	CD5	Participate in UCC meeting	1.00	1,750.00	1,750.00
11/01/2023	EG18	Participate in UCC meeting (1.0); prepare follow up notes regarding Committee member questions (.2)	1.20	1,930.00	2,316.00
11/01/2023	FM7	Participate in UCC meeting	1.00	1,930.00	1,930.00
11/01/2023	GS13	Review agenda and certain referenced documents to prepare for committee telephone conference (.4); participate in committee telephone conference (1.0)	1.40	1,675.00	2,345.00
11/01/2023	IS6	Participate in committee meeting	1.00	1,330.00	1,330.00
11/01/2023	JI2	Review banker retention comps prepared for UCC meeting (.3); attend UCC meeting (1.0)	1.30	1,160.00	1,508.00
11/01/2023	KP17	Review and annotate agenda to prepare for Committee meeting (.2); participate in Committee meeting (1.0)	1.20	1,930.00	2,316.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 33

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2023	KH18	Lead UCC meeting (1.0); review agenda, advisor presentations, and certain referenced documents to prepare for UCC meeting (0.7); post-meeting analysis of committee issues and questions (1.2)	2.90	2,135.00	6,191.50
11/01/2023	LED	Attend UCC meeting	1.00	1,470.00	1,470.00
11/01/2023	LK19	Attend and take minutes during Committee meeting (1.0); correspond with Committee members regarding expense reimbursement motion (0.3)	1.30	855.00	1,111.50
11/02/2023	LK19	Correspond with Committee members regarding UCC expense reimbursement	0.20	855.00	171.00
11/03/2023	GS13	Telephone conference with creditor regarding ongoing case issues and litigation	0.80	1,675.00	1,340.00
11/03/2023	IS6	Call with creditors re next steps re revised plan	0.60	1,330.00	798.00
11/03/2023	KP17	Call with creditor re case updates (.7); emails with AHC counsel re case issues (.4)	1.10	1,930.00	2,123.00
11/03/2023	KH18	Review customer open letter (.5); analyze issues in same (1.6); prepare outline for response to customer letter (.9)	3.00	2,135.00	6,405.00
11/05/2023	KH18	Continued analysis of "creditor letter" issues (2.1); correspond with K. Pasquale regarding same (.4)	2.50	2,135.00	5,337.50
11/06/2023	BL10	Participate in UCC advisors call re prep for UCC meeting (.4); review advisor presentations and comment on same (.6)	1.00	1,330.00	1,330.00
11/06/2023	BK12	Attend UCC advisor update call to prepare for UCC meeting	0.40	1,675.00	670.00
11/06/2023	CD5	Participate in UCC advisors call regarding case matters and prep for UCC meeting	0.40	1,750.00	700.00
11/06/2023	EG18	Attend UCC advisor telephone conference re case matters and upcoming UCC meeting (.4); review and comment on advisor presentations for same (.6)	1.00	1,930.00	1,930.00
11/06/2023	ECS3	Participate in UCC advisors call regarding upcoming UCC meeting and case updates	0.40	1,595.00	638.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 34

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2023	FM7	Attend UCC professionals telephone conference regarding case matters and prep for UCC meeting (0.4); review Jefferies correspondence to UCC regarding Helix Nano (0.2)	0.60	1,930.00	1,158.00
11/06/2023	IS6	Call with Committee member and K. Pasquale re UCC investigation and open case issues (.5); attend UCC professionals call re open case issues and prep for UCC meeting (.4)	0.90	1,330.00	1,197.00
11/06/2023	JI2	Attend UCC professionals call re upcoming UCC meeting (.4); email L. Koch re agenda for UCC meeting (.1)	0.50	1,160.00	580.00
11/06/2023	KP17	Call with FTI and Jefferies in prep for Committee meeting (.4); call with Committee member and I. Sasson re investigation issues (.5)	0.90	1,930.00	1,737.00
11/06/2023	KH18	Participate in UCC advisors call regarding pending issues and prep for UCC meeting	0.40	2,135.00	854.00
11/06/2023	LED	Attend UCC advisors call to prepare for UCC meeting	0.40	1,470.00	588.00
11/06/2023	LK19	Attend and take notes during weekly UCC advisors meeting to prepare for 11/08/23 Committee meeting (0.4); email Committee members regarding AHC fee reimbursement motion reservation of rights (0.2)	0.60	855.00	513.00
11/06/2023	MEG9	Attend UCC professionals call regarding case updates and to prepare for UCC meeting	0.40	1,470.00	588.00
11/07/2023	FM7	Review UCC correspondence regarding de minimis assets (Helix Nano) (0.2); review UCC correspondence regarding UCC resignations (0.2); review Jefferies de minimis asset offers deck (0.2); review UCC correspondence regarding de minimis offers (0.1); review UCC correspondence regarding meeting agenda (0.2); review UCC correspondence regarding token sales (0.2)	1.10	1,930.00	2,123.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 35

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	GS13	Review agenda items and prepare notes on same for Committee telephone conference (.6); emails with L. Koch regarding same (.2)	0.80	1,675.00	1,340.00
11/07/2023	KP17	Call with committee member re litigation issue (.4); consider committee member's litigation question and related public posts (.3); review and annotate agenda in preparation for Committee meeting (.4)	1.10	1,930.00	2,123.00
11/07/2023	LK19	Draft agenda for 11/08/23 Committee meeting (0.3); emails to Committee members regarding amended U.S. Trustee notice of appointment of UCC (0.1); emails to Committee members regarding agenda and advisor presentations for 11/08/23 Committee meeting (0.3); review and comment on advisor presentations for 11/08/23 Committee meeting (0.6); correspond with G. Sasson, FTI, and Jefferies regarding same (0.2)	1.50	855.00	1,282.50
11/07/2023	LK19	Analyze Committee bylaws regarding conflicts issues (0.6); correspond with G. Sasson and K. Pasquale regarding response to Committee member inquiry on same (0.3)	0.90	855.00	769.50
11/08/2023	BK12	Participate in UCC meeting	1.20	1,675.00	2,010.00
11/08/2023	CD5	Participate in part of UCC meeting	1.00	1,750.00	1,750.00
11/08/2023	EG18	Analyze and prepare notes on 2.0 and monetization issues for UCC meeting (.8); participate in UCC meeting (1.2)	2.00	1,930.00	3,860.00
11/08/2023	FM7	Participate in UCC meeting (1.2); review reboot subcommittee correspondence regarding agenda for Debtor meeting (0.2)	1.40	1,930.00	2,702.00
11/08/2023	GS13	Review advisor presentations and certain referenced documents for committee telephone conference (.4); participate in committee telephone conference (1.2); telephone conference with customer regarding case update (.4)	2.00	1,675.00	3,350.00
11/08/2023	IS6	Participate in committee meeting	1.20	1,330.00	1,596.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 36

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	JI2	Attend UCC meeting	1.20	1,160.00	1,392.00
11/08/2023	KP17	Review and prepare notes on advisor presentations for Committee meeting (.5); participate in Committee meeting (1.2); review and revise reports for Committee re litigation and investigations (.6)	2.30	1,930.00	4,439.00
11/08/2023	KH18	Lead UCC meeting	1.20	2,135.00	2,562.00
11/08/2023	LK19	Attend and take minutes at Committee meeting	1.20	855.00	1,026.00
11/08/2023	MEG9	Attend UCC meeting	1.20	1,470.00	1,764.00
11/09/2023	FM7	Review UCC correspondence regarding EV settlements	0.20	1,930.00	386.00
11/10/2023	FM7	Review UCC correspondence regarding 5142	0.20	1,930.00	386.00
11/10/2023	LK19	Correspond with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding 11/15/23 Committee meeting	0.30	855.00	256.50
11/10/2023	MEG9	Review email from Committee member re: 5142	0.20	1,470.00	294.00
11/12/2023	LK19	Email Committee members regarding 11/16/23 Committee meeting	0.20	855.00	171.00
11/13/2023	BL10	Participate in UCC advisors call regarding case matters and prep for UCC meeting (.7); review and comment on agenda for UCC meeting (.3)	1.00	1,330.00	1,330.00
11/13/2023	BK12	Attend UCC advisors call regarding case matters and prep for UCC meeting	0.70	1,675.00	1,172.50
11/13/2023	CD5	Call with Committee member, LK Greenbacker, N. Moffatt and S. Quattrocchi regarding 6001's Gibraltar license	0.50	1,750.00	875.00
11/13/2023	CD5	Participate in UCC professionals call re case matters and UCC meeting prep	0.70	1,750.00	1,225.00
11/13/2023	ECS3	Attend UCC advisors call re case matters and agenda for UCC meeting	0.70	1,595.00	1,116.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 37

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	FM7	Attend UCC professionals meeting to prepare for UCC meeting (0.7); review UCC correspondence regarding ByBit complaint (0.2); review K. Pasquale correspondence regarding AHG of Customers letter (0.2)	1.10	1,930.00	2,123.00
11/13/2023	JI2	Attend call with FTI and Jefferies re upcoming UCC meeting (.7); prepare agenda for UCC meeting (.2)	0.90	1,160.00	1,044.00
11/13/2023	KP17	Call with FTI, Jefferies re prep for Committee meeting (.7); email with Committee member re investigation updates (.2); review and revise Bybit complaint summary memo to Committee (.2)	1.10	1,930.00	2,123.00
11/13/2023	KH18	Call with committee advisors regarding committee deliverables and upcoming meeting	0.70	2,135.00	1,494.50
11/13/2023	LED	Attend conference with Committee member, C. Daniel, N. Moffatt and S. Quattrocchi regarding Gibraltar regulatory regime	0.50	1,470.00	735.00
11/13/2023	LK19	Attend UCC advisors meeting to prepare for 11/16/23 Committee meeting (0.7); email Committee members regarding Bybit adversary complaint (0.3)	1.00	855.00	855.00
11/13/2023	MEG9	Attend UCC professionals call regarding case updates and preparation for UCC meeting	0.70	1,470.00	1,029.00
11/13/2023	MEG9	Review Ad Hoc Committee letter circulated by K. Pasquale (0.2); review email from Committee member regarding proposed settlements with 5142 (0.2)	0.40	1,470.00	588.00
11/13/2023	JM46	Review Gibraltar regulatory considerations re 6001 bid (.5); call on 6001 Gibraltar regulatory considerations with committee member, C. Daniel, L. Greenbacker, S. Quattrocchi (.5)	1.00	1,470.00	1,470.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 38

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	SAQ	Conference with Committee member, C. Daniel, N. Moffatt and L. Greenbacker regarding KYC and licensing considerations in connection with 6001's FTX 2.0 bid	0.50	1,160.00	580.00
11/13/2023	TS21	Call with UCC advisors regarding transaction updates and prep for UCC meeting	0.70	1,210.00	847.00
11/14/2023	FM7	Review UCC correspondence regarding objection to claims	0.20	1,930.00	386.00
11/14/2023	KP17	Emails with Committee re debtors' rule 9019 5142 motion (.3); revise draft email to Committee re claim objections (.1)	0.40	1,930.00	772.00
11/14/2023	LK19	Email Committee regarding omnibus claims objections	0.30	855.00	256.50
11/14/2023	LK19	Emails to K. Pasquale, G. Sasson, FTI, and Jefferies regarding agenda and presentations for 11/16/23 Committee meeting	0.20	855.00	171.00
11/15/2023	FM7	Review UCC correspondence regarding plan effective date timetable (0.1); review UCC correspondence regarding token portfolio (0.2); review UCC correspondence regarding 5137 (0.1); review UCC correspondence regarding UCC meeting agenda and advisor presentations (0.2); review reboot subcommittee correspondence regarding telephone conference (0.2)	0.80	1,930.00	1,544.00
11/15/2023	JI2	Prepare parts of agenda for Committee meeting (.8); correspond with Committee members re same (.7); correspond with Committee members re advisor presentations (.3); correspond with Jefferies and FTI re same (1.1); review advisor presentations in advance of Committee meeting (.3)	3.20	1,160.00	3,712.00
11/15/2023	KP17	Review FTI and Jefferies decks in prep for Committee meeting	1.30	1,930.00	2,509.00
11/15/2023	KH18	Telephone conference with Jefferies and FTI re case matters, 2.0 and case timing issues	1.00	2,135.00	2,135.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 39

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	LK19	Review and comment on agenda for 11/16/23 Committee meeting (0.3); correspond with G. Sasson, K. Pasquale, and J. Iaffaldano regarding same (0.5)	0.80	855.00	684.00
11/16/2023	BK12	Participate in UCC meeting	2.10	1,675.00	3,517.50
11/16/2023	CD5	Participate in part of UCC meeting	1.00	1,750.00	1,750.00
11/16/2023	EG18	Participate in UCC meeting	2.10	1,930.00	4,053.00
11/16/2023	ECS3	Attend UCC meeting	2.10	1,595.00	3,349.50
11/16/2023	FM7	Participate in UCC meeting	2.10	1,930.00	4,053.00
11/16/2023	GS13	Participate in committee telephone conference	2.10	1,675.00	3,517.50
11/16/2023	JI2	Attend UCC meeting	2.10	1,160.00	2,436.00
11/16/2023	KP17	Review and annotate committee meeting agenda (.8); participate in Committee meeting (2.1); call with AHC member re case updates (.5); call with creditor re [5131] claims (.5)	3.90	1,930.00	7,527.00
11/16/2023	KH18	Lead UCC meeting (2.1); review certain items and documents referenced in meeting agenda to prepare for same (.4)	2.50	2,135.00	5,337.50
11/16/2023	LT9	Attend part of UCC meeting regarding UCC investigations	0.50	1,570.00	785.00
11/16/2023	LK19	Attend and take minutes during Committee meeting	2.10	855.00	1,795.50
11/16/2023	MEG9	Attend UCC meeting	2.10	1,470.00	3,087.00
11/16/2023	TS21	Attend UCC meeting	2.10	1,210.00	2,541.00
11/17/2023	JI2	Correspond with K. Pasquale and UCC members re preference settlement	0.20	1,160.00	232.00
11/17/2023	KP17	Call with creditor re plan issues	0.60	1,930.00	1,158.00
11/19/2023	EG18	Correspond with AHC regarding FTX 2.0 and 2.0 APA	0.20	1,930.00	386.00
11/20/2023	EG18	Participate in UCC advisor telephone conference to prepare for UCC meeting (.5); analyze and comment on advisor presentations and Committee deliverables (.5)	1.00	1,930.00	1,930.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 40

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	ECS3	Attend UCC advisors call re case matters and prep for UCC meeting	0.50	1,595.00	797.50
11/20/2023	FM7	Attend UCC professionals telephone conference regarding case matters and prep for UCC meeting (0.5); correspond with K. Pasquale regarding AHG meeting (0.1)	0.60	1,930.00	1,158.00
11/20/2023	IS6	Case update call with UCC advisors to prepare for UCC meeting	0.50	1,330.00	665.00
11/20/2023	JI2	Call with FTI and Jefferies re upcoming UCC meeting	0.50	1,160.00	580.00
11/20/2023	KP17	Emails with committee members re 2.0 customer AHG (.4); call with Committee professionals in prep for Committee meeting (.5); draft outline for meeting with 2.0 customer AHG (.9); call with creditor re case updates (.8)	2.60	1,930.00	5,018.00
11/20/2023	KH18	Participate in UCC advisor call regarding case issues and prep for UCC meeting	0.50	2,135.00	1,067.50
11/20/2023	LED	Attend UCC advisors call regarding UCC meeting prep (.5); review presentation regarding 2.0 sale (.2)	0.70	1,470.00	1,029.00
11/20/2023	LK19	Attend and take notes during UCC advisors meeting to prepare for 11/22/23 Committee meeting (0.5); correspond with K. Pasquale and Committee members regarding meeting with customer ad hoc group (0.2)	0.70	855.00	598.50
11/20/2023	LK19	Draft email to Committee members regarding Committee reimbursement application (0.3); draft agenda for 11/22/23 Committee meeting (0.1)	0.40	855.00	342.00
11/20/2023	TS21	Case update call with UCC advisors to prepare for UCC meeting	0.50	1,210.00	605.00
11/21/2023	EG18	Respond to UCC member inquiry regarding plan questions (0.3); plan analysis regarding same (0.9)	1.20	1,930.00	2,316.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 41

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2023	FM7	Review UCC correspondence regarding meeting agenda (0.2); review UCC correspondence regarding de minimis asset summary (0.2)	0.40	1,930.00	772.00
11/21/2023	KP17	Review draft presentations in preparation for Committee meeting (.5); prepare notes on certain agenda items for Committee meeting (.3)	0.80	1,930.00	1,544.00
11/21/2023	LK19	Correspond with K. Pasquale, G. Sasson, and Committee members regarding Committee member expense reimbursement (0.2); draft agenda and email regarding advisor presentations for 11/22/23 Committee meeting (0.6)	0.80	855.00	684.00
11/22/2023	EG18	Participate in UCC meeting	1.40	1,930.00	2,702.00
11/22/2023	FM7	Participate in UCC meeting	1.40	1,930.00	2,702.00
11/22/2023	GS13	Participate in committee meeting (1.4); review notes and advisor presentations to prepare for same (.4); follow up review of committee member questions (.5)	2.30	1,675.00	3,852.50
11/22/2023	IS6	Attend portion of Committee meeting	0.70	1,330.00	931.00
11/22/2023	JI2	Attend UCC meeting	1.40	1,160.00	1,624.00
11/22/2023	KP17	Review certain advisor presentations and referenced documents in preparation for Committee meeting (.3); participate in Committee meeting (1.4); call with creditor's counsel re plan issues (.8)	2.50	1,930.00	4,825.00
11/22/2023	LED	Attend portion of committee meeting	1.10	1,470.00	1,617.00
11/22/2023	LK19	Attend and take minutes during UCC meeting	1.40	855.00	1,197.00
11/22/2023	TS21	Attend UCC meeting	1.40	1,210.00	1,694.00
11/24/2023	GS13	Email with creditor regarding claim issues	0.40	1,675.00	670.00
11/24/2023	KP17	Emails with creditors re information requests	0.40	1,930.00	772.00
11/25/2023	KP17	Review information and draft outline in preparation for meeting with customer AHG	1.30	1,930.00	2,509.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 42

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	BK12	Participate in 2.0 customer ad hoc committee call (0.6); participate in UCC advisors call re: case updates and UCC meeting (0.5)	1.10	1,675.00	1,842.50
11/27/2023	EG18	Participate in UCC advisor telephone conference regarding pending and upcoming matters and prep for UCC meeting (.5); review and comment on UCC advisor presentations and UCC deliverables (.4)	0.90	1,930.00	1,737.00
11/27/2023	EG18	Participate in meeting with customer ad hoc group regarding FTX 2.0 issues (.6); analyze follow up issues regarding customer ad hoc group and 2.0 (.3)	0.90	1,930.00	1,737.00
11/27/2023	ECS3	Participate in UCC advisors call re case issues and prep for UCC meeting	0.50	1,595.00	797.50
11/27/2023	FM7	Attend UCC professionals telephone conference regarding UCC meeting prep	0.50	1,930.00	965.00
11/27/2023	GS13	Call with customer ad hoc group	0.60	1,675.00	1,005.00
11/27/2023	IS6	Attend UCC professionals call regarding case updates and prep for UCC meeting	0.50	1,330.00	665.00
11/27/2023	JI2	Attend UCC advisors call regarding Committee meeting agenda (.5); prepare update email to Committee members (1.2); correspond with L. Koch re meeting update (.2)	1.90	1,160.00	2,204.00
11/27/2023	JI2	Attend 2.0 meeting with customer AHC (.6); review draft 2.0 response letter to AHC in preparation for same (.2); correspond with G. Sasson regarding follow up issues/tasks related to AHC (.1)	0.90	1,160.00	1,044.00
11/27/2023	KP17	Outline issues for 2.0 customer AHC meeting (.3); participate in meeting with 2.0 Customer AHC (.6); review and revise draft response letter to 2.0 AHC (1.1); call with UCC advisors in prep for Committee meeting (.5)	2.50	1,930.00	4,825.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 43

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	KH18	Participate in meeting with AHC regarding FTX 2.0 (.6); follow up review of AHC 2.0 issues (.6); participate in UCC advisors telephone conference re AHC meeting follow-up and prep for UCC meeting (.5); review and annotate agenda for same (.3)	2.00	2,135.00	4,270.00
11/27/2023	LED	Attend UCC advisors call regarding case matters and upcoming UCC meeting	0.50	1,470.00	735.00
11/27/2023	LK19	Attend meeting with UCC members and 2.0 Ad Hoc Group regarding plan and exchange sale issues (0.6); revise draft response letter to 2.0 Ad Hoc Group per meeting with 2.0 Ad Hoc Group (0.5); correspond with K. Pasquale regarding same (0.2)	1.30	855.00	1,111.50
11/27/2023	LK19	Attend UCC advisors meeting regarding 11/29/23 Committee meeting (0.5); correspond with Committee members regarding 11/29/23 Committee meeting (0.2)	0.70	855.00	598.50
11/27/2023	MEG9	Attend UCC professionals call re case updates and prep for UCC meeting (0.5); review UCC update from J. Iaffaldano (0.1)	0.60	1,470.00	882.00
11/27/2023	TS21	Call with UCC advisors to prep for UCC meeting	0.50	1,210.00	605.00
11/28/2023	FM7	Review K. Pasquale correspondence regarding customer AHG issues	0.20	1,930.00	386.00
11/28/2023	KP17	Email Committee re AHG 2.0 response letter	0.20	1,930.00	386.00
11/28/2023	KH18	Correspond with E. Gilad and K. Pasquale regarding AHC 2.0 issues	0.40	2,135.00	854.00
11/29/2023	GS13	Call with creditor regarding case update (.4); call with committee member regarding coin/token issues (.5)	0.90	1,675.00	1,507.50
11/29/2023	KP17	Call with creditor re plan issues	0.60	1,930.00	1,158.00
11/29/2023	KP17	Revise draft 2.0 response letter to new customer AHG	0.30	1,930.00	579.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 44

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2023	LK19	Review and comment on response letter to 2.0 AHC (0.4); correspond with K. Pasquale regarding same (0.1)	0.50	855.00	427.50
11/30/2023	EG18	Telephone conference with UCC member, E. Sibbitt, and K. Pasquale regarding questions related to 2.0 APA and process	1.10	1,930.00	2,123.00
11/30/2023	ECS3	Call with Committee member, E. Gilad, K. Pasquale, and T. Shea on 2.0 APA and process	1.10	1,595.00	1,754.50
11/30/2023	KP17	Call with Committee member, E. Gilad and E. Sibbitt re plan and 2.0 issues (1.1); revise email to committee re IRS motion (.2)	1.30	1,930.00	2,509.00
Subtotal: B150 Meetings of and Communications with Creditors			150.90		245,396.00

B155 Court Hearings

11/08/2023	IS6	Attend hearing on examiner Third Circuit appeal (2.7); prepare summary notes regarding same (.1)	2.80	1,330.00	3,724.00
11/08/2023	JI2	Listen to part of examiner oral argument before Third Circuit (.6); correspond with K. Pasquale and G. Sasson re same (.6)	1.20	1,160.00	1,392.00
11/08/2023	KP17	Handle oral argument of examiner appeal in Third Circuit	2.70	1,930.00	5,211.00
11/08/2023	ML30	Monitor portions of the Third Circuit hearing re examiner	0.30	540.00	162.00
11/14/2023	KP17	Review pertinent pleadings in prep for 11/15/23 court hearing	1.20	1,930.00	2,316.00
11/14/2023	ML30	Correspond with I. Sasson, G. Sasson re 11/15/23 hearing needs (.2); prepare documents and conference lines for 11/15/23 hearing (.3)	0.50	540.00	270.00
11/15/2023	JI2	Attend portion of omnibus hearing on AHC fee reimbursement motion and adversary proceedings	4.30	1,160.00	4,988.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 45

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	KP17	Review submissions and issues in preparation for hearing (.6); prepare outlines regarding same for hearing (.4); participate in hearing prep meeting with M. Lunn (YCST), R. Poppiti (YCST), and L. Koch (.8); participate in court hearing regarding AHC fee reimbursement motion, adversary proceedings, and related matters (4.9)	6.70	1,930.00	12,931.00
11/15/2023	KH18	Review hearing update regarding AHC fee reimbursement motion and certain adversary proceedings	0.90	2,135.00	1,921.50
11/15/2023	KH18	Attend portion of hearing on AHC fee reimbursement motion	0.90	2,135.00	1,921.50
11/15/2023	LK19	Review revised agenda for hearing (0.1); review filings regarding AHC fee reimbursement motion (0.4); analyze issues regarding AHC fee reimbursement motion (0.4); attend hearing regarding AHC fee reimbursement motion, adversary proceedings, and related matters (4.9); participate in hearing prep meeting with M. Lunn (YCST), R. Poppiti (YCST), and K. Pasquale regarding same (0.8)	6.60	855.00	5,643.00
11/15/2023	ML30	Correspond with I. Sasson re 11/15/23 hearing prep (.1); correspond with G. Sasson re hearing prep (.1); monitor portions of the omnibus hearing (4.5)	4.70	540.00	2,538.00
11/28/2023	EG18	Further analyze Grayscale related pleadings and issues to prepare for hearing on same	1.10	1,930.00	2,123.00
11/29/2023	EG18	Participate telephonically in Grayscale motion hearing (0.5); review issues, authority and notes to prepare for Grayscale hearing (0.6)	1.10	1,930.00	2,123.00
11/29/2023	KP17	Participate (Zoom) in court hearing on Grayscale motion	0.50	1,930.00	965.00
11/29/2023	ML30	Monitor the Grayscale hearing (.5); correspond with E. Gilad re hearing prep (.2)	0.70	540.00	378.00
Subtotal: B155 Court Hearings			36.20		48,607.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 46

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160 Retention/Employment Matters (Paul Hastings)					
11/27/2023	JI2	Draft supplemental declaration regarding retention as committee counsel	1.20	1,160.00	1,392.00
		Subtotal: B160 Retention/Employment Matters (Paul Hastings)	1.20		1,392.00
B162 Fee/Compensation Matters (Paul Hastings)					
11/01/2023	JI2	Prepare part of response to fee examiner letter	2.60	1,160.00	3,016.00
11/02/2023	GS13	Review fee examiner fee report (1.3); meet with J. Iaffaldano and L. Koch regarding same (.4)	1.70	1,675.00	2,847.50
11/02/2023	JI2	Conference with G. Sasson and L. Koch re fee examiner letter (.4); review fee examiner report (.3)	0.70	1,160.00	812.00
11/02/2023	LK19	Conference with G. Sasson and J. Iaffaldano regarding responses to fee examiner report (0.4); review parts of fee examiner report and prepare responses to same (0.3)	0.70	855.00	598.50
11/03/2023	LK19	Prepare responses to fee examiner's report regarding third interim fee period (1.2); correspond with J. Iaffaldano regarding same (0.2)	1.40	855.00	1,197.00
11/06/2023	JI2	Prepare responses to fee examiner letter	4.40	1,160.00	5,104.00
11/06/2023	LK19	Prepare parts of chart with responses to Fee Examiner's report (0.2); correspond with G. Sasson and J. Iaffaldano regarding same (0.1)	0.30	855.00	256.50
11/08/2023	LK19	Revise response chart to fee examiner report on third interim fee period (0.1); correspond with G. Sasson and J. Iaffaldano regarding same (0.1)	0.20	855.00	171.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 47

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2023	LK19	Correspond with C. Edge and G. Sasson regarding September invoice	0.10	855.00	85.50
11/10/2023	GS13	Review Fee Examiner report (.9); telephone conference with Fee Examiner counsel regarding same (.6); follow-up email with L. Koch regarding same (.4)	1.90	1,675.00	3,182.50
11/10/2023	LK19	Draft responses to Fee Examiner's report regarding third interim fee period (0.9); supplement fee examiner response chart (0.3); correspond with G. Sasson and J. Iaffaldano regarding same (0.2); review September invoice to preserve confidentiality of investigation, litigation, and venture targets (2.1)	3.50	855.00	2,992.50
11/12/2023	LK19	Review September invoice to preserve confidentiality and privilege	2.50	855.00	2,137.50
11/13/2023	LK19	Review September invoice to preserve confidentiality and privilege of investigation, litigation, and venture targets	1.10	855.00	940.50
11/14/2023	LK19	Review September invoice to preserve confidentiality of investigation, litigation, and venture targets and privilege	1.40	855.00	1,197.00
11/17/2023	LK19	Review September invoice to preserve confidentiality of litigation, investigation, and venture targets (0.4); correspond with C. Edge and G. Sasson regarding same (0.1); draft September fee application (0.7)	1.20	855.00	1,026.00
11/20/2023	KAT2	Prepare insert to monthly fee application for September services (.2); correspond with L. Koch regarding same (.1)	0.30	1,055.00	316.50
11/20/2023	LK19	Prepare response chart to Fee Examiner's report on third interim fee application (1.5); correspond with I. Sasson and G. Sasson regarding same (0.2); prepare follow up responses to Fee Examiner regarding third interim application (0.3)	2.00	855.00	1,710.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 48

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2023	LK19	Correspond with C. Edge, G. Sasson, K. Hansen, and E. Gilad regarding invoice for September 2023 services (0.3); review September 2023 invoice to preserve confidentiality of investigation, litigation, and venture targets and to preserve privilege (0.4); review and comment on CoC for August 2023 services (1.8); correspond with J. Kochenash (YCST) and G. Sasson regarding same (0.1)	2.60	855.00	2,223.00
11/22/2023	LK19	Review invoice for September 2023 services to preserve confidentiality of venture, investigation, and litigation targets (1.8); correspond with C. Edge and G. Sasson regarding same (0.3)	2.10	855.00	1,795.50
11/27/2023	LK19	Review and revise tenth monthly fee application for PH's services (0.2); correspond with G. Sasson, K. Hansen, and E. Gilad regarding same (0.2); review September invoice to preserve confidentiality of exchange sale process participants (0.2); correspond with J. Kochenash (YCST) regarding same (0.2); correspond with U.S. Trustee and Fee Examiner regarding September invoice (0.1); correspond with G. Sasson, C. Edge, K. Traxler regarding October invoice (0.1)	1.00	855.00	855.00
11/28/2023	KAT2	Prepare UST Appendix B information for October services	0.30	1,055.00	316.50
11/29/2023	KAT2	Correspond with T. Sadler regarding fee matters (.1); review and comment on same (.2)	0.30	1,055.00	316.50
11/30/2023	EG18	Meeting with Fee Examiner regarding report on interim fee application	1.00	1,930.00	1,930.00
11/30/2023	ML30	Review and revise invoice for October 2023 services	0.20	540.00	108.00
Subtotal: B162 Fee/Compensation Matters (Paul Hastings)			33.50		35,135.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 49

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B165 Retention/Employment Matters (Other Professionals)					
11/13/2023	LK19	Review PWP retention terms for G. Sasson	0.10	855.00	85.50
11/14/2023	J12	Review SEC reservation of rights re Galaxy retention (0.2); review motion re Galaxy retention (0.2)	0.40	1,160.00	464.00
Subtotal: B165 Retention/Employment Matters (Other Professionals)			0.50		549.50
B166 Fee/Compensation Matters (Other Professionals)					
11/08/2023	LK19	Review FTI invoice for September services to preserve confidentiality and privilege	0.80	855.00	684.00
Subtotal: B166 Fee/Compensation Matters (Other Professionals)			0.80		684.00
B189 Monitoring or Participating in Related Cryptocurrency Bankruptcy					
11/04/2023	FM7	Review crypto bankruptcy roundup regarding venture investments	0.20	1,930.00	386.00
11/04/2023	LK19	Analyze recent filings in crypto bankruptcies with respect to Committee interests (1.2); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.6)	1.80	855.00	1,539.00
11/09/2023	J12	Review Celsius confirmation order and notice	0.30	1,160.00	348.00
11/12/2023	LK19	Analyze recent filings in related crypto bankruptcies to inform UCC strategy (1.0); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.3)	1.30	855.00	1,111.50
Subtotal: B189 Monitoring or Participating in Related Cryptocurrency Bankruptcy			3.60		3,384.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B190 Other Contested Matters(excl. assumption/rejections motions)					
11/01/2023	J12	Discussion with L. Koch re reservation of rights re Rothschild fee (.1); analyze application of substantial contribution standard (.4)	0.50	1,160.00	580.00
11/01/2023	LK19	Conference with J. Iaffaldano regarding statement and reservation of rights regarding AHC fee reimbursement (0.1); analyze substantial contribution under section 503 (1.0); draft Committee statement and reservation of rights regarding AHC fee reimbursement (2.1)	3.20	855.00	2,736.00
11/02/2023	J12	Correspond with I. Sasson and L. Koch re Rothschild reservation of rights (.3); analyze authority re AHC fee reimbursement and substantial contribution (1.4); conference with L. Koch re same (.2)	1.90	1,160.00	2,204.00
11/02/2023	LK19	Continue drafting Committee statement and reservation of rights regarding AHC fee reimbursement (2.3); conference with J. Iaffaldano regarding same (0.2); analyze case law and statutory authority regarding authority to file bankruptcy petitions (0.6)	3.10	855.00	2,650.50
11/02/2023	ML30	Correspond with F. Merola re Third Circuit oral argument	0.20	540.00	108.00
11/03/2023	IS6	Call with J. Iaffaldano and L. Koch re Rothschild reservation of rights	0.20	1,330.00	266.00
11/03/2023	J12	Prepare parts of reservation of rights re AHC fee reimbursement (2.0); analyze case law re substantial contribution issues (2.4); conference with I. Sasson and L. Koch re same (.2)	4.60	1,160.00	5,336.00
11/03/2023	KP17	Analyze issues and related case law in preparation for examiner Third Circuit argument	2.40	1,930.00	4,632.00
11/03/2023	LK19	Revise Committee's reservation of rights regarding AHC fee reimbursement (0.8); conference with I. Sasson and J. Iaffaldano regarding same (0.2)	1.00	855.00	855.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 51

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2023	KP17	Prepare issue outline for examiner oral argument	1.70	1,930.00	3,281.00
11/06/2023	IS6	Review and comment on AHC fee reimbursement reservation of rights	0.30	1,330.00	399.00
11/06/2023	JI2	Review caselaw and appellate briefs in preparation for examiner oral argument (2.5); correspond with K. Pasquale re same (.3); correspond with M. Magzamen re same (.6)	3.40	1,160.00	3,944.00
11/06/2023	KP17	Continue to outline examiner oral argument (2.3); review examiner appellate filings and certain documents referenced therein (1.8); review and revise draft response to AHC reimbursement motion (2.4)	6.50	1,930.00	12,545.00
11/06/2023	LK19	Review K. Pasquale's comments regarding AHC fee reimbursement reservation of rights (0.2); revise AHC fee reimbursement reservation of rights (0.2); analyze caselaw and statutory authority regarding AHC fee reimbursement per K. Pasquale's comments (0.5)	0.90	855.00	769.50
11/06/2023	MM57	Correspond with J. Iaffaldano and M. Laskowski re: cited items in examiner appellate briefs (.1); review examiner appellate briefs and research referenced items (.6)	0.70	540.00	378.00
11/07/2023	IS6	Review examiner briefing in preparation for Third Circuit argument	2.30	1,330.00	3,059.00
11/07/2023	JI2	Review certain examiner submissions and referenced documents in preparation for examiner appeal oral argument (1.5); correspond with K. Pasquale re same (.2); correspond with M. Magzamen re same (.4)	2.10	1,160.00	2,436.00
11/07/2023	KP17	Review cited cases, appellate record, and appellate briefs and revise outline in prep for examiner appeal argument (7.3); revise Committee statement re AHC fee reimbursement motion (.3); emails with U.S. Trustee re same (.2)	7.80	1,930.00	15,054.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 52

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	LK19	Review and revise Committee's reservation of rights regarding Ad Hoc Committee's fee reimbursement motion (1.3); correspond with K. Pasquale and I. Sasson regarding same (0.4)	1.70	855.00	1,453.50
11/07/2023	MM57	Correspond with J. Iaffaldano regarding examiner appellate filings (.1); continue reviewing examiner appeal briefs and researching certain referenced items for K. Pasquale (2.0); correspond with D. Laskin (YCST) re: same (.2)	2.30	540.00	1,242.00
11/08/2023	EG18	Correspond with K. Pasquale regarding AHC fee reimbursement issues	0.20	1,930.00	386.00
11/08/2023	KP17	Review and supplement outline for Third Circuit oral argument	2.50	1,930.00	4,825.00
11/08/2023	LK19	Review and revise Committee's reservation of rights regarding AHC fee reimbursement (0.8); correspond with K. Pasquale, I. Sasson, and R. Poppiti (YCST) regarding same (0.5)	1.30	855.00	1,111.50
11/09/2023	KP17	Review pro se objection to AHC fee reimbursement motion (.3); review J. Ray declaration regarding to AHC fee reimbursement motion (.2); conference with L. Koch re same (.3)	0.80	1,930.00	1,544.00
11/09/2023	LK19	Conference with K. Pasquale regarding AHC fee reimbursement motion and related J. Ray declaration	0.30	855.00	256.50
11/10/2023	J12	Review U.S. Trustee objection to AHC fee reimbursement (.4); correspond with K. Pasquale and K. Catalano re same (.1)	0.50	1,160.00	580.00
11/10/2023	KP17	Analyze U.S. Trustee objection to AHC reimbursement agreement	0.40	1,930.00	772.00
11/10/2023	ML30	Review issues regarding Third Circuit examiner hearing	0.30	540.00	162.00
11/12/2023	IS6	Review U.S. Trustee objection to AHC fee reimbursement motion, Debtor reply, and AHC joinder	0.50	1,330.00	665.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 53

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2023	J12	Review debtors' reply in support of AHC fee reimbursement motion and AHC joinder re same	0.50	1,160.00	580.00
11/12/2023	KP17	Analyze debtors' reply and AHC joinder to AHC reimbursement motion	0.90	1,930.00	1,737.00
11/14/2023	IS6	Analyze pro se property funding	1.00	1,330.00	1,330.00
11/14/2023	J12	Review Third Circuit filing re examiner argument (.1); correspond with K. Pasquale re same (.1)	0.20	1,160.00	232.00
11/28/2023	J12	Review transcript of examiner argument; email R. Poppiti (YCST) re erratas to same	0.50	1,160.00	580.00
11/28/2023	KP17	Review draft transcript and errata re examiner appeal	0.50	1,930.00	965.00
11/30/2023	LK19	Review and comment on CoC for Committee members' expense reimbursement	0.20	855.00	171.00
Subtotal: B190 Other Contested Matters(excl. assumption/rejections motions)			57.40		79,825.50

B191 General Litigation

11/01/2023	AY8	Meeting with L. Koch about motion to dismiss	0.40	800.00	320.00
11/01/2023	FM7	Review bankruptcy litigation roundup with respect to committee interests	0.20	1,930.00	386.00
11/01/2023	IS6	Call with FTI, K. Pasquale, and J. Iaffaldano re BlockFi mediation analysis (.5); review Bahamas settlement agreement (.8)	1.30	1,330.00	1,729.00
11/01/2023	J12	Analyze BlockFi preference issues (.8); revise draft presentation re BlockFi preference issues (.3); call with B. Bromberg (FTI), K. Pasquale, and I. Sasson re draft preference presentation (.5)	1.60	1,160.00	1,856.00
11/01/2023	J12	Review summary of SBF criminal trial	0.30	1,160.00	348.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 54

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2023	KP17	Analyze draft Bahamas term sheet (1.9); review select excerpts from SBF trial transcripts (1.8)	3.70	1,930.00	7,141.00
11/01/2023	KP17	Call with S. Rand re [5145] litigation	0.20	1,930.00	386.00
11/01/2023	KP17	Call with FTI, I. Sasson and J. Iaffaldano re: BlockFi analysis	0.50	1,930.00	965.00
11/01/2023	KC27	Analyze case law regarding avoidance action defenses	0.80	940.00	752.00
11/01/2023	LK19	Meeting with A. Yu regarding motion to dismiss legal questions (0.4); analyze recent filings in adversary proceedings (0.9); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (1.2)	2.50	855.00	2,137.50
11/01/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.4); review recent filings and prepare end of day summary for working group (.3); correspond with K. Pasquale re SBF trial transcripts from 10/30/23 and 10/31/23 (.2); correspond with debtors' counsel re same (.1); review and prepare same for K. Pasquale (.2)	1.20	540.00	648.00
11/02/2023	AY8	Analyze motion to dismiss issues and related case law and statutory authority	4.80	800.00	3,840.00
11/02/2023	AY8	Correspond with L. Koch regarding motion to dismiss	0.10	800.00	80.00
11/02/2023	KP17	Continued review of select excerpts from SBF trial transcripts (1.4); review update summary of adversary proceedings (.3); review certain cited pleadings in adversary proceeding summary (.8)	2.50	1,930.00	4,825.00
11/02/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.4); review recent filings and prepare end of day summary for working group (.3); update case calendars (.2)	0.90	540.00	486.00
11/03/2023	KP17	Review Embed motion to dismiss joinders	0.30	1,930.00	579.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 55

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.4); review recent filings and prepare end of day summary for working group (.3)	0.70	540.00	378.00
11/06/2023	AY8	Analyze motion to dismiss issues and related case law	4.30	800.00	3,440.00
11/06/2023	JI2	Review small claims settlements	0.80	1,160.00	928.00
11/06/2023	KP17	Participate in mediation conference with parties, mediator re Bahamas	0.30	1,930.00	579.00
11/06/2023	LK19	Analyze legal and statutory authority regarding filing bankruptcy petition in connection with motion to dismiss	1.20	855.00	1,026.00
11/06/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.4); review recent filings and prepare end of day summary for working group (.3)	0.70	540.00	378.00
11/07/2023	AY8	Continue analyzing motion to dismiss issues and related case law	0.50	800.00	400.00
11/07/2023	JI2	Review preference settlements	0.40	1,160.00	464.00
11/07/2023	KH18	Review Bahamas term sheet updates and documents	1.10	2,135.00	2,348.50
11/07/2023	LK19	Review caselaw and statutory authority regarding authority to file bankruptcy petition (0.7); prepare memo for K. Pasquale and I. Sasson regarding same (0.3)	1.00	855.00	855.00
11/07/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group (.3)	0.60	540.00	324.00
11/08/2023	FM7	Analyze bankruptcy litigation roundup with respect to UCC interests	0.20	1,930.00	386.00
11/08/2023	JI2	Analyze litigation settlement (2.1); correspond with K. Pasquale and G. Sasson re same (.2)	2.30	1,160.00	2,668.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 56

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	LK19	Analyze caselaw and statutory authority regarding acquiescence and ratification of corporate acts (1.3); draft memo to K. Pasquale and I. Sasson regarding same (0.4)	1.70	855.00	1,453.50
11/08/2023	LK19	Analyze recent filings in adversary proceedings and appeals with respect to Committee interests (0.7); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.5)	1.20	855.00	1,026.00
11/08/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group (.3); correspond with Debtors re SBF trial transcripts (.2); review and prepare same for K. Pasquale (.3)	1.10	540.00	594.00
11/09/2023	IS6	Review and comment on Mirana/Bybit complaint	1.40	1,330.00	1,862.00
11/09/2023	J12	Review notice of settled claims (.2); correspond with K. Pasquale re same (.2); analyze settlement issues re same (1.8); prepare email to UCC re 5142 settlements (.7)	2.90	1,160.00	3,364.00
11/09/2023	KP17	Analyze debtors' draft complaint and certain database documents re [5144] (2.3); review proposed Debtors' settlements and [5142] settlement (.6); revise draft email to Committee re same (.2); review memo and related pleadings re estate adversary proceedings (.7); review JPLs' revisions to draft settlement agreement (.9)	4.70	1,930.00	9,071.00
11/09/2023	KH18	Review litigation updates from K. Pasquale	0.60	2,135.00	1,281.00
11/09/2023	LK19	Analyze case law and statutory authority regarding acquiescence of unauthorized corporate acts	2.40	855.00	2,052.00
11/09/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group (.3)	0.60	540.00	324.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 57

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	KP17	Analyze draft Bahamas settlement agreement (.8); review as-filed Bybit complaint (.5)	1.30	1,930.00	2,509.00
11/10/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group (.3)	0.60	540.00	324.00
11/11/2023	JI2	Analyze 5142 settlement issues	1.20	1,160.00	1,392.00
11/11/2023	JI2	Review adversary complaint re Bybit	0.70	1,160.00	812.00
11/12/2023	JI2	Analyze issues re 5142 settlement	0.80	1,160.00	928.00
11/12/2023	KP17	Further analyze, per Committee inquiries, proposed settlements re [5142]	0.80	1,930.00	1,544.00
11/13/2023	JI2	Analyze issues re proposed preference settlement	3.10	1,160.00	3,596.00
11/13/2023	JI2	Review Bybit adversary proceeding (.7); revise summary of same (.4)	1.10	1,160.00	1,276.00
11/13/2023	KH18	Analyze certain provisions in Bahamas term sheet and next steps in mediation	1.00	2,135.00	2,135.00
11/13/2023	LK19	Analyze recent filings in Bybit adversary proceeding (2.0); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.4); correspond with J. Iaffaldano and K. Pasquale regarding same (0.3)	2.70	855.00	2,308.50
11/13/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group re same (.3); correspond with L. Miliotes re documents needed from FLSD MDL cases (.1); research re same (.2); follow up correspondence with L. Miliotes re same (.1)	1.00	540.00	540.00
11/13/2023	MEG9	Review documents on Bybit and Mirana adversary complaint	0.50	1,470.00	735.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 58

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2023	JI2	Review rule 9019 motion re EV US (.7); review notice of settlement re EV UK (.1); analyze settlements with EV US and EV UK (1.6); prepare email to Committee re settlement issues (1.2); conference with K. Pasquale re same (.2); analyze Platform Life Sciences adversary proceeding claims in connection with EV settlement releases (1.7)	5.50	1,160.00	6,380.00
11/14/2023	KP17	Analyze debtors' rule 9019 motion re 5142 USA (.6); analyze 5142 settlement issues (.3); conference with J. Iaffaldano re same (.2); review debtors' notice of settlements (.1); analyze debtors' opposition to K5 defendants' motion to dismiss (1.3); analyze pro se S. Cater motion re property interests (.9)	3.40	1,930.00	6,562.00
11/14/2023	KH18	Review and comment on litigation memo on 5048	1.10	2,135.00	2,348.50
11/14/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group re same (.3); correspond with J. Iaffaldano re documents needed re Alameda v Platform (.2); research re same (.2); follow up correspondence with J. Iaffaldano re same (.1)	1.10	540.00	594.00
11/15/2023	IS6	Analyze Bahamas settlement agreement	0.80	1,330.00	1,064.00
11/15/2023	JI2	Analyze Gruhn adversary proceeding (1.2); correspond with K. Pasquale re intervention in same (.3)	1.50	1,160.00	1,740.00
11/15/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group re same (.3)	0.60	540.00	324.00
11/16/2023	IS6	Correspond with K. Pasquale re Bahamas comments	0.40	1,330.00	532.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 59

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	JI2	Analyze issues re 5142 settlement (.5); correspond with K. Pasquale re same (.2)	0.70	1,160.00	812.00
11/16/2023	KP17	Analyze debtors' edits to draft Bahamas agreement	1.80	1,930.00	3,474.00
11/16/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.3); review recent filings and prepare end of day summary for working group re same (.3)	0.60	540.00	324.00
11/17/2023	JI2	Analyze issues re adversary proceeding intervention (.3); review draft motion to intervene (.4); analyze issues re section 1109 in connection with same (.5); correspond with K. Pasquale re same (.2); correspond with Lorem Ipsum AP defendants re same (.4)	1.80	1,160.00	2,088.00
11/17/2023	KP17	Review pleadings, motions re Gruhn litigation in connection with Committee intervention (1.7); analyze certain SBF trial exhibits per Committee inquiries (2.0)	3.70	1,930.00	7,141.00
11/18/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/19/2023	KP17	Analyze debtors' further edits to draft Bahamas settlement agreement (.8); analyze Lotscher's motion to dismiss FTX EU bankruptcy case (.6)	1.40	1,930.00	2,702.00
11/20/2023	JI2	Correspond with K. Pasquale and Lorem Ipsum adversary proceeding defendants re intervention	0.90	1,160.00	1,044.00
11/20/2023	KP17	Analyze Bahamas draft settlement agreement	0.80	1,930.00	1,544.00
11/20/2023	KH18	Analyze and comment on Bahamas terms	0.40	2,135.00	854.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 60

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/21/2023	JI2	Correspond with counsel to Burgess adversary proceeding defendants re Committee intervention (.4); review complaint re same (1.1); draft agreed order re intervention (1.4)	2.90	1,160.00	3,364.00
11/21/2023	KP17	Analyze Burgess defendants' motion to dismiss adversary complaint (1.6); analyze defenses asserted and related authority (2.6); correspond with J. Iaffaldano re Burgess adversary proceeding intervention issues (.3); review Bahamas third interim report (1.1); analyze information re pending motions to dismiss re corporate authority (1.3)	6.90	1,930.00	13,317.00
11/21/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/21/2023	ML30	Correspond with K. Pasquale re JPL update and filings (.1); research re same (.2)	0.30	540.00	162.00
11/22/2023	JI2	Revise draft order re intervention in adversary proceeding	0.80	1,160.00	928.00
11/22/2023	KP17	Participate in mediation conference re Bahamas (.3); analyze certain documents re Bahamas interim report (.8)	1.10	1,930.00	2,123.00
11/22/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/24/2023	KP17	Analyze recent pleadings and updates in debtors' avoidance adversary proceedings re potential intervention	2.20	1,930.00	4,246.00
11/27/2023	KP17	Analyze debtors' reply to Grayscale motion	0.30	1,930.00	579.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 61

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/28/2023	JI2	Correspond with Lorem Ipsum defendants counsel re intervention and proposed order re same (.4); revise draft intervention order (1.4); correspond with K. Pasquale re revised intervention order (.5); correspond with R. Poppiti re related certification of counsel (.5)	2.80	1,160.00	3,248.00
11/28/2023	KP17	Analyze legal issues and precedent re potential coin valuation litigation (3.2); conference with L. Koch re same (.2); review proposed comments re Lorem Ipsum intervention (.2); emails with parties re Lorem Ipsum motion to dismiss schedule (.2); call with S. Ehrenberg re same (.1)	3.90	1,930.00	7,527.00
11/28/2023	LK19	Conference with K. Pasquale regarding claims valuation under section 562 (0.2); analyze statutory authority and case law regarding claims valuation under section 562 (0.2)	0.40	855.00	342.00
11/28/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2); correspond with L. Miliotes re docket review in FLSD MDL matter (.1); review FLSD MDL docket and follow up correspondence with L. Miliotes re same (.1)	0.60	540.00	324.00
11/29/2023	JI2	Analyze issues re intervention in adversary proceeding (3.5); revise draft order re intervention in Lorem Ipsum adversary (1.0); call with Lorem Ipsum defendants re intervention and case management (.6); emails with Defendants' counsel re same (1.1)	6.20	1,160.00	7,192.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 62

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2023	KP17	Review and revise draft protective order in EU adversary proceeding (.7); emails and call with parties re CMO and intervention (1.0); analyze certain expert foundation documents re coin valuation issues (2.8)	4.50	1,930.00	8,685.00
11/29/2023	LK19	Analyze case law and statutory authority regarding valuation of claims under section 562	0.50	855.00	427.50
11/29/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/30/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
11/30/2023	ML30	Correspond with K. Pasquale re motions to dismiss re FTX Ltd. and MacLaurin (.2); research re same (.4); prepare update on motions to dismiss re FTX Ltd. and MacLaurin and related deadlines (.2); correspond with K. Pasquale re same and supporting documents (.1)	0.90	540.00	486.00
Subtotal: B191 General Litigation			130.40		173,770.00

B195 Non-Working Travel

11/08/2023	IS6	Travel to Philadelphia from NY and back for examiner hearing (bill at 1/2 rate)	4.00	665.00	2,660.00
11/08/2023	KP17	Return travel from Philadelphia to NY after oral argument (bill at 1/2 rate)	1.00	965.00	965.00
11/15/2023	KP17	Return travel from court hearing in Wilmington, DE to NY (bill at 1/2 rate)	2.00	965.00	1,930.00
11/15/2023	LK19	Travel to Wilmington, DE from NYC for November omnibus hearing (bill at 1/2 rate)	2.00	427.50	855.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 63

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Subtotal: B195 Non-Working Travel	9.00		6,410.00

B210 Business Operations

11/06/2023	LK19	Draft minutes for 11/01/23 Committee meeting (0.5); correspond with K. Pasquale regarding same (0.1); revise minutes for 11/01/23 Committee meeting per K. Pasquale's comments (0.1)	0.70	855.00	598.50
11/12/2023	LK19	Draft minutes of 11/08/23 Committee meeting (0.8); correspond with K. Pasquale and G. Sasson regarding same (0.2)	1.00	855.00	855.00
11/20/2023	LK19	Draft minutes of 11/16/23 Committee meeting	0.90	855.00	769.50
11/21/2023	LK19	Continue drafting minutes for 11/16/23 Committee meeting (0.5); correspond with K. Pasquale regarding same (0.2)	0.70	855.00	598.50
11/28/2023	LK19	Draft minutes of 11/22/23 Committee meeting	0.50	855.00	427.50
11/29/2023	LK19	Continue drafting minutes for 11.22.23 Committee meeting (0.5); email G. Sasson regarding same (0.1)	0.60	855.00	513.00
		Subtotal: B210 Business Operations	4.40		3,762.00

B211 Financial Reports (Monthly Operating Reports)

11/15/2023	J12	Review monthly operating report	0.20	1,160.00	232.00
		Subtotal: B211 Financial Reports (Monthly Operating Reports)	0.20		232.00

B215 Regulatory Matters

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 64

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2023	CD5	Call with E. Gilad, E. Sibbitt, LK Greenbacker, M. Griffin, S. Quattrocchi, K. Fedler and D. Holden regarding FTX 2.0 due diligence on bidders	0.50	1,750.00	875.00
11/01/2023	DMP4	Participate in call with E. Gilad, E. Sibbitt, C. Daniel, LK Greenbacker, M. Griffin, S. Quattrocchi, K. Fedler regarding FTX 2.0 regulatory diligence	0.50	1,470.00	735.00
11/01/2023	EG18	Telephone conference with E. Sibbitt, C. Daniel, L. Greenbacker, M. Griffin, K. Fedler, D. Holden, S. Quattrocchi regarding FTX 2.0 and plan	0.50	1,930.00	965.00
11/01/2023	EG18	Telephone conference with Jefferies regarding FTX 2.0	1.00	1,930.00	1,930.00
11/01/2023	ECS3	Participate in call with E. Gilad, C. Daniel, L. Greenbacker, M. Griffin, S. Quattrocchi, K. Fedler, and D. Holden regarding 2.0 bidder regulatory diligence	0.50	1,595.00	797.50
11/01/2023	ECS3	Analyze regulatory issues with 6003 bid	0.90	1,595.00	1,435.50
11/01/2023	FM7	Review E. Gilad correspondence regarding 6001 RRT	0.20	1,930.00	386.00
11/01/2023	KF6	Conference with E. Gilad, C. Daniel, E. Sibbitt, D. Holden, LK Greenbacker, M. Griffin, and S. Quattrocchi in connection with regulatory review of FTX 2.0 bids (0.5); review bidder data room (0.7)	1.20	855.00	1,026.00
11/01/2023	LED	Attend FTX 2.0 sync with E. Gilad, E. Sibbitt, D. Holden, C. Daniel, S. Quattrocchi, M. Griffin and K. Fedler regarding bidder regulatory diligence and analysis (.5); attend call with S. Quattrocchi, M. Griffin and M. Spafford regarding 6003 CFTC analysis (.6); correspond with C. Daniel and E. Sibbitt regarding regulatory diligence of 6001 (.7); analyze and revise matrix on 6001 regulatory items (1.7)	3.50	1,470.00	5,145.00
11/01/2023	MEG9	Call on FTX 2.0 regulatory diligence with E. Gilad, E. Sibbitt, C. Daniel, LK Greenbacker, S. Quattrocchi, K. Fedler and D. Holden	0.50	1,470.00	735.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 65

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2023	MEG9	Review 6003 and 6002 documents (1.1); draft email to J. May regarding 6003 securities registrations (0.2)	1.30	1,470.00	1,911.00
11/01/2023	MEG9	Review bidder diligence information to prepare for calls on FTX 2.0	0.50	1,470.00	735.00
11/01/2023	MEG9	Call with M. Spafford, S. Quattrocchi, and LK Greenbacker on bidder diligence for FTX 2.0 regarding CFTC registrations	0.60	1,470.00	882.00
11/01/2023	MLS7	Telephone conference with M. Griffin, L. Greenbacker, and S. Quattrocchi regarding CFTC issues regarding FTX 2.0 (.6); analyze business and licenses of bidders (.3)	0.90	1,930.00	1,737.00
11/01/2023	SAQ	Conference with M. Spafford, M. Griffin, and L. Greenbacker regarding CFTC considerations for FTX 2.0 operations	0.60	1,160.00	696.00
11/01/2023	SAQ	Prepare correspondence to M. Griffin and K. Fedler regarding FINRA considerations for 6003 FTX 2.0 bid	0.30	1,160.00	348.00
11/01/2023	SAQ	Conference with E. Gilad, E. Sibbitt, C. Daniel, LK Greenbacker, M. Griffin, K. Fedler and D. Holden regarding regulatory analysis of FTX 2.0 bids	0.50	1,160.00	580.00
11/01/2023	SAQ	Correspond with L. Greenbacker regarding FTX 2.0 regulatory analysis overview	0.10	1,160.00	116.00
11/02/2023	BL10	Participate in 2.0 call with G. Sasson, E. Sibbitt, C. Daniel, B. Kelly, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi and C. Xu (.5); summarize issues discussed on call and suggested next steps for E. Gilad (.4)	0.90	1,330.00	1,197.00
11/02/2023	BL10	Review regulatory diligence and open FTX 2.0 issues	0.60	1,330.00	798.00
11/02/2023	BK12	Participate in update call re: 2.0 with G. Sasson, E. Sibbitt, C. Daniel, B. Levine, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi and C. Xu	0.50	1,675.00	837.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 66

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	CD5	Prepare correspondence to K. Hansen, E. Gilad, G. Sasson regarding due diligence matrix on 6001 and onboarding process for 4005	0.80	1,750.00	1,400.00
11/02/2023	CD5	Call with G. Sasson, E. Sibbitt, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi and C. Xu regarding FTX 2.0 and issues to be resolved in collaboration with S&C	0.50	1,750.00	875.00
11/02/2023	CD5	Debtor call debrief with LK Greenbacker on action items regarding FTX 2.0	0.40	1,750.00	700.00
11/02/2023	CX3	Telephone conference with G. Sasson, E. Sibbitt, C. Daniel, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, F. Merola, and S. Quattrocchi on FTX 2.0	0.50	940.00	470.00
11/02/2023	DMP4	Prepare notes for PH FTX 2.0 call (.1); participate in FTX 2.0 call with G. Sasson, E. Sibbitt, C. Daniel, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, I. Sasson, F. Merola, S. Quattrocchi and C. Xu (.5)	0.60	1,470.00	882.00
11/02/2023	ECS3	Review SEC and FINRA filings related to 6003 bid	0.60	1,595.00	957.00
11/02/2023	ECS3	Analyze and comment on regulatory issues for 6001 bid (.6); call with G. Sasson, B. Kelly, C. Daniel, B. Levine, F. Merola, M. Griffin, L. Greenbacker, D. Holden, S. Quattrocchi, C. Xu, I. Sasson regarding 2.0 bids and related regulatory issues (.5)	1.10	1,595.00	1,754.50
11/02/2023	FM7	Telephone conference with G. Sasson, E. Sibbitt, C. Daniel, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, S. Quattrocchi and C. Xu re reboot (0.5); review C. Daniel correspondence re 6001 compliance posture (0.2); review B. Levine correspondence re reboot issues (0.2)	0.90	1,930.00	1,737.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 67

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	GS13	Conferences with K. Hansen regarding FTX 2.0 call with debtors and Ad Hoc Group (.4); follow-up telephone conference with E. Sibbitt, C. Daniel, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi and C. Xu regarding FTX 2.0 and debtors' comments on same (.5)	0.90	1,675.00	1,507.50
11/02/2023	GK6	Review and prepare FTX 2.0 analysis regarding legal implications if the exchange is rebooted outside of the U.S., including the duty of inquiry required by the offshore exchange to look into whether that person/entity is a U.S. "person" for E. Sibbitt	3.50	940.00	3,290.00
11/02/2023	IS6	Participate in FTX 2.0 call with G. Sasson, E. Sibbitt, C. Daniel, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, D. Holden, F. Merola, S. Quattrocchi and C. Xu	0.50	1,330.00	665.00
11/02/2023	JM16	Correspond with E. Sibbitt and M. Griffin regarding FINRA membership rule and registration status in connection with FTX 2.0 (.2); review FINRA interpretative memos (.6)	0.80	1,700.00	1,360.00
11/02/2023	KH18	Analyze regulatory issues related to FTX 2.0 bidders and bids (1.8); calls with G. Sasson regarding 2.0 discussions with debtors and ad hoc group (0.4)	2.20	2,135.00	4,697.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 68

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	LED	Prepare regulatory analysis on 6001 (.8); prepare analysis regarding KYC process and regulatory questions arising out of bid document (.7); attend call with C. Daniel regarding FTX 2.0 regulatory considerations (.4); review enforcement actions and regulatory status of Gibraltar entities in connection with 6001 bid (1.4); attend call with E. Sibbitt, G. Sasson, C. Daniel, B. Kelly, B. Levine, M. Griffin, D. Holden, I. Sasson, F. Merola, S. Quattrocchi and C. Xu regarding 2.0 process (.5); review CFIUS issues in connection with prior bankruptcy sales (.7)	4.50	1,470.00	6,615.00
11/02/2023	MEG9	Review bid and licensing documents in connection with 2.0 reverse regulatory diligence (3.1); draft email to M. Spafford regarding commodities licenses (0.2)	3.30	1,470.00	4,851.00
11/02/2023	MEG9	Call on 2.0 next steps with G. Sasson, E. Sibbitt, C. Daniel, B. Kelly, B. Levine, LK Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi and C. Xu	0.50	1,470.00	735.00
11/02/2023	MLS7	Correspond with M. Griffin regarding FTX 2.0 bidders	0.10	1,930.00	193.00
11/02/2023	RVJ	Correspond with LK Greenbacker regarding CFIUS analysis of 2.0 transaction	0.10	1,520.00	152.00
11/02/2023	SAQ	Correspond with C. Daniel regarding 6001 regulatory matrix	0.10	1,160.00	116.00
11/02/2023	SAQ	Analyze CFTC/NFA licenses and registrations for each FTX 2.0 bidder (.5); prepare summary of findings for M. Griffin (.3)	0.80	1,160.00	928.00
11/02/2023	SAQ	Correspond with M. Griffin regarding takeaways from conference with M. Spafford and CFTC considerations for FTX 2.0	0.10	1,160.00	116.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 69

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	SAQ	Conference with E. Sibbitt, G. Sasson, C. Daniel, B. Kelly, B. Levine, M. Griffin, LK Greenbacker, D. Holden, I. Sasson, F. Merola, and C. Xu regarding FTX 2.0 regulatory considerations	0.50	1,160.00	580.00
11/03/2023	AAN1	Review and revise U.S. jurisdictional matrix with respect to FTX 2.0	0.80	1,270.00	1,016.00
11/03/2023	AAN1	Analyze U.S. jurisdictional matrix with respect to FTX 2.0	0.80	1,270.00	1,016.00
11/03/2023	DMP4	Review correspondence from C. Daniel regarding regulatory diligence efforts and past approaches to KYC	0.90	1,470.00	1,323.00
11/03/2023	KF6	Review 2.0 bidder diligence documents regarding information on the proposed acquiring entity	0.70	855.00	598.50
11/03/2023	KP17	Review and comment on PH analysis of 2.0 regulatory issues and due diligence	0.60	1,930.00	1,158.00
11/03/2023	LED	Analyze potential foreign direct investment and CFIUS issues (1.4); prepare summary of technology and foreign ownership for purposes of CFIUS review (2.2)	3.60	1,470.00	5,292.00
11/03/2023	RVJ	Correspond with LK Greenbacker regarding CFIUS analysis of transaction	0.20	1,520.00	304.00
11/03/2023	SAQ	Prepare correspondence to L. Greenbacker regarding CFIUS considerations for FTX 2.0	0.20	1,160.00	232.00
11/05/2023	KF6	Review diligence documents provided by 2.0 bidder	0.80	855.00	684.00
11/06/2023	CD5	Review FTX creditor's letter to UCC regarding FTX 2.0 requirements	0.30	1,750.00	525.00
11/06/2023	CD5	Conference with LK Greenbacker regarding potential CFIUS issues for the 2.0 bidders	0.40	1,750.00	700.00
11/06/2023	DMP4	Review and respond to correspondence from L. Greenbacker regarding potential CFIUS considerations	0.30	1,470.00	441.00
11/06/2023	FM7	Review L. Greenbacker correspondence regarding CFIUS	0.20	1,930.00	386.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 70

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2023	KH18	Analyze and comment on FTX 2.0 process and bidder documents	0.90	2,135.00	1,921.50
11/06/2023	LED	Review CFIUS implications for bids (.8); discussion with R. Johnston regarding same (.3); debrief with C. Daniel regarding CFIUS implications for bids (.4); review CFIUS filings on bankruptcy dockets (.3); correspond with I. Sasson regarding foreign governmental authority considerations for 2.0 bids and bidders (.3); prepare correspondence to E. Gilad regarding regulatory considerations pertaining to bidders (.8)	2.90	1,470.00	4,263.00
11/06/2023	RVJ	Conduct CFIUS analysis of potential acquisitions (.3); conference with LK Greenbacker regarding same (.3)	0.60	1,520.00	912.00
11/07/2023	AAN1	Analyze and revise charts regarding U.S. persons and non-U.S. persons definition related to FTX 2.0 bidders (1.6); conference with E. Sibbitt and G. Khoury regarding same (.3)	1.90	1,270.00	2,413.00
11/07/2023	BK12	Review 2.0 regulatory analysis emails and attachments from C. Daniel and LK Greenbacker (0.2); follow-up analysis re: regulatory issues raised (1.5)	1.70	1,675.00	2,847.50
11/07/2023	CD5	Conference with LK Greenbacker regarding CFIUS issue (.3); correspond with E. Gilad, G. Sasson, B. Kelly on compliance due diligence (.1)	0.40	1,750.00	700.00
11/07/2023	CX3	Review correspondence from B. Kelly, C. Daniel and L. Greenbacker on regulatory issues on FTX 2.0 final bid	0.50	940.00	470.00
11/07/2023	CC38	Correspond with L. Greenbacker about CFIUS diligence related to 2.0 bids (.2); review CFIUS diligence questions (.3)	0.50	940.00	470.00
11/07/2023	EG18	Correspond with G. Sasson, B. Kelly, E. Sibbitt regarding FTX 2.0, regulatory compliance, and plan related matters	0.30	1,930.00	579.00
11/07/2023	EG18	Analyze FTX 2.0 bid issues and structure	2.20	1,930.00	4,246.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 71

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	ECS3	Review bidder regulatory matrix and regulatory overview analysis (1.7); conference with G. Khoury and A. Nizamian regarding same (.3)	2.00	1,595.00	3,190.00
11/07/2023	FM7	Correspond with C. Daniel and L. Greenbacker regarding CFIUS and 2.0 bidders	0.20	1,930.00	386.00
11/07/2023	GK6	Conference with E. Sibbitt and A. Nizamian regarding U.S. jurisdictional matrix	0.30	940.00	282.00
11/07/2023	KH18	Discussion with Jefferies, FTI regarding 2.0 bidders, 2.0 bids, and regulatory considerations	0.90	2,135.00	1,921.50
11/07/2023	LED	Analyze ownership information on 6001 for purposes of CFIUS assessment (.6); correspond with B. Kelly regarding CFIUS analysis for transaction with 6001 (.7); correspond with S. Quattrocchi and K. Fedler regarding VDR review on 6001 and 6003 (.2); attend call with C. Daniel on CFIUS issues relevant to 2.0 bids (.3)	1.80	1,470.00	2,646.00
11/07/2023	MLS7	Analyze documents regarding 2.0 bidder due diligence	0.50	1,930.00	965.00
11/07/2023	SAQ	Prepare correspondence to L. Greenbacker regarding 6001 cap tables and org charts in connection with FTX 2.0 regulatory analysis	0.30	1,160.00	348.00
11/07/2023	SAQ	Correspond with E. Sibbitt regarding 6001 regulatory matrix	0.10	1,160.00	116.00
11/07/2023	SAQ	Review correspondence from B. Kelly and L. Greenbacker regarding CFIUS considerations in connection with FTX 2.0 bid evaluations	0.20	1,160.00	232.00
11/08/2023	BL10	Call regarding next steps on FTX 2.0 with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, LK Greenbacker, M. Griffin, F. Merola, S. Quattrocchi and C. Xu (.6); follow-up analysis of regulatory issues related to bidders (.7)	1.30	1,330.00	1,729.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 72

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	BK12	Call with E. Gilad, G. Sasson, E. Sibbitt, B. Levine, LK Greenbacker, M. Griffin, F. Merola, S. Quattrocchi and C. Xu re: FTX 2.0 and next steps	0.60	1,675.00	1,005.00
11/08/2023	CX3	Attend telephone conference with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, LK Greenbacker, M. Griffin, F. Merola and S. Quattrocchi on 2.0 bidder counter proposal	0.60	940.00	564.00
11/08/2023	CX3	Review FTX 2.0 bidder counter proposal	0.60	940.00	564.00
11/08/2023	EG18	Analyze FTX 2.0 bidder response (0.9); correspond with Jefferies, E. Sibbitt, C. Daniel, B. Kelly regarding same (0.4)	1.30	1,930.00	2,509.00
11/08/2023	EG18	Telephone conference with G. Sasson, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, M. Griffin, F. Merola, S. Quattrocchi, C. Xu regarding FTX 2.0 next steps (.6); analysis of FTX 2.0 and related regulatory/corporate issues (1.4)	2.00	1,930.00	3,860.00
11/08/2023	ECS3	Analyze and comment on revised 6001 bid and strawman	1.00	1,595.00	1,595.00
11/08/2023	ECS3	Participate in FTX 2.0 call with E. Gilad, G. Sasson, B. Kelly, B. Levine, F. Merola, L. Greenbacker, M. Griffin, S. Quattrocchi and C. Xu regarding FTX 2.0 issues and process	0.60	1,595.00	957.00
11/08/2023	FM7	Review E. Gilad correspondence regarding 6001 counteroffer (0.1); review 6001 counteroffer (0.3); telephone conference with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, LK Greenbacker, M. Griffin, S. Quattrocchi and C. Xu regarding reboot issues (0.6); review 6001 timetable (0.2)	1.20	1,930.00	2,316.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 73

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	GS13	Review timeline for 2.0 process and impact of regulatory considerations (.5); emails with E. Gilad regarding same (.3); telephone conference with E. Gilad, E. Sibbitt, B. Kelly, B. Levine, LK Greenbacker, M. Griffin, F. Merola, S. Quattrocchi and C. Xu regarding 2.0 process (.6)	1.40	1,675.00	2,345.00
11/08/2023	JI2	Review counterproposals re FTX 2.0	0.80	1,160.00	928.00
11/08/2023	KF6	Continue reviewing 2.0 bidder diligence documents (0.9); prepare overview of documents provided by bidder (0.9)	1.80	855.00	1,539.00
11/08/2023	LED	Attend call with E. Gilad, M. Griffin, S. Quattrocchi, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, F. Merola, C. Xu regarding 2.0	0.60	1,470.00	882.00
11/08/2023	LED	Prepare 6001 regulatory analysis	1.00	1,470.00	1,470.00
11/08/2023	MEG9	Review letter from customer creditors circulated by K. Pasquale (0.3); review 6001 revised proposal documents (0.9); review revised straw man proposal (0.4)	1.60	1,470.00	2,352.00
11/08/2023	MEG9	Call with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, LK Greenbacker, F. Merola, S. Quattrocchi and C. Xu on 2.0 issues	0.60	1,470.00	882.00
11/08/2023	MLS7	Analyze documents regarding FTX 2.0 bidders (1.0); correspond with M. Griffin regarding FTX 2.0 bidders (.2)	1.20	1,930.00	2,316.00
11/08/2023	SAQ	Conference with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, LK Greenbacker, M. Griffin, F. Merola and C. Xu to discuss FTX 2.0 process and strategy	0.60	1,160.00	696.00
11/09/2023	AAN1	Analyze permitted broker dealer activities for FTX 2.0	1.30	1,270.00	1,651.00
11/09/2023	ALZ2	Participate in FTX 2.0 update call with E. Gilad, K. Hansen, E. Sibbitt, C. Daniel, B. Levine, L. Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi, and C. Xu	0.50	1,905.00	952.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 74

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2023	BL10	Participate in FTX 2.0 process call with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, A. Zwickel, L. Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi, C. Xu	0.50	1,330.00	665.00
11/09/2023	CD5	Call with E. Gilad, K. Hansen, E. Sibbitt, B. Levine, A. Zwickel, L. Greenbacker, D. Holden, I. Sasson, F. Merola, S. Quattrocchi, C. Xu regarding next steps in 2.0 process	0.50	1,750.00	875.00
11/09/2023	CX3	Attend FTX 2.0 process call with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, B. Levine, A. Zwickel, L. Greenbacker, D. Holden, I. Sasson, F. Merola, and S. Quattrocchi	0.50	940.00	470.00
11/09/2023	DMP4	Review regulatory update regarding 2.0 (.2); participate in 2.0 update call with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, B. Levine, A. Zwickel, L. Greenbacker, I. Sasson, F. Merola, S. Quattrocchi, and C. Xu (.5)	0.70	1,470.00	1,029.00
11/09/2023	EG18	Telephone conferences with Jefferies regarding FTX 2.0 sale process	0.30	1,930.00	579.00
11/09/2023	EG18	Correspond with E. Sibbitt, B. Kelly, C. Daniel regarding FTX 2.0 (.3); analyze and outline open issues regarding same (.8)	1.10	1,930.00	2,123.00
11/09/2023	EG18	FTX 2.0 update call with K. Hansen, A. Zwickel, B. Levine, E. Sibbitt, C. Daniel, L. Greenbacker, D. Holden, F. Merola, S. Quattrocchi, I. Sasson, C. Xu (.5); further call with Jefferies re same (.5)	1.00	1,930.00	1,930.00
11/09/2023	ECS3	Participate in conference with K. Hansen, E. Gilad, A. Zwickel, B. Levine, F. Merola, C. Daniel, L. Greenbacker, S. Quattrocchi, D. Holden, I. Sasson and C. Xu regarding FTX 2.0, issues, and process	0.50	1,595.00	797.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 75

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2023	FM7	Review E. Gilad correspondence re reboot structures (0.2); review C. Daniel correspondence re reboot specialists telephone conference (0.2); review L. Greenbacker correspondence re FTX Japan (0.2); telephone conference with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, B. Levine, A. Zwickel, L. Greenbacker, D. Holden, I. Sasson, S. Quattrocchi, C. Xu re reboot updates and bidder issues (0.5)	1.10	1,930.00	2,123.00
11/09/2023	GK6	Analyze 6003 and 6001 regulatory requirements and permissions (1.9); correspond with E. Sibbitt and A. Nizamian regarding the same (.2)	2.10	940.00	1,974.00
11/09/2023	IS6	Participate in 2.0 call K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, B. Levine, A. Zwickel, L. Greenbacker, D. Holden, F. Merola, S. Quattrocchi, C. Xu	0.50	1,330.00	665.00
11/09/2023	KP17	Review memos re 2.0 process and regulatory issues (.5); correspond with G. Sasson re same (.2)	0.70	1,930.00	1,351.00
11/09/2023	KH18	Review FTX 2.0 updates and regulatory and corporate issues with bids and bidders	0.50	2,135.00	1,067.50
11/09/2023	KH18	Call with E. Gilad, F. Merola, A. Zwickel, C. Daniel, E. Sibbitt, D. Holden, L. Greenbacker, S. Quattrocchi, B. Levine, I. Sasson, C. Xu regarding FTX 2.0 regulatory and securities issues	0.50	2,135.00	1,067.50
11/09/2023	LED	Review 6001 counterproposal re: FTX 2.0 (.4); correspond with C. Daniel re: same (.2)	0.60	1,470.00	882.00
11/09/2023	LED	Review open diligence items for 6001 regulatory matters (.2); attend call with K. Hansen, E. Gilad, C. Daniel, D. Holden, E. Sibbitt, A. Zwickel, F. Merola, C. Xu, I. Sasson, B. Levine, S. Quattrocchi regarding FTX 2.0 next steps (.5); prepare bidder regulatory analysis (.5)	1.20	1,470.00	1,764.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 76

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2023	LED	Correspond with R. Johnston regarding potential foreign direct investment matters in connection with FTX 2.0 (.4); correspond with B. Kelly regarding same (.2)	0.60	1,470.00	882.00
11/09/2023	MEG9	Review emails between E. Gilad and L. Tsao on KYC and bidder regulatory issues	0.20	1,470.00	294.00
11/09/2023	MEG9	Review email from LK Greenbacker regarding FTX Japan	0.10	1,470.00	147.00
11/09/2023	MLS7	Analyze bidder documents for FTX 2.0 (3.0); prepare email to M. Griffin regarding FTX 2.0 bid evaluation (1.1)	4.10	1,930.00	7,913.00
11/09/2023	RVJ	Correspond with LK Greenbacker regarding FDI analysis of FTX 2.0 transaction	0.30	1,520.00	456.00
11/09/2023	SAQ	Conference with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, B. Levine, A. Zwickel, L. Greenbacker, D. Holden, I. Sasson, F. Merola, C. Xu regarding FTX 2.0 process and strategy	0.50	1,160.00	580.00
11/10/2023	AAN1	Analyze permitted ATS activities for FTX 2.0	1.10	1,270.00	1,397.00
11/10/2023	AAN1	Analyze acquisition structure and regulatory considerations for 6003	2.10	1,270.00	2,667.00
11/10/2023	AAN1	Analyze debt and equity security definitions under Regulation S	1.20	1,270.00	1,524.00
11/10/2023	BJS4	Call with K. Hansen, E. Gilad, K. Pasquale, G. Sasson, C. Daniel, L. Greenbacker, M. Griffin, B. Kelly, F. Merola, E. Sibbitt on KYC obligations of FTX 2.0	0.50	1,495.00	747.50
11/10/2023	BK12	Call with K. Hansen, E. Gilad, G. Sasson, K. Pasquale, B. Stevenson, C. Daniel, E. Sibbitt, M. Griffin, F. Merola, and L. Greenbacker re: KYC and 2.0 regulatory analysis (0.5); review emails from E. Gilad and LK Greenbacker re: same (0.3); review follow up issues regarding same (0.3)	1.10	1,675.00	1,842.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 77

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	CD5	Call with E. Gilad, K. Hansen, G. Sasson, K. Pasquale, B. Stevenson, E. Sibbitt, B. Kelly, F. Merola, M. Griffin, and L. Greenbacker regarding KYC question for Debtors and FTX 2.0 bidders	0.50	1,750.00	875.00
11/10/2023	EG18	Analyze regulatory issues regarding FTX 2.0 bidders and FTX 2.0 sale	1.10	1,930.00	2,123.00
11/10/2023	EG18	Telephone conference with K. Hansen, K. Pasquale, G. Sasson, B. Kelly, B. Stevenson, C. Daniel, M. Griffin, L. Greenbacker, F. Merola, E. Sibbitt regarding KYC plan and sale issues (.5); call w/ Jefferies re same (.5)	1.00	1,930.00	1,930.00
11/10/2023	ECS3	Call with K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, F. Merola, C. Daniel, L. Greenbacker, M. Griffin, B. Stevenson regarding AML/KYC related to FTX 2.0 (.5); review correspondence from E. Gilad on proposed case and 2.0 timeline (.5)	1.00	1,595.00	1,595.00
11/10/2023	FM7	Review G. Sasson correspondence re S&C reboot telephone conference (0.2); telephone conference with K. Hansen, E. Gilad, G. Sasson, K. Pasquale, B. Stevenson, B. Kelly, C. Daniel, M. Griffin, E. Sibbitt, and L. Greenbacker re KYC and reboot (0.5); revise Debtors' draft response to 6003 (0.2)	0.90	1,930.00	1,737.00
11/10/2023	GS13	Telephone conference with E. Gilad, B. Stevenson, K. Hansen, K. Pasquale, C. Daniel, M. Griffin, B. Kelly, F. Merola, E. Sibbitt and L. Greenbacker regarding KYC issues	0.50	1,675.00	837.50
11/10/2023	KP17	Call with K. Hansen, E. Gilad, G. Sasson, B. Stevenson, B. Kelly, C. Daniel, E. Sibbitt, M. Griffin, F. Merola, and L. Greenbacker re KYC and reboot issues	0.50	1,930.00	965.00
11/10/2023	KH18	Call with B. Stevenson, E. Gilad, G. Sasson, K. Pasquale, E. Sibbitt, C. Daniel, B. Kelly, M. Griffin, L. Greenbacker, F. Merola regarding KYC and 2.0 bidders	0.50	2,135.00	1,067.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 78

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	LED	Participate in discussion of KYC matters with K. Hansen, K. Pasquale, E. Gilad, G. Sasson, B. Stevenson, C. Daniel, M. Griffin, L. Greenbacker, F. Merola, E. Sibbitt relating to FTX 2.0	0.50	1,470.00	735.00
11/10/2023	LED	Correspond with S. Quattrocchi regarding regulatory call with S&C (.4); review regulatory matrix and notes to prepare for S&C 2.0 call (.6); review M. Spafford CFTC regulatory analysis on 2.0 bidders (.4); correspond with B. Kelly regarding FDI considerations for 2.0 bidders (.4)	1.80	1,470.00	2,646.00
11/10/2023	LK19	Correspond with S. Quattrocchi regarding FTX 2.0 meeting	0.20	855.00	171.00
11/10/2023	MEG9	Call with K. Hansen, E. Gilad, G. Sasson, K. Pasquale, B. Stevenson, E. Sibbitt, B. Kelly, C. Daniel, F. Merola, and L. Greenbacker on KYC for bids and bidders (.5); review Debtors' proposed response to 6003 proposal (0.3)	0.80	1,470.00	1,176.00
11/10/2023	SAQ	Prepare correspondence to E. Gilad, L. Greenbacker, L. Koch and K. Fedler regarding regulatory analysis for FTX 2.0 bids in preparation for conference with Debtors' counsel regarding same	0.80	1,160.00	928.00
11/10/2023	SAQ	Prepare correspondence to Committee member, C. Daniel, N. Moffatt, L. Greenbacker, and K. Burkov regarding Gibraltar regulatory considerations in connection with 6001 FTX 2.0 bids	0.40	1,160.00	464.00
11/11/2023	BK12	Review Debtor draft response to 2.0 bid	0.60	1,675.00	1,005.00
11/11/2023	EG18	Analyze and comment on FTX 2.0 bidder regulatory issues	0.90	1,930.00	1,737.00
11/11/2023	SAQ	Review summary of 6003 and 6002 broker-dealer analysis from M. Spafford in connection with FTX 2.0	0.30	1,160.00	348.00
11/11/2023	SAQ	Review Debtors' response to 6003's FTX 2.0 proposal	0.20	1,160.00	232.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 79

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2023	SAQ	Review letter and list from ad hoc committee regarding FTX 2.0 customer feedback	0.20	1,160.00	232.00
11/13/2023	AAN1	Analyze CFIUS considerations for non-U.S. 2.0 bidders	1.80	1,270.00	2,286.00
11/13/2023	AAN1	Review and comment on Hong Kong Securities and Futures Commission licensing requirements for 2.0 bidders	1.80	1,270.00	2,286.00
11/13/2023	AAN1	Analyze mortgage lender permitted activities for 2.0 bidders	1.30	1,270.00	1,651.00
11/13/2023	BK12	Review FTX's counter to 2.0 bid and bidder response	0.60	1,675.00	1,005.00
11/13/2023	EG18	Analyze 6001 and 6003 regulatory issues and bid documents (7.1); correspond with K. Hansen regarding FTX 2.0 sale matters (.4); correspond with E. Sibbitt, C. Daniel, B. Kelly regarding same (0.5)	8.00	1,930.00	15,440.00
11/13/2023	ECS3	Analyze reverse diligence review of 6001	2.80	1,595.00	4,466.00
11/13/2023	KH18	Analyze FTX 2.0 regulatory and sale issues (.4); correspond with E. Gilad regarding same (.3)	0.70	2,135.00	1,494.50
11/13/2023	LED	Analyze issues regarding Gibraltar regulatory regime (.5); review 6001 regulatory diligence (.8); correspond with S. Quattrocchi regarding same (.4); correspond with C. Daniel regarding debtor 2.0 regulatory call agenda (.3); review correspondence from L. Koch regarding omnibus hearing and next steps (.2)	2.20	1,470.00	3,234.00
11/13/2023	MEG9	Review 6003 counterproposal prepared by Debtors (0.5); review email from G. Sasson regarding timeline for FTX 2.0 deal (0.1)	0.60	1,470.00	882.00
11/13/2023	SAQ	Prepare correspondence to L. Greenbacker and K. Fedler regarding FTX 2.0 bids in preparation for conference with Debtors' counsel regarding same	0.80	1,160.00	928.00
11/14/2023	AAN1	Analyze Gibraltar DLT license for 6003 bidder	1.30	1,270.00	1,651.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 80

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2023	AAN1	Analyze and comment on Fincen and money transmitter licenses considerations for 2.0 bidders	1.60	1,270.00	2,032.00
11/14/2023	EG18	Analyze FTX 2.0 sale process related issues	0.90	1,930.00	1,737.00
11/14/2023	FM7	Review 6001 overlap analysis	0.20	1,930.00	386.00
11/14/2023	SAQ	Review 6001 customer overlap analysis and FTX overlap output	0.20	1,160.00	232.00
11/15/2023	AAN1	Review and revise FTX 2.0 asset purchase agreement	1.80	1,270.00	2,286.00
11/15/2023	AAN1	Review and prepare comments on SEC request for document production	1.20	1,270.00	1,524.00
11/15/2023	BL10	Review FTX 2.0 APA and related documents (1.1); prepare comments and issues list regarding FTX 2.0 APA (1.3)	2.40	1,330.00	3,192.00
11/15/2023	BL10	Call with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, F. Merola, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, C. Xu regarding draft 6001 APA, related considerations, and the process for comments	0.60	1,330.00	798.00
11/15/2023	BJS4	Call with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, F. Merola, B. Kelly, B. Levine, T. Sadler, L. Greenbacker, D. Holden, M. Griffin, C. Xu, N. Wong, G. Silber, L. Tsao, S. Quattrocchi to discuss 2.0 asset purchase agreement	0.60	1,495.00	897.00
11/15/2023	BJS4	Analyze 2.0 asset purchase agreement for compliance with know your customer obligations	0.90	1,495.00	1,345.50
11/15/2023	BJS4	Call with L. Tsao on 2.0 asset purchase agreement and know your customer obligations and sufficiency	0.40	1,495.00	598.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 81

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	BK12	Review draft FTX 2.0 APA (0.9); correspond with E. Gilad and B. Levine re: same (0.2); correspond with E. Gilad re: action items for FTX 2.0 APA (.7); correspond with H. Yaqi and E. Gilad re: ancillary 2.0 documents (.3); call with E. Gilad, C. Daniel, K. Hansen, F. Merola, B. Levine, D. Holden, M. Griffin, L. Greenbacker, S. Quattrocchi, B. Stevenson, L. Tsao, G. Silber, N. Wong, C. Xu, E. Sibbitt, T. Sadler re: 2.0 APA (.6)	2.70	1,675.00	4,522.50
11/15/2023	CA14	Correspond with E. Sibbitt, A. Nizamian and G. Khoury re: 6001 APA (.4); review 6001 APA and related precedent (.8)	1.20	1,270.00	1,524.00
11/15/2023	CD5	Call with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, F. Merola, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, C. Xu regarding comments to S&C's FTX 2.0 APA	0.60	1,750.00	1,050.00
11/15/2023	CD5	Review and respond to correspondence from LK Greenbacker regarding the 6001 APA review	0.30	1,750.00	525.00
11/15/2023	CD5	Conference with LK Greenbacker, D. Holden, M. Griffin, and S. Quattrocchi regarding the 6001 APA review	0.30	1,750.00	525.00
11/15/2023	CX3	Review Debtors' draft FTX 2.0 APA	0.60	940.00	564.00
11/15/2023	CX3	Telephone conference with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, B. Stevenson, L. Tsao, T. Sadler, G. Silber, N. Wong, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi and F. Merola on FTX 2.0 draft APA	0.60	940.00	564.00
11/15/2023	CX3	Correspond with B. Kelly, T. Sadler on FTX 2.0 issues	0.10	940.00	94.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 82

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	DMP4	Participate in telephone conference with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, M. Griffin, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, S. Quattrocchi, F. Merola, and C. Xu regarding comments to draft 6001 APA (.6); participate in telephone conference with C. Daniel, LK Greenbacker, M. Griffin, and S. Quattrocchi regarding initial thoughts on draft 6001 APA (.3)	0.90	1,470.00	1,323.00
11/15/2023	EG18	Correspond with Jefferies regarding FTX 2.0	0.40	1,930.00	772.00
11/15/2023	EG18	Telephone conference with K. Hansen, B. Kelly, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, E. Sibbitt, B. Levine, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, F. Merola, S. Quattrocchi, C. Xu regarding FTX 2.0 bidder APA	0.60	1,930.00	1,158.00
11/15/2023	EG18	Preliminary review of draft FTX 2.0 APA received from S&C and analysis of various issues re same (7.1); correspond with E. Sibbitt, G. Sasson, B. Kelly, B. Levine, C. Daniel, F. Merola regarding same (0.4)	7.50	1,930.00	14,475.00
11/15/2023	ECS3	Review and comment on FTX 2.0 asset purchase agreement	3.10	1,595.00	4,944.50
11/15/2023	ECS3	Telephone conference with K. Hansen, E. Gilad, C. Daniel, B. Kelly, B. Levine, L. Tsao, F. Merola, G. Silber, N. Wong, B. Stevenson, T. Sadler, D. Holden, L. Greenbacker, M. Griffin, S. Quattrocchi and C. Xu to discuss FTX 2.0 asset purchase agreement	0.60	1,595.00	957.00
11/15/2023	ECS3	Telephone conference with C. Daniel, D. Holden, L. Greenbacker, M. Griffin, S. Quattrocchi to discuss reboot and bidder regulatory issues	0.30	1,595.00	478.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 83

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	FM7	Review L. Tsao correspondence re FTX 2.0 APA (0.2); review B. Kelly correspondence re FTX 2.0 APA (0.2); review B. Kelly correspondence re reboot APA timetable (0.2); analyze reboot APA (1.4); telephone conference with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, M. Griffin, D. Holden, B. Stevenson, G. Silber, N. Wong, T. Sadler, L. Tsao, S. Quattrocchi and C. Xu re reboot APA (0.6); review E. Gilad correspondence to FTX re reboot APA (0.1)	2.70	1,930.00	5,211.00
11/15/2023	GK6	Analyze 6001 asset purchase agreement representations and warranties (3.1); correspond with E. Sibbitt, A. Nizamian, and C. Anderson regarding the same (.2)	3.30	940.00	3,102.00
11/15/2023	GS15	Analyze tax provisions and implications in draft FTX 2.0 APA (1.6); call with K. Hansen, E. Gilad, B. Stevenson, E. Sibbitt, N. Wong, F. Merola, B. Kelly, B. Levine, T. Sadler, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, C. Xu, L. Tsao regarding same (.6)	2.20	1,650.00	3,630.00
11/15/2023	KH18	Review draft FTX 2.0 APA received from S&C (.8); analyze FTX 2.0 bidder and sale issues (.9); telephone conference with E. Gilad, B. Kelly, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, E. Sibbitt, B. Levine, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, F. Merola, S. Quattrocchi, C. Xu regarding FTX 2.0 bidder APA (.6)	2.30	2,135.00	4,910.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 84

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	LED	Review and comment on draft FTX 2.0 APA (1.8); attend call with C. Daniel, D. Holden, M. Griffin, and S. Quattrocchi regarding bidder regulatory issues (.3); attend call with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, M. Griffin, D. Holden, S. Quattrocchi, F. Merola, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, and C. Xu regarding draft FTX 2.0 APA (.6); prepare bidder regulatory matrix (.8)	3.50	1,470.00	5,145.00
11/15/2023	LT9	Telephone conference with E. Gilad, G. Silber, B. Stevenson, N. Wong, K. Hansen, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, F. Merola, B. Kelly, B. Levine, T. Sadler, E. Sibbitt and C. Xu on 6001 proposal	0.60	1,570.00	942.00
11/15/2023	LT9	Telephone conference with B. Stevenson on AML issues	0.40	1,570.00	628.00
11/15/2023	LT9	Review and draft correspondence to E. Gilad on 6001 proposal	0.50	1,570.00	785.00
11/15/2023	LT9	Review draft FTX 2.0 asset purchase agreement	0.50	1,570.00	785.00
11/15/2023	MEG9	Call with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, D. Holden, S. Quattrocchi, F. Merola, G. Silber, N. Wong, B. Stevenson, L. Tsao, T. Sadler, and C. Xu on 2.0 matters and draft APA (0.6); call with C. Daniel, LK Greenbacker, D. Holden, and S. Quattrocchi on 2.0 bidder regulatory matters (0.3); review APA and draft regulatory issues list (3.4)	4.30	1,470.00	6,321.00
11/15/2023	MEG9	Correspond with C. Daniel, LK Greenbacker, D. Holden, K. Fedler, and S. Quattrocchi on 2.0 regulatory matters	0.30	1,470.00	441.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 85

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	NKW1	Review FTX 2.0 asset purchase agreement from S&C for tax provisions (.4); conference with E. Gilad, L. Tsao, C. Xu, B. Stevenson, G. Silber, K. Hansen, B. Kelly, B. Levine, F. Merola, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, T. Sadler, E. Sibbitt regarding tax aspects of FTX 2.0 asset purchase agreement (.6); correspond with G. Silber regarding same (.1)	1.10	855.00	940.50
11/15/2023	SAQ	Conference with K. Hansen, E. Gilad, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, M. Griffin, D. Holden, F. Merola, G. Silber, N. Wong, B. Stevenson, L. Tsao, L. Greenbacker, T. Sadler and C. Xu regarding FTX 2.0 asset purchase agreement review	0.60	1,160.00	696.00
11/15/2023	SAQ	Analyze draft asset purchase agreement from Debtors regarding FTX 2.0	0.60	1,160.00	696.00
11/15/2023	SAQ	Conference with C. Daniel, LK Greenbacker, D. Holden, M. Griffin regarding FTX 2.0 regulatory considerations	0.30	1,160.00	348.00
11/15/2023	TS21	Call with E. Gilad, C. Daniel, B. Kelly, E. Sibbitt, K. Hansen, L. Greenbacker, D. Holden, M. Griffin, S. Quattrocchi, F. Merola, B. Levine, B. Stevenson, L. Tsao, C. Xu, G. Silber, N. Wong regarding FTX 2.0 asset purchase agreement (.6); analyze FTX 2.0 purchase agreement (2.4)	3.00	1,210.00	3,630.00
11/16/2023	AAN1	Analyze FTX 2.0 asset purchase agreement in connection with Rule 405 definition of foreign private issuer	2.30	1,270.00	2,921.00
11/16/2023	BL10	Participate in FTX 2.0 process call with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, T. Sadler, N. Wong, B. Stevenson, B. Kelly, J. Song, D. Holden, M. Griffin, S. Quattrocchi, F. Merola, C. Xu (.6); correspond with B. Kelly and T. Sadler regarding corporate comments and approach to certain provisions and mechanics in FTX 2.0 APA (.2); analyze same (.4)	1.20	1,330.00	1,596.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 86

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	BL10	Review precedent section 363 sales APA (.6); provide high-level and corporate comments for 6001 APA (.4)	1.00	1,330.00	1,330.00
11/16/2023	BJS4	Call with K. Hansen, E. Gilad, G. Sasson, F. Merola, B. Kelly, B. Levine, T. Sadler, C. Daniel, M. Griffin, S. Quattrocchi, D. Holden, C. Xu, N. Wong, J. Song on FTX 2.0 and the asset purchase agreement (.6); analyze KYC regarding same (.4)	1.00	1,495.00	1,495.00
11/16/2023	BJS4	Correspond with L. Tsao on know your customer aspects of 2.0 asset purchase agreement (.3); call with L. Tsao regarding same (.2)	0.50	1,495.00	747.50
11/16/2023	BJS4	Analyze 2.0 asset purchase agreement (.5); draft 2.0 APA issues list for know your customer and fraud (.3)	0.80	1,495.00	1,196.00
11/16/2023	BK12	Review debtors' draft APA for 2.0 bid (1.7); participate in update call re: FTX 2.0 process with E. Gilad, E. Sibbitt (0.5); call with E. Gilad, B. Levine, T. Sadler, C. Daniel, M. Griffin, K. Hansen, G. Sasson, G. Merola, E. Sibbitt, J. Song, D. Holden, S. Quattrocchi, C. Xu, N. Wong, B. Stevenson regarding FTX 2.0 process and 6001 bid (0.6)	2.80	1,675.00	4,690.00
11/16/2023	CD5	Correspond with LK Greenbacker regarding comments to S&C's APA	0.30	1,750.00	525.00
11/16/2023	CD5	Participate in call with M. Griffin, E. Gilad, B. Kelly, T. Sadler, K. Hansen, G. Sasson, F. Merola, B. Levine, D. Holden, S. Quattrocchi, J. Song, N. Wong, B. Stevenson, E. Sibbitt, C. Xu regarding comments to S&C's APA	0.60	1,750.00	1,050.00
11/16/2023	CX3	Telephone conference with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, B. Kelly, J. Song, N. Wong, B. Stevenson, T. Sadler, B. Levine, D. Holden, M. Griffin, S. Quattrocchi, F. Merola on FTX 2.0 APA mark up	0.60	940.00	564.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 87

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	DMP4	Review draft APA for 6001 transaction (.6); participate in FTX 2.0 process call with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, J. Song, T. Sadler, N. Wong, B. Stevenson, S. Quattrocchi, M. Griffin, F. Merola, and C. Xu (.6); correspond with L. Greenbacker regulatory issues related to the APA (.3); review and provide comments to regulatory issues list for 6001 APA (.6)	2.10	1,470.00	3,087.00
11/16/2023	EG18	Analyze FTX 2.0 APA (2.7); call with B. Kelly, E. Sibbitt regarding FTX 2.0 process (.5); correspond with Jefferies, FTI, G. Sasson, E. Sibbitt, B. Kelly, B. Levine, C. Daniel regarding same (.8); discussions with K. Hansen, G. Sasson, C. Daniel, M. Griffin, D. Holden, S. Quattrocchi, F. Merola, B. Kelly, B. Levine, T. Sadler, E. Sibbitt, B. Stevenson, C. Xu, N. Wong, J. Song regarding same (.6)	4.60	1,930.00	8,878.00
11/16/2023	ECS3	Summarize reverse diligence analysis on 6001	1.30	1,595.00	2,073.50
11/16/2023	ECS3	Call with E. Gilad, B. Kelly regarding FTX 2.0 process (.5); participate in 2.0 process call with K. Hansen, E. Gilad, G. Sasson, C. Daniel, B. Kelly, B. Levine, J. Song, F. Merola, N. Wong, B. Stevenson, T. Sadler, D. Holden, M. Griffin, S. Quattrocchi and C. Xu re asset purchase agreement (.6)	1.10	1,595.00	1,754.50
11/16/2023	FM7	Telephone conference with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, J. Song, B. Kelly, B. Levine, N. Wong, T. Sadler, B. Stevenson, D. Holden, S. Quattrocchi, M. Griffin, and C. Xu re reboot APA (0.6); correspond with Jefferies re reboot corporate due diligence (0.2); review Rothschild APA comments (0.2)	1.00	1,930.00	1,930.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 88

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	GS13	Call with K. Hansen, E. Gilad, F. Merola, B. Kelly, T. Sadler, B. Levine, C. Daniel, E. Sibbitt, M. Griffin, S. Quattrocchi, D. Holden, B. Stevenson, N. Wong, J. Song, C. Xu regarding FTX 2.0 APA	0.60	1,675.00	1,005.00
11/16/2023	GK6	Analyze 6001 asset purchase agreement representations and warranties (2.3); correspond with E. Sibbitt, A. Nizamian, and C. Anderson regarding the same (.2)	2.50	940.00	2,350.00
11/16/2023	JI2	Analyze FTX 2.0 APA (4.1); correspond with T. Sadler re same (.2)	4.30	1,160.00	4,988.00
11/16/2023	JIS2	Review 2.0 asset purchase agreement and background information on transaction (0.5); correspond with L Greenbacker regarding same (0.4); conference with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, T. Sadler, N. Wong, B. Stevenson, D. Holden, S. Quattrocchi, M. Griffin, F. Merola, C. Xu regarding the 2.0 transaction (.6); review information on 6001 (0.6); further review 6001 purchase agreement and provide comments as to 6001 (0.5); analyze Bankruptcy Code section 363 sale with respect to draft 2.0 asset purchase agreement (.8)	3.40	1,750.00	5,950.00
11/16/2023	KH18	Call with E. Gilad, G. Sasson, B. Kelly, C. Daniel, E. Sibbitt, B. Stevenson, L. Tsao, G. Silber, N. Wong, D. Holden, S. Quattrocchi, J. Song, F. Merola, C. Xu regarding 2.0 APA and compliance issues	0.60	2,135.00	1,281.00
11/16/2023	LT9	Meeting with B. Stevenson on FTX 2.0 asset purchase agreement	0.20	1,570.00	314.00
11/16/2023	MEG9	Review APA for 6001 and prepare regulatory issues list regarding same	0.50	1,470.00	735.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 89

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	MEG9	Call with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, J. Song, N. Wong, B. Stevenson, T. Sadler, D. Holden, S. Quattrocchi, F. Merola, and C. Xu on 2.0 APA, next steps, and regulatory issues	0.60	1,470.00	882.00
11/16/2023	NKW1	Review FTX 2.0 asset purchase agreement from S&C for tax provisions (.5); conference with E. Gilad, L. Tsao, C. Xu, B. Stevenson, K. Hansen, G. Sasson, F. Merola, B. Kelly, B. Levine, C. Daniel, T. Sadler, M. Griffin, D. Holden, S. Quattrocchi, J. Song regarding FTX 2.0 asset purchase agreement (.6); conference with G. Silber regarding 2.0 APA tax issues list (.2); correspond with G. Silber regarding 2.0 APA tax issues list (.3)	1.60	855.00	1,368.00
11/16/2023	SAQ	Prepare correspondence to L. Greenbacker regarding regulatory issues list for FTX 2.0 asset purchase agreement	0.10	1,160.00	116.00
11/16/2023	SAQ	Conference with K. Hansen, E. Gilad, G. Sasson, C. Daniel, E. Sibbitt, B. Kelly, B. Levine, J. Song, D. Holden, M. Griffin, F. Merola, N. Wong, B. Stevenson, T. Sadler, and C. Xu regarding comments to FTX 2.0 draft asset purchase agreement	0.60	1,160.00	696.00
11/16/2023	TS21	Call with M. Griffin, C. Daniel, E. Gilad, B. Kelly, K. Hansen, G. Sasson, N. Wong, D. Holden, S. Quattrocchi, F. Merola, B. Levine, B. Stevenson, C. Xu, J. Song, E. Sibbitt regarding FTX 2.0 asset purchase agreement (.6); correspond with J. Iaffaldano regarding purchase agreement (.1); analyze FTX 2.0 purchase agreement (1.3)	2.00	1,210.00	2,420.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 90

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	BL10	Call with B. Kelly, T. Sadler, F. Merola and C. Xu to discuss comments to stalking horse APA (.5); call with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, L. Greenbacker, J. Song, T. Sadler, K. Fedler, B. Stevenson, L. Tsao, N. Wong, D. Holden, M. Griffin, S. Quattrocchi, F. Merola, C. Xu, Jefferies and FTI to review full team comments to stalking horse APA for issues list (.7)	1.20	1,330.00	1,596.00
11/17/2023	BL10	Further review 6001 APA and comments from specialist groups on same (1.1); prepare summary of 6001 APA comments (.4); review and revise C. Xu draft issues chart regarding FTX 2.0 APA (2.7); prepare comments on same (.4)	4.60	1,330.00	6,118.00
11/17/2023	BJS4	Further prepare know your customer comments on the 2.0 asset purchase agreement	0.20	1,495.00	299.00
11/17/2023	BJS4	Call with K. Hansen, K. Pasquale, E. Gilad, E. Sibbitt, L. Tsao, J. Song, L. Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, K. Fedler, F. Merola, B. Kelly, B. Levine, T. Sadler, C. Xu, N. Wong on the 2.0 asset purchase agreement	0.70	1,495.00	1,046.50
11/17/2023	BK12	Review FTX 2.0 APA (1.1); correspond with E. Gilad re: same (0.2); call with C. Xu, B. Levine, T. Sadler, and F. Merola re: FTX 2.0 APA (0.5); call with K. Hansen, E. Gilad, K. Pasquale, B. Levine, E. Sibbitt, L. Tsao, M. Griffin, L. Greenbacker, D. Holden, J. Song, T. Sadler, F. Merola, B. Stevenson, N. Wong, S. Quattrocchi, K. Fedler, C. Xu re: FTX 2.0 APA comments (0.7); follow-up analysis of FTX 2.0 APA issues (0.5)	3.00	1,675.00	5,025.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 91

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	CX3	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, D. Holden, M. Griffin, B. Stevenson, L. Tsao, N. Wong, J. Song, T. Sadler, K. Fedler, S. Quattrocchi, F. Merola, Jefferies and FTI on 2.0 APA comments	0.70	940.00	658.00
11/17/2023	CX3	Review additional PH comments on FTX 2.0 APA (1.3); prepare summary regarding same (.3)	1.60	940.00	1,504.00
11/17/2023	CX3	Review and revise corporate issues list regarding FTX 2.0 APA (1.1); call with F. Merola, B. Kelly, B. Levine and T. Sadler on corporate issues list with respect to FTX 2.0 APA (0.5); supplement corporate issues list (0.6)	2.20	940.00	2,068.00
11/17/2023	DMP4	Participate in telephone conference with K. Hansen, E. Gilad, K. Pasquale, J. Song, T. Sadler, K. Fedler, N. Wong, B. Stevenson, L. Tsao, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, M. Griffin, S. Quattrocchi, F. Merola, C. Xu, Jefferies and FTI regarding collective comments to FTX 2.0 APA (.7); review FTX 2.0 APA and updated regulatory comments to the same (1.0)	1.70	1,470.00	2,499.00
11/17/2023	EG18	Analyze FTX 2.0 bidder APA issues (.3); telephone conference with E. Sibbitt, B. Kelly, B. Levine, K. Hansen, K. Pasquale, B. Stevenson, L. Tsao, J. Song, K. Fedler, N. Wong, L. Greenbacker, M. Griffin, D. Holden, T. Sadler, F. Merola, S. Quattrocchi, C. Xu regarding same (.7)	1.00	1,930.00	1,930.00
11/17/2023	EG18	Review certain FTX 2.0 APA provisions and issues (0.7); analyze authority and precedent regarding same (1.1); prepare comments and specific, coordinated 2.0 APA review requests for UCC advisors (2.3)	4.10	1,930.00	7,913.00
11/17/2023	ECS3	Analyze securities law issues related to 6001 bid terms	2.00	1,595.00	3,190.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 92

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	ECS3	Review and comment on FTX 2.0 APA issues list	0.70	1,595.00	1,116.50
11/17/2023	ECS3	Review and comment on FTX 2.0 asset purchase agreement (2.7); call with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, B. Levine, L. Tsao, M. Griffin, L. Greenbacker, D. Holden, S. Quattrocchi, T. Sadler, F. Merola, N. Wong, J. Song, B. Stevenson, K. Fedler, C. Xu regarding 2.0 APA and 6001 (.7)	3.40	1,595.00	5,423.00
11/17/2023	FM7	Telephone conference with B. Kelly, B. Levine, T. Sadler, and C. Xu regarding 6001 APA comments (0.5); review 6001 APA issues list (0.3); review FTI due diligence questions regarding reboot (0.2); telephone conference with Jefferies, K. Hansen, K. Pasquale, E. Gilad, B. Kelly, B. Levine, E. Sibbitt, L. Tsao, M. Griffin, L. Greenbacker, D. Holden, T. Sadler, S. Quattrocchi, K. Fedler, N. Wong, B. Stevenson, J. Song, C. Xu regarding 6001 APA comments (0.7)	1.70	1,930.00	3,281.00
11/17/2023	GS13	Review FTX 2.0 APA issues list	0.60	1,675.00	1,005.00
11/17/2023	GK6	Review and revise U.S. jurisdictional matrix with respect to definitions of control persons of relevant bidders	3.40	940.00	3,196.00
11/17/2023	JI2	Review draft FTX 2.0 APA and provide comments to same (6.2); correspond with T. Sadler and B. Kelly re same (.2)	6.40	1,160.00	7,424.00
11/17/2023	JIS2	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, B. Levine, E. Sibbitt, L. Tsao, T. Sadler, N. Wong, S. Quattrocchi, K. Fedler, B. Stevenson, M. Griffin, L. Greenbacker, D. Holden, F. Merola, C. Xu to review the FTX 2.0 purchase agreement issues (.7); review follow up issues regarding same (.1)	0.80	1,750.00	1,400.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 93

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	KF6	Conference (portion) with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, B. Levine, E. Sibbitt, D. Holden, L. Tsao, B. Stevenson, N. Wong, J. Song, LK Greenbacker, M. Griffin, S. Quattrocchi, T. Sadler, F. Merola, C. Xu regarding assessment of FTX 2.0 APA	0.50	855.00	427.50
11/17/2023	KP17	Call with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, B. Levine, L. Greenbacker, D. Holden, M. Griffin, S. Quattrocchi, F. Merola, C. Xu, B. Stevenson, L. Tsao, J. Song, T. Sadler, K. Fedler, N. Wong, Jefferies and FTI re 2.0 and 2.0 APA issues	0.70	1,930.00	1,351.00
11/17/2023	KH18	Analyze certain FTX 2.0 APA provisions (.6); analyze 2.0 sale issues and regulatory considerations (.4); call with K. Pasquale, E. Gilad, F. Merola B. Kelly, B. Levine, T. Sadler, J. Song, L. Tsao, E. Sibbitt, B. Stevenson, N. Wong, M. Griffin, S. Quattrocchi, C. Xu, D. Holden, L. Greenbacker, K. Fedler regarding same (.7)	1.70	2,135.00	3,629.50
11/17/2023	LED	Review and revise regulatory and compliance comments to FTX 2.0 APA (1.1); correspond with D. Holden regarding same (.2); attend call with K. Hansen, E. Gilad, K. Pasquale, B. Stevenson, N. Wong, T. Sadler, J. Song, L. Tsao, E. Sibbitt, B. Kelly, B. Levine, D. Holden, M. Griffin, S. Quattrocchi, F. Merola, C. Xu, K. Fedler, Jefferies and FTI regarding comments to FTX 2.0 APA (.7)	2.00	1,470.00	2,940.00
11/17/2023	LT9	Call with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, B. Levine, E. Sibbitt, B. Stevenson, N. Wong, S. Quattrocchi, K. Fedler, J. Song, M. Griffin, L. Greenbacker, T. Sadler, D. Holden, F. Merola, C. Xu to review FTX 2.0 asset purchase agreement	0.70	1,570.00	1,099.00
11/17/2023	LT9	Correspond with B. Stevenson on FTX 2.0 asset purchase agreement questions	0.20	1,570.00	314.00
11/17/2023	LT9	Review FTX 2.0 asset purchase agreement and related questions	1.10	1,570.00	1,727.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 94

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	MEG9	Review FTX 2.0 APA issues list	0.50	1,470.00	735.00
11/17/2023	MEG9	Call with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, B. Levine, E. Sibbitt, L. Tsao, J. Song, T. Sadler, S. Quattrocchi, K. Fedler, N. Wong, B. Stevenson, L. Greenbacker, D. Holden, F. Merola, C. Xu on FTX 2.0 APA	0.70	1,470.00	1,029.00
11/17/2023	NKW1	Conference with K. Hansen, K. Pasquale, E. Gilad, L. Tsao, C. Xu, B. Stevenson, F. Merola, B. Kelly, B. Levine, T. Sadler, J. Song, S. Quattrocchi, M. Griffin, D. Holden, L. Greenbacker, K. Fedler, E. Sibbitt regarding tax aspects of FTX 2.0 asset purchase agreement (.7); review and revise tax issues list for FTX 2.0 asset purchase agreement (.4)	1.10	855.00	940.50
11/17/2023	SAQ	Conference with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, B. Levine, B. Stevenson, L. Tsao, J. Song, T. Sadler, K. Fedler, N. Wong, L. Greenbacker, D. Holden, M. Griffin, F. Merola, C. Xu, Jefferies and FTI regarding FTX 2.0 asset purchase agreement	0.70	1,160.00	812.00
11/17/2023	SAQ	Revise regulatory issues list concerning draft asset purchase agreement for FTX 2.0	1.10	1,160.00	1,276.00
11/17/2023	SAQ	Prepare correspondence to D. Holden, L. Greenbacker, and K. Fedler regarding FTX 2.0 regulatory considerations for asset purchase agreement	0.20	1,160.00	232.00
11/17/2023	TS21	Analyze FTX 2.0 purchase agreement (2.5); call with B. Kelly, B. Levine, F. Merola, and C. Xu regarding FTX 2.0 purchase agreement (.5); call with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, B. Levine, E. Sibbitt, L. Tsao, J. Song, M. Griffin, L. Greenbacker, D. Holden, B. Stevenson, S. Quattrocchi, K. Fedler, N. Wong, F. Merola, C. Xu regarding purchase agreement issues (.7); review and revise 2.0 APA issues list (1.4)	5.10	1,210.00	6,171.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 95

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2023	BL10	Review FTX 2.0 issues list (.2); prepare comments on next steps regarding FTX 2.0 and APA (.3)	0.50	1,330.00	665.00
11/18/2023	BK12	Correspond with T. Sadler, B. Levine and E. Gilad re: FTX 2.0 APA issues list (0.3); review and supplement FTX 2.0 APA issues list (2.5); review and revise updated draft FTX 2.0 APA issues list from E. Gilad (1.5); correspond with Y. Han re: same (.2)	4.50	1,675.00	7,537.50
11/18/2023	EG18	Draft parts of collective FTX 2.0 APA issues list	3.10	1,930.00	5,983.00
11/18/2023	FM7	Review 6001 APA issues list	0.30	1,930.00	579.00
11/18/2023	SAQ	Review correspondence from Debtors and E. Gilad regarding FTX 2.0 asset purchase agreement (.1); prepare correspondence to L. Greenbacker regarding same (.1)	0.20	1,160.00	232.00
11/18/2023	TS21	Review and revise FTX 2.0 purchase agreement issues list	2.10	1,210.00	2,541.00
11/19/2023	BK12	Review and respond to emails from E. Gilad re: FTX 2.0 APA (0.6); review updated 2.0 APA draft from H. Yaqi (0.7); follow-up correspondence with E. Gilad re: same (0.3)	1.60	1,675.00	2,680.00
11/19/2023	DMP4	Review correspondence from L. Greenbacker and S. Quattrocchi regarding revised APA and comments to the same	0.30	1,470.00	441.00
11/19/2023	EG18	Correspond with E. Sibbitt, B. Kelly, B. Levine, C. Daniel, T. Sadler regarding FTX 2.0 and regulatory analysis related to sale	0.30	1,930.00	579.00
11/19/2023	EG18	Correspond with B. Kelly regarding FTX 2.0 and 2.0 APA	0.10	1,930.00	193.00
11/19/2023	FM7	Review E. Gilad correspondence regarding due diligence topics regarding 6001 APA (0.2); review B. Kelly correspondence regarding 6001 APA markup (0.2)	0.40	1,930.00	772.00
11/19/2023	KP17	Review 2.0 APA issues list and prepare comments on same	0.60	1,930.00	1,158.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 96

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	BK12	Correspond with E. Gilad re: 2.0 APA issues list (0.7); review A. Grossi email re: Sidley diligence call (0.1); correspond with T. Sadler re: same (0.1); analyze Debtor counterproposal deck (0.4); correspond with T. Shea and E. Gilad re: same (0.5); review 2.0 reverse diligence questions and related VDR contents (1.3); correspond with E. Gilad and C. Xu re: same (0.2)	3.30	1,675.00	5,527.50
11/20/2023	CA14	Correspond with E. Sibbitt, L. Rubin, A. Nizamian and G. Khoury re: certain FTX 2.0 APA terms (.3); review precedent terms regarding same (.7)	1.00	1,270.00	1,270.00
11/20/2023	CD5	Review correspondence from Sullivan & Cromwell, Rothschild regarding PH comments to FTX 2.0 APA	0.40	1,750.00	700.00
11/20/2023	CX3	Review and comment on FTX 2.0 issues list	0.50	940.00	470.00
11/20/2023	EG18	Telephone conference with Jefferies, K. Hansen regarding FTX 2.0 updates and sale issues	0.50	1,930.00	965.00
11/20/2023	EG18	Conference with Jefferies, E. Sibbitt regarding FTX 2.0 APA (.3); analyze 2.0 APA and bidder regulatory issues (1.8)	2.10	1,930.00	4,053.00
11/20/2023	EG18	Analyze Debtors' proposed response to 6001 (.4); correspond with Jefferies, B. Kelly regarding Debtors' proposed response to 6001 (.7)	1.10	1,930.00	2,123.00
11/20/2023	ECS3	Review counter response to 6001 (0.6); prepare comments on same (0.4); review related correspondence with Jefferies and E. Gilad, B. Kelly (0.2); call with Jefferies, E. Gilad regarding FTX 2.0 APA (0.3)	1.50	1,595.00	2,392.50
11/20/2023	FM7	Review E. Gilad correspondence regarding 6001 due diligence (0.2); review correspondence from FTI (Risler) regarding 6001 due diligence topics (0.1); review E. Gilad correspondence regarding reboot update (0.2)	0.50	1,930.00	965.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 97

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	GK6	Analyze 6001 asset purchase agreement representations and warranties (3.0); correspond with E. Sibbitt, A. Nizamian, and C. Anderson regarding the same (.2)	3.20	940.00	3,008.00
11/20/2023	GK6	Review and supplement U.S. jurisdictional matrix as relates to control persons of FTX 2.0 bidders	2.10	940.00	1,974.00
11/20/2023	KH18	Analyze 2.0 APA and bidder issues (.6); discussion with Jefferies, E. Gilad regarding same (.5)	1.10	2,135.00	2,348.50
11/20/2023	MEG9	Review 2.0 APA issues list from J. Kang at Rothschild (0.4); review draft 2.0 APA shared with Sidley from Y. Han (1.1)	1.50	1,470.00	2,205.00
11/20/2023	SAQ	Prepare correspondence to L. Greenbacker and C. Xu regarding conference with Debtors concerning issues list for FTX 2.0 asset purchase agreement draft	0.20	1,160.00	232.00
11/20/2023	SAQ	Review Debtors' response to 6001 counter proposal	0.10	1,160.00	116.00
11/20/2023	TS21	Correspond with E. Gilad, B. Kelly, C. Xu, LK Greenbacker, C. Daniel, E. Sibbitt, L. Tsao, B. Stevenson re diligence call related to legal diligence for 6001 2.0 APA	0.40	1,210.00	484.00
11/21/2023	BK12	Correspond with E. Gilad, E. Sibbitt re: reverse diligence issues related to 2.0 APA and bidders (1.4); correspond with E. Gilad re: 2.0 diligence call and related APA matters (1.5); correspond with E. Gilad and E. Sibbitt re: 2.0 bidder diligence tracker and 6001 call agenda from C. Hodges (S&C) (0.6)	3.50	1,675.00	5,862.50
11/21/2023	CX3	Review agenda for FTX 2.0 call with 6001 and debtors (.1); prepare notes regarding FTX 2.0 due diligence for same (.3)	0.40	940.00	376.00
11/21/2023	DMP4	Review and respond to correspondence from L. Greenbacker, B. Stevenson, and S. Quattrocchi regarding regulatory questions for reverse diligence call	0.30	1,470.00	441.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 98

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2023	EG18	Review FTX 2.0 reverse diligence and APA issues (1.4); prepare specific, coordinated review requests re same for UCC advisors (.4); correspond with E. Sibbitt, B. Kelly regarding reverse diligence issues related to 2.0 APA and bidders (1.3)	3.10	1,930.00	5,983.00
11/21/2023	ECS3	Analyze digital asset provisions of 6001 asset purchase agreement (0.6); review against related precedent (1.2)	1.80	1,595.00	2,871.00
11/21/2023	ECS3	Review and comment on 6001 diligence tracker and diligence	1.10	1,595.00	1,754.50
11/21/2023	FM7	Review B. Kelly correspondence regarding Sidley due diligence telephone conference regarding 6001 APA (0.2); review reboot diligence tracker (0.2); review revised 6001 due diligence agenda (0.2)	0.60	1,930.00	1,158.00
11/21/2023	GK6	Analyze and supplement U.S. jurisdictional matrix related to control persons of 2.0 bidders	1.50	940.00	1,410.00
11/21/2023	GK6	Analyze and comment on 6001 asset purchase agreement representations and warranties (.6); analyze precedent asset purchase agreements to formulate a negotiation strategy (4.5); correspond with E. Sibbitt, A. Nizamian, and C. Anderson regarding the same (.2)	5.30	940.00	4,982.00
11/21/2023	KP17	Emails with E. Gilad, C. Daniel, L. Greenbacker re FTX 2.0 APA issues (.3); review information re same (.3)	0.60	1,930.00	1,158.00
11/21/2023	KH18	Analyze 2.0 bidder regulatory issues (.6) correspond with E. Gilad, E. Sibbitt, B. Kelly regarding same (.3)	0.90	2,135.00	1,921.50
11/21/2023	LED	Review diligence requests related to FTX 2.0 and 2.0 APA (.6); correspond with S. Quattrocchi regarding same (.2); prepare notes for diligence call with 6001 and debtors (.2)	1.00	1,470.00	1,470.00
11/21/2023	LED	Review and revise 2.0 regulatory diligence call agenda (.8); correspond with S. Quattrocchi regarding same (.3)	1.10	1,470.00	1,617.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 99

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2023	LT9	Correspond with B. Kelly and B. Stevenson on 6001 asset purchase agreement review	0.20	1,570.00	314.00
11/21/2023	LT9	Review and supplement list of issues for 6001 asset purchase agreement	0.30	1,570.00	471.00
11/21/2023	SAQ	Revise FTX 2.0 6001 due diligence call agenda (.3); correspond with B. Kelly and L. Greenbacker regarding same (.3)	0.60	1,160.00	696.00
11/21/2023	SAQ	Correspond with N. Moffatt and L. Greenbacker regarding FCA and MICA considerations in connection with 6001's FTX 2.0 bid	0.40	1,160.00	464.00
11/21/2023	SAQ	Correspond with L. Greenbacker regarding FTX 2.0 6001 diligence questions	0.10	1,160.00	116.00
11/21/2023	SAQ	Review consolidated bidder data request list from Debtors	0.40	1,160.00	464.00
11/21/2023	TS21	Review and revise due diligence agenda questions related to 6001 2.0 APA	0.70	1,210.00	847.00
11/22/2023	AAN1	Analyze state money transmission licensing requirements for proposed FTX 2.0 operation	1.70	1,270.00	2,159.00
11/22/2023	AAN1	Analyze 6001 Fincen registration considerations	2.20	1,270.00	2,794.00
11/22/2023	AAN1	Review and comment on SEC request for documents from digital asset companies	0.90	1,270.00	1,143.00
11/22/2023	AAN1	Review P-A consortium proposed acquisition of FTX 2.0 vehicle	0.80	1,270.00	1,016.00
11/22/2023	AAN1	Analyze 6005 proposed operation of FTX 2.0	1.10	1,270.00	1,397.00
11/22/2023	AAN1	Analyze 6006 financial sponsor bidder 2.0 considerations	0.90	1,270.00	1,143.00
11/22/2023	BK12	Review S&C agenda for reverse due diligence call with 6001	0.30	1,675.00	502.50
11/22/2023	CA14	Review certain provisions in APA precedent in connection 6001 APA	0.50	1,270.00	635.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 100

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2023	EG18	Analyze 2.0 regulatory issues and prepare outline re same for FTX 2.0 reverse diligence telephone conference (1.4); prepare comments and specific, coordinated 2.0 review requests regarding same for UCC advisors (.4)	1.80	1,930.00	3,474.00
11/22/2023	ECS3	Review diligence documents and summaries in advance of regulatory diligence call	1.40	1,595.00	2,233.00
11/22/2023	ECS3	Review 6001 asset purchase agreement	1.90	1,595.00	3,030.50
11/22/2023	FM7	Review Jefferies correspondence regarding counterproposal to 6001 (0.2); review Sidley comments to 6001 APA (0.4)	0.60	1,930.00	1,158.00
11/22/2023	GK6	Supplement U.S. jurisdictional matrix related to control persons of FTX 2.0 bidders	2.50	940.00	2,350.00
11/22/2023	LED	Review and prepare notes regarding 2.0 APA regulatory issues for regulatory diligence call with 6001 and debtors	0.50	1,470.00	735.00
11/22/2023	LT9	Correspond with B. Stevenson on 6001 asset purchase agreement	0.20	1,570.00	314.00
11/22/2023	LT9	Review documents related to 6001 asset purchase agreement	0.40	1,570.00	628.00
11/22/2023	JM46	Respond to diligence responses from 6001	1.00	1,470.00	1,470.00
11/22/2023	SAQ	Prepare correspondence to M. Griffin, L. Greenbacker, and K. Fedler regarding analysis of 6001's FTX 2.0 regulatory position	0.20	1,160.00	232.00
11/22/2023	SAQ	Prepare correspondence to N. Moffatt regarding UK and EU regulatory considerations concerning 6001's FTX 2.0 bid	0.10	1,160.00	116.00
11/24/2023	BJS4	Draft recommendations on know your customer due diligence for FTX 2.0	0.60	1,495.00	897.00
11/24/2023	BK12	Correspond with T. Sadler, C. Xu and E. Gilad re: S&C's markup of 2.0 APA and PH issues list (0.9); review and comment on priority diligence requests and UCC advisor feedback on same (1.1)	2.00	1,675.00	3,350.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 101

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/24/2023	CX3	Review revised 6001 APA (.9); update 6001 APA issues list (.4)	1.30	940.00	1,222.00
11/24/2023	EG18	Correspond with B. Kelly and T. Sadler regarding FTX 2.0 due diligence and APA (.3); analyze next steps in process for same (.2)	0.50	1,930.00	965.00
11/24/2023	ECS3	Review and supplement 6001 priority regulatory due diligence requests	1.00	1,595.00	1,595.00
11/24/2023	FM7	Correspond with Sandler re 6001 APA	0.20	1,930.00	386.00
11/24/2023	KP17	Review diligence lists and related comments re FTX 2.0 bid	0.30	1,930.00	579.00
11/24/2023	SAQ	Prepare correspondence to L. Greenbacker, B. Stevenson, and T. Sadler regarding follow-up priority regulatory questions for 6001 in connection with FTX 2.0 (.2); review and revise follow-up priority regulatory questions from FTI and S&C for 6001's FTX 2.0 bid (.3)	0.50	1,160.00	580.00
11/24/2023	TS21	Analyze revised 2.0 asset purchase agreement and annotate APA issues list	2.40	1,210.00	2,904.00
11/25/2023	CD5	Respond to LK Greenbacker, B. Stevenson, T. Sadler and S. Quattrocchi regarding the 6001 due diligence call and remaining due diligence requests	0.20	1,750.00	350.00
11/25/2023	CD5	Review correspondence from LK Greenbacker, T. Sadler, B. Stevenson, S. Quattrocchi regarding the 6001 due diligence call and remaining due diligence requests	0.50	1,750.00	875.00
11/25/2023	FM7	Revise 6001 due diligence list (0.2); analyze redlined 6001 APA issues list (0.3)	0.50	1,930.00	965.00
11/25/2023	TS21	Continue analyzing revised 2.0 asset purchase agreement and annotating APA issues list (.5); correspond with B. Kelly, E. Gilad, F. Merola and C. Xu regarding same (.2)	0.70	1,210.00	847.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 102

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2023	LED	Review notes from S. Quattrocchi, M. Griffin and D. Holden regarding 6001 diligence call (.8); prepare regulatory analysis in connection with same (.7); prepare comments to due diligence request list for 6001 (.6); correspond with S. Quattrocchi regarding same (.2)	2.30	1,470.00	3,381.00
11/26/2023	SAQ	Prepare summary of regulatory takeaways from due diligence conference with 6001	0.20	1,160.00	232.00
11/27/2023	AAN1	Analyze bidder's proposed operation of FTX 2.0	1.20	1,270.00	1,524.00
11/27/2023	AAN1	Analyze ATS exemption and classification issues	1.20	1,270.00	1,524.00
11/27/2023	AAN1	Analyze 6002 proposed operation of FTX 2.0	0.80	1,270.00	1,016.00
11/27/2023	BK12	Correspond with T. Sadler and C. Xu re: 2.0 diligence summaries (0.7); review latest debtor proposal to 2.0 bidder (0.4)	1.10	1,675.00	1,842.50
11/27/2023	CD5	Correspond with LK Greenbacker regarding the Fintech write-up on due diligence for 6001 (.2); review correspondence from C. Xu regarding same (.1)	0.30	1,750.00	525.00
11/27/2023	CX3	Review and supplement PH fintech summary of FTX 2.0 diligence call with bidder (6001)	2.80	940.00	2,632.00
11/27/2023	ECS3	Analyze and comment on structuring for alternative 2.0 bids	1.40	1,595.00	2,233.00
11/27/2023	GK6	Analyze and supplement U.S. jurisdictional matrix related to U.S. control persons of 2.0 bidders	3.50	940.00	3,290.00
11/27/2023	KF6	Review new diligence documents added to 2.0 bidder data room	0.70	855.00	598.50
11/27/2023	LED	Prepare summary of diligence call with 6001 and debtors (1.2); correspond with M. Griffin and S. Quattrocchi regarding same (.3)	1.50	1,470.00	2,205.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 103

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	MEG9	Review documents added to data room for 6003	0.90	1,470.00	1,323.00
11/27/2023	SAQ	Prepare follow up summary regarding 6001 2.0 regulatory matters	0.60	1,160.00	696.00
11/27/2023	SAQ	Prepare correspondence to K. Fedler regarding 6003 FTX 2.0 regulatory diligence (.1); review 6003 2023 launch plan and regulatory supplement (.1)	0.20	1,160.00	232.00
11/28/2023	AAN1	Analyze seigniorage earning digital assets and related securities law considerations	2.30	1,270.00	2,921.00
11/28/2023	AAN1	Review and comment on control persons analysis and limitations for 2.0 bidders post-transaction	1.60	1,270.00	2,032.00
11/28/2023	BJS4	Draft know your customer, anti-money laundering, and fraud results from due diligence for FTX 2.0	0.90	1,495.00	1,345.50
11/28/2023	BK12	Correspond with T. Sadler re: 2.0 diligence summaries (0.1); review same (0.2)	0.30	1,675.00	502.50
11/28/2023	EG18	Analyze comments from Jefferies, FTI, C. Daniel, B. Kelly, E. Sibbitt regarding regulatory diligence related to 2.0 APA and bidders (.9); correspond with C. Daniel, B. Kelly, E. Sibbitt regarding same (.2)	1.10	1,930.00	2,123.00
11/28/2023	GK6	Review and supplement U.S. jurisdictional matrix related to defining U.S. control persons of 2.0 bidders (1.3); analyze application of Regulation S to same (2.3); analyze the commentary on Investment Company Act of 1940 in connection with same (2.1)	5.70	940.00	5,358.00
11/28/2023	KH18	Continue analyzing FTX 2.0 sale issues and process	1.00	2,135.00	2,135.00
11/28/2023	TS21	Draft diligence summary re reverse 6001 diligence discussion in connection with 6001 asset purchase agreement (3.8); correspond with B. Kelly and E. Gilad regarding same (.3)	4.10	1,210.00	4,961.00
11/29/2023	EG18	Analyze and comment on FTX 2.0 sale related issues	2.10	1,930.00	4,053.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 104

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2023	FM7	Review 6001 cap stack discovery	0.10	1,930.00	193.00
11/29/2023	GK6	Prepare parts of U.S. jurisdictional matrix related to defining U.S. control persons of 2.0 bidders (1.3); analyze impact of Regulation S on same (2.3); analyze interplay of Investment Company act of 1940 with same (2.1); correspond with A. Nizamian and B. Stevenson regarding the same (.6)	6.30	940.00	5,922.00
11/29/2023	KH18	Analyze 2.0 APA and related regulatory and securities law considerations (1.1); correspond with E. Gilad, E. Sibbitt, B. Kelly regarding same (.8)	1.90	2,135.00	4,056.50
11/29/2023	LED	Review 2.0 APA (.7); correspond with B. Stevenson regarding KYC approach (.3); analyze potential approaches to regulatory matters in 2.0 APA (.4); correspond with E. Gilad regarding same (.4)	1.80	1,470.00	2,646.00
11/29/2023	SAQ	Prepare correspondence to L. Greenbacker regarding international regulatory takeaways from 6001 due diligence call	0.20	1,160.00	232.00
11/30/2023	AAN1	Analyze 2.0 asset purchase agreement in connection with Voting Trust Exception to Investment Company Act of 1940	2.10	1,270.00	2,667.00
11/30/2023	BK12	Correspond with E. Gilad, T. Sadler re: bidder markup of 2.0 APA (0.3); review 2.0 APA markup (0.3); call with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, T. Sadler, S. Quattrocchi, N. Wong, C. Xu re 2.0 process (.9)	1.50	1,675.00	2,512.50
11/30/2023	CA14	Correspond with E. Sibbitt, A. Nizamian and G. Khoury re: 6001 APA terms (.3); review and provide comments to 6001 APA (1.0)	1.30	1,270.00	1,651.00
11/30/2023	CD5	Correspond with LK Greenbacker regarding approach to 2.0 APA and related comments	0.30	1,750.00	525.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 105

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2023	CD5	Participate in portion of call with K. Hansen, E. Gilad, D. Holden, M. Griffin, LK Greenbacker, E. Sibbitt, S. Quattrocchi, N. Wong, B. Kelly, T. Sadler, C. Xu regarding FTX 2.0 update and process	0.50	1,750.00	875.00
11/30/2023	CX3	Telephone conference with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, T. Sadler, S. Quattrocchi, N. Wong on FTX 2.0 process	0.90	940.00	846.00
11/30/2023	CX3	Review Sidley turn of FTX 2.0 APA (.6); correspond with T. Sadler on same (.2)	0.80	940.00	752.00
11/30/2023	CX3	Review markup of 6001 APA and draft issues list (5.3); correspond with T. Sadler on same (0.5)	5.80	940.00	5,452.00
11/30/2023	DMP4	Participate in telephone conference with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, M. Griffin, N. Wong, T. Sadler, S. Quattrocchi, C. Xu regarding FTX 2.0 and 2.0 APA	0.90	1,470.00	1,323.00
11/30/2023	EG18	Discussions with K. Hansen regarding 2.0 APA process and regulatory issues (0.5); analyze APA mark up from FTX 2.0 bidder (1.1)	1.60	1,930.00	3,088.00
11/30/2023	EG18	Call with K. Hansen, E. Sibbitt, C. Daniel, B. Kelly, D. Holden, M. Griffin, L. Greenbacker, S. Quattrocchi, N. Wong, T. Sadler, C. Xu regarding 2.0 APA and related process	0.90	1,930.00	1,737.00
11/30/2023	ECS3	Review and supplement FTX regulatory and legal due diligence requests for 6001	0.70	1,595.00	1,116.50
11/30/2023	ECS3	Review and comment on updated FTX 2.0 asset purchase agreement	0.60	1,595.00	957.00
11/30/2023	ECS3	Participate in FTX 2.0 process call with K. Hansen, E. Gilad, C. Daniel, N. Wong, B. Kelly, M. Griffin, L. Greenbacker, D. Holden, T. Sadler, S. Quattrocchi, C. Xu	0.90	1,595.00	1,435.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 106

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2023	GK6	Correspond with E. Sibbitt, A. Nizamian and B. Stevenson regarding the U.S. jurisdictional matrix related to U.S. control persons of 2.0 bidders (.6); analyze U.S. jurisdictional matrix related to U.S. control persons of 2.0 bidders (1.2)	1.80	940.00	1,692.00
11/30/2023	GK6	Correspond with E. Sibbitt and C. Anderson regarding 6001 asset purchase agreement (.2); review edits to 6001 asset purchase agreement (.6)	0.80	940.00	752.00
11/30/2023	JIS2	Review FTX 2.0 asset purchase agreement	0.50	1,750.00	875.00
11/30/2023	KH18	Debtor 2.0 call debrief with E. Gilad, B. Kelly, C. Daniel, E. Sibbitt, D. Holden, LK Greenbacker, M. Griffin, S. Quattrocchi, N. Wong, T. Sadler, C. Xu (.9); further conference with E. Gilad regarding 2.0 APA process and regulatory issues (.5)	1.40	2,135.00	2,989.00
11/30/2023	LED	Review and prepare comments on 2.0 APA (.9); attend FTX 2.0 call with K. Hansen, E. Gilad, T. Sadler, S. Quattrocchi, C. Daniel, B. Kelly, E. Sibbitt, M. Griffin, N. Wong, D. Holden, C. Xu (.9)	1.80	1,470.00	2,646.00
11/30/2023	MEG9	Call on 2.0 and 2.0 APA with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, D. Holden, T. Sadler, N. Wong, S. Quattrocchi, C. Xu	0.90	1,470.00	1,323.00
11/30/2023	NKW1	Conference with K. Hansen, E. Gilad, B. Kelly, C. Daniel, E. Sibbitt, D. Holden, LK Greenbacker, M. Griffin, S. Quattrocchi, T. Sadler, C. Xu regarding 2.0 APA process call and next steps for discourse with debtors related to 2.0 APA	0.90	855.00	769.50
11/30/2023	SAQ	Review and analyze revisions to FTX 2.0 APA	0.20	1,160.00	232.00
11/30/2023	SAQ	Conference with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, M. Griffin, D. Holden, T. Sadler, G. Silber, N. Wong, B. Stevenson, C. Xu regarding FTX 2.0 APA	0.90	1,160.00	1,044.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 107

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2023	TS21	Participate in part of FTX 2.0 sale process call with K. Hansen, E. Gilad, B. Kelly, C. Xu, E. Sibbitt, C. Daniel, LK Greenbacker, M. Griffin, D. Holden, S. Quattrocchi, N. Wong	0.50	1,210.00	605.00
Subtotal: B215 Regulatory Matters			461.70		676,333.00
B240 Tax Issues					
11/06/2023	GS15	Post-debtor call debrief with S. Joffe (FTI) re tax matters and update	0.30	1,650.00	495.00
11/16/2023	GS15	Review tax provisions of draft FTX 2.0 APA (.7); prepare tax issues list regarding same (.7); call with N. Wong regarding same (.2)	1.60	1,650.00	2,640.00
11/17/2023	FM7	Review N. Wong correspondence regarding tax issues related to 2.0 APA (0.2); review G. Silber correspondence regarding tax provisions re 6001 APA (0.2)	0.40	1,930.00	772.00
11/17/2023	GS15	Analyze tax provisions and tax issues related to FTX 2.0 APA (1.6); correspond with N. Wong regarding same (.6)	2.20	1,650.00	3,630.00
11/20/2023	GS15	Post-debtor call analysis of 2.0 tax issues	0.70	1,650.00	1,155.00
11/20/2023	NKW1	Review tax disclosure statement regarding golden share provision (1.2); correspond with G. Silber, E. Gilad, C. Xu, B. Levine, L. Tsao and B. Stevenson regarding pending asset list from Sullivan & Cromwell for asset purchase agreement (.1)	1.30	855.00	1,111.50
11/21/2023	GS15	Review draft APA and tax issues related to same	0.90	1,650.00	1,485.00
11/24/2023	NKW1	Review correspondence from G. Silber regarding open tax issues with 2.0 APA (.1); analyze Lehman Brothers Holdings Inc. ruling regarding cancellation of debt income (.5); analyze Lifecare Chapter 11 case regarding Section 363 and Internal Revenue Code tax liability (.7)	1.30	855.00	1,111.50

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 108

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	GS15	Call and emails with S. Joffe (FTI) re potential reorganization treatment of an asset sale	0.40	1,650.00	660.00
11/30/2023	GS15	Review IRS taxes motion (.3); review tax provisions in draft FTX 2.0 APA (.4)	0.70	1,650.00	1,155.00
11/30/2023	KP17	Analyze debtors' IRS estimation motion and IRS claims	0.90	1,930.00	1,737.00
11/30/2023	NKW1	Correspond with G. Silber regarding 2.0 APA and related tax issues (.3); review 2.0 APA (1.8); draft tax issues list regarding same (.4)	2.50	855.00	2,137.50
Subtotal: B240 Tax Issues			13.20		18,089.50

B261 Investigations

11/01/2023	EJO	Review documents produced by the Debtors for investigation of 5053	2.20	855.00	1,881.00
11/01/2023	JS45	Draft parts of investigation report regarding 1009	3.30	1,360.00	4,488.00
11/01/2023	KP17	Analyze documents and potential claims re [5142] (1.7); analyze documents and potential claims re [3014] (.6)	2.30	1,930.00	4,439.00
11/01/2023	LM20	Draft memorandum re 5048 investigation	2.60	855.00	2,223.00
11/01/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	3.10	855.00	2,650.50
11/01/2023	NMN	Follow-up correspondence with UnitedLex re: 1009 production	0.20	940.00	188.00
11/01/2023	NMN	Correspond with UnitedLex re: searches re: 1009 documents	0.30	940.00	282.00
11/01/2023	NMN	Prepare parts of 1009 report (6.1); correspond with J. Steed regarding same (.1)	6.20	940.00	5,828.00
11/02/2023	AY8	Conference with K. Catalano, L. Miliotes, and L. Koch on UCC investigation document review (.2); prepare notes regarding investigative review (.1)	0.30	800.00	240.00
11/02/2023	IS6	Analyze Embed documents	0.50	1,330.00	665.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 109

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	JS45	Prepare parts of 1009 report (2.9); correspond with N. Nicholson Gaviria regarding same (.1)	3.00	1,360.00	4,080.00
11/02/2023	KP17	Analyze additional documents from Debtors re [5048] investigation (2.8); conference with L. Miliotes re same (.3); review certain database documents re [3015] (1.7); review certain database documents re [3014] (1.4)	6.20	1,930.00	11,966.00
11/02/2023	KC27	Review UCC investigation issue (.1); attend meeting with L. Miliotes, L. Koch and A. Yu regarding review of investigation documents (.2)	0.30	940.00	282.00
11/02/2023	LM20	Review documents from Debtors re 5048 investigation and certain related employment matters (1.8); attend meeting with K. Pasquale re same (.3); attend meeting with L. Koch, K. Catalano, and A. Yu re investigative document review (.2)	2.30	855.00	1,966.50
11/02/2023	LK19	Conference with K. Catalano, L. Miliotes and A. Yu regarding UCC investigation and related document review (0.2); correspond with UnitedLex regarding documents received from the Debtors (0.2); update investigations and litigation presentation for the Committee (0.5)	0.90	855.00	769.50
11/02/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	8.90	855.00	7,609.50
11/02/2023	NMN	Prepare parts of 1009 report (2.1); correspond with J. Steed regarding same (.1)	2.20	940.00	2,068.00
11/03/2023	KP17	Analyze certain documents re insider brief (1.4); analyze certain documents re [5143] (1.4)	2.80	1,930.00	5,404.00
11/03/2023	KP17	Analyze information re SBF conviction and estate claims	2.30	1,930.00	4,439.00
11/03/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	4.10	855.00	3,505.50
11/03/2023	NMN	Update FTX investigation memorandum for potential causes of action	2.70	940.00	2,538.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 110

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2023	NJ2	Review documents of interest in data room regarding 5010	0.60	855.00	513.00
11/04/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	6.30	855.00	5,386.50
11/04/2023	NJ2	Review documents of interest in data room regarding 5010	1.10	855.00	940.50
11/05/2023	KP17	Outline issues for memo re [5048] investigation (.8); review additional information re [5048] (.6)	1.40	1,930.00	2,702.00
11/05/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	3.90	855.00	3,334.50
11/06/2023	JS45	Telephone conference with L. Tsao regarding inquiry related to 1009 (.1); supplement Committee 1009 report (.9)	1.00	1,360.00	1,360.00
11/06/2023	KP17	Preliminary review of Debtors' investigative report re [1008]	0.80	1,930.00	1,544.00
11/06/2023	LT9	Telephone conference with N. Nicholson Gaviria regarding inquiry related to 1009	0.10	1,570.00	157.00
11/06/2023	LT9	Draft correspondence with I. Sasson regarding diligence on potential causes of action	0.10	1,570.00	157.00
11/06/2023	LT9	Review and revise draft report on inquiry into 1009	1.90	1,570.00	2,983.00
11/06/2023	LT9	Telephone conference with J. Steed regarding inquiry related to 1009	0.10	1,570.00	157.00
11/06/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	0.10	855.00	85.50
11/06/2023	NMN	Prepare parts of 1009 report	2.10	940.00	1,974.00
11/06/2023	NMN	Correspond with L. Tsao re: 1009 report	0.20	940.00	188.00
11/06/2023	NMN	Correspond with L. Tsao re: FTX investigation memorandum for potential causes of action	0.10	940.00	94.00
11/06/2023	NMN	Conference with L. Tsao re: FTX investigation memorandum for potential causes of action	0.10	940.00	94.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 111

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2023	NMN	Conduct targeted searches re: 1009 (1.2); correspond with L. Tsao regarding findings (.2)	1.40	940.00	1,316.00
11/06/2023	NJ2	Review documents of interest in data room regarding 5010	9.70	855.00	8,293.50
11/07/2023	EJO	Review documents produced by the Debtors for investigation of 5053	0.50	855.00	427.50
11/07/2023	IS6	Analyze Quinn Emanuel memo re professional liability	0.50	1,330.00	665.00
11/07/2023	KP17	Emails with Quinn Emanuel re Rule 2004 target [2008] (.2); review revised protective order re same (.2); emails with L. Koch re same (.2)	0.60	1,930.00	1,158.00
11/07/2023	LM20	Draft background section of 5048 investigative memorandum (1.3); review documents produced by Debtors and additional sources re same (.6)	1.90	855.00	1,624.50
11/07/2023	LT9	Prepare parts of investigation report regarding prepetition inquiry	2.50	1,570.00	3,925.00
11/07/2023	LK19	Correspond with J. Palmerson (QE) and R. Poppiti (YCST) regarding protective order addendum for [2008] and related documents (0.3); review and comment on protective order addendum for [2008] and related documents (0.4)	0.70	855.00	598.50
11/07/2023	NMN	Conduct targeted searches re: 1009 (.9); correspond with L. Tsao regarding findings (.2)	1.10	940.00	1,034.00
11/07/2023	NMN	Correspond with L. Tsao re: 1009 report	0.50	940.00	470.00
11/07/2023	NMN	Analyze issue regarding specific 1009 (.6); correspond with L. Tsao regarding same analysis (.2)	0.80	940.00	752.00
11/07/2023	NMN	Draft memoranda regarding 1009 interviews	2.40	940.00	2,256.00
11/07/2023	NJ2	Review documents of interest in data room regarding 5010	9.40	855.00	8,037.00
11/08/2023	EJO	Prepare memo to I. Sasson and K. Pasquale discussing investigation into 5053	2.00	855.00	1,710.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 112

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	EJO	Review documents produced by the Debtors for investigation of 5053	1.00	855.00	855.00
11/08/2023	KP17	Analyze information re SBF trial evidence (.8); review certain trial exhibits re same (.8)	1.60	1,930.00	3,088.00
11/08/2023	LM20	Draft 5048 investigative memorandum (3.1); review documents produced by the Debtors re same (1.4); further prepare the 5048 investigative memorandum (1.2)	5.70	855.00	4,873.50
11/08/2023	LK19	Correspond with J. Palmerson (QE) and UnitedLex regarding production from [2003]	0.40	855.00	342.00
11/08/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	4.90	855.00	4,189.50
11/08/2023	NMN	Continue drafting memoranda regarding 1009 interviews	7.80	940.00	7,332.00
11/08/2023	NJ2	Review documents of interest in data room regarding 5010	5.40	855.00	4,617.00
11/09/2023	FM7	Review L. Koch correspondence re venture investment investigation targets	0.20	1,930.00	386.00
11/09/2023	KP17	Review draft investigation memo re [5048; 1013] (.3); conference with L. Miliotes re same (.2); analyze certain documents re [1009] investigation (1.2)	1.70	1,930.00	3,281.00
11/09/2023	LM20	Meet with K. Pasquale re 5048 investigative memorandum (.2); follow up revisions to same (.1)	0.30	855.00	256.50
11/09/2023	LK19	Correspond with I. Sasson and C. Xu regarding sale of venture assets for investigation update	0.20	855.00	171.00
11/09/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	3.50	855.00	2,992.50
11/09/2023	NMN	Further draft memoranda regarding 1009 interviews	6.30	940.00	5,922.00
11/09/2023	NJ2	Review documents of interest in data room regarding 5010	5.60	855.00	4,788.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 113

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	KP17	Review and revise draft investigation memo re [5048; 1013] (3.4); review cited documents re same (1.5); analyze documents from Debtors re [5144] (1.8)	6.70	1,930.00	12,931.00
11/10/2023	LM20	Review and revise investigative memorandum re 5048 (1.5); correspond with M. Laskowski re same (.2); correspond with K. Pasquale re same (.1)	1.80	855.00	1,539.00
11/10/2023	LT9	Draft investigation report regarding prepetition inquiry	4.20	1,570.00	6,594.00
11/10/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	4.90	855.00	4,189.50
11/10/2023	NMN	Update memoranda regarding 1009 interviews	0.20	940.00	188.00
11/11/2023	JS45	Telephone conference with L. Tsao on 1009 interviews (.3); revise report regarding 1009 (.7)	1.00	1,360.00	1,360.00
11/11/2023	LT9	Review and revise draft report of 1009	0.90	1,570.00	1,413.00
11/11/2023	LT9	Telephone conference with J. Steed on report of 1009 and related interviews	0.30	1,570.00	471.00
11/11/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	0.90	855.00	769.50
11/11/2023	NMN	Correspond with L. Tsao re: 1009 report	0.10	940.00	94.00
11/12/2023	IS6	Review and revise 5048 investigation memo	1.20	1,330.00	1,596.00
11/12/2023	KP17	Revise draft memo re [5048; 1013] investigation	0.40	1,930.00	772.00
11/13/2023	JS45	Review and revise 1009 report	1.00	1,360.00	1,360.00
11/13/2023	KP17	Analyze select documents re [5144] (2.4); analyze investigation reports, referenced and related documents re [1009] (4.7)	7.10	1,930.00	13,703.00
11/13/2023	LM20	Review and revise 5048 memorandum (.7); prepare exhibits re same (.3)	1.00	855.00	855.00
11/13/2023	LT9	Review 5048 investigative report	0.40	1,570.00	628.00
11/13/2023	LT9	Correspond with K. Pasquale regarding 5048 investigative report	0.10	1,570.00	157.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 114

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	LT9	Review and revise report of 1009 and findings	1.40	1,570.00	2,198.00
11/13/2023	NMN	Correspond with L. Tsao re: 1009 report	0.10	940.00	94.00
11/13/2023	NMN	Correspond with J. Steed re: 1009 report	0.10	940.00	94.00
11/13/2023	NMN	Update and supplement 1009 report	3.60	940.00	3,384.00
11/13/2023	NMN	Correspond with Z. Muller and M. Mandell re: prepetition productions	0.10	940.00	94.00
11/14/2023	IS6	Meeting with K. Pasquale re S&C investigation	0.30	1,330.00	399.00
11/14/2023	KP17	Conference with I. Sasson re [1009] investigation (.3); review additional database documents re same (1.3); conference with L. Miliotes re [5048] investigation (.3)	1.90	1,930.00	3,667.00
11/14/2023	LM20	Review documents produced by Debtors re 5030 investment (3.3); meeting with K. Pasquale re 5048 memo (.3)	3.60	855.00	3,078.00
11/14/2023	LT9	Review and revise investigative report regarding 1009	1.00	1,570.00	1,570.00
11/14/2023	LT9	Correspond with K. Pasquale on investigative report regarding 1009	0.10	1,570.00	157.00
11/14/2023	LT9	Correspond with J. Steed on investigative report regarding 1009	0.20	1,570.00	314.00
11/14/2023	LK19	Update investigations and litigation report for the Committee	0.40	855.00	342.00
11/14/2023	LK19	Correspond with L. Duffy regarding UCC investigation	0.10	855.00	85.50
11/14/2023	NMN	Revise 1009 report	0.20	940.00	188.00
11/14/2023	NMN	Update and supplement 1009 report (.7); correspond with L. Tsao and J. Steed regarding same (.1)	0.80	940.00	752.00
11/14/2023	NMN	Correspond with L. Tsao re: 1009 report	0.20	940.00	188.00
11/15/2023	KP17	Review and revise draft investigation/litigation deck	0.60	1,930.00	1,158.00
11/15/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.80	855.00	1,539.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 115

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	KP17	Analyze certain documents re [5131/5132] per creditor inquiry	2.20	1,930.00	4,246.00
11/16/2023	NMN	Correspond with L. Tsao re: 1009 report	0.10	940.00	94.00
11/17/2023	KP17	Analyze certain database documents per Committee inquiries re [5082, 5094]	1.80	1,930.00	3,474.00
11/17/2023	KP17	Emails with FTI re 5082 token	0.20	1,930.00	386.00
11/17/2023	LT9	Correspond with B. Stevenson on anti-money laundering questions	0.80	1,570.00	1,256.00
11/17/2023	LT9	Draft correspondence to E. Gilad on anti-money laundering questions	0.60	1,570.00	942.00
11/17/2023	LK19	Meet-and-confer with A. Alden (QE), J. Palmerson (QE), and [1007] regarding rule 2004 discovery requests (0.3); prepare summary notes for K. Pasquale and I. Sasson regarding same (0.2)	0.50	855.00	427.50
11/17/2023	NMN	Update FTX investigation memorandum for potential causes of action	2.40	940.00	2,256.00
11/18/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.80	855.00	1,539.00
11/20/2023	KP17	Analyze additional documents re [1009] (2.4); analyze certain recently produced documents from Rule 2004 targets [2009; 1011] (2.5)	4.90	1,930.00	9,457.00
11/20/2023	LM20	Review documents produced by Debtors re 5030 investigation	1.10	855.00	940.50
11/20/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	0.70	855.00	598.50
11/20/2023	NMN	Conference with L. Dinner (ULX) re: review of FTX productions	0.30	940.00	282.00
11/20/2023	NMN	Follow-up correspondence with UnitedLex re: review of FTX productions	0.10	940.00	94.00
11/20/2023	NMN	Correspond with L. Miliotes re: FTX investigation memorandum for potential causes of action	0.10	940.00	94.00
11/21/2023	LT9	Correspond with K. Pasquale on 1009 inquiry	0.10	1,570.00	157.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 116

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2023	KP17	Analyze certain documents, information re [5009, 3018]	3.30	1,930.00	6,369.00
11/27/2023	RJ1	Review documents produced by Debtors re 5119	1.70	855.00	1,453.50
11/27/2023	KP17	Continue analysis of certain documents re [5009; 3018]	2.80	1,930.00	5,404.00
11/27/2023	LM20	Review documents produced by the Debtors re 5030 related to Committee investigation (2.3); review Quinn Emmanuel memorandum re same (.5); draft parts of Committee investigative memorandum re same (1.8)	4.60	855.00	3,933.00
11/28/2023	RJ1	Review documents produced by debtors re 5119	1.10	855.00	940.50
11/28/2023	KP17	Analyze select documents from Rule 2004 production [2008; 2009]	2.60	1,930.00	5,018.00
11/28/2023	LM20	Draft 5030 memorandum (2.2); analyze certain sources re same (.8)	3.00	855.00	2,565.00
11/28/2023	LT9	Correspond with K. Pasquale on investigation issues and meeting with Quinn Emanuel	0.20	1,570.00	314.00
11/29/2023	RJ1	Review documents produced by debtors regarding 5119	1.40	855.00	1,197.00
11/29/2023	EJO	Review documents produced by the Debtors for investigation of 5144	2.80	855.00	2,394.00
11/29/2023	KP17	Analyze select database documents at Committee member request re [5145; 5022]	2.60	1,930.00	5,018.00
11/29/2023	LM20	Review documents re investigation of 5084 and 5140 investments	3.70	855.00	3,163.50
11/30/2023	EJO	Review documents produced by the Debtors for investigation of 5144	2.00	855.00	1,710.00
Subtotal: B261 Investigations			253.40		298,188.00
 B310 Claims Administration and Objections					
11/09/2023	EG18	Analyze plan and sale KYC issues	1.10	1,930.00	2,123.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 117

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	ML30	Correspond with L. Miliotes re certain claims (.1); research regarding same (.2)	0.30	540.00	162.00
11/12/2023	KP17	Analyze claims data from Debtors re claims reconciliation issues	0.80	1,930.00	1,544.00
11/13/2023	FM7	Analyze Debtor omnibus claims summary	0.20	1,930.00	386.00
11/13/2023	J12	Analyze data/chart from Debtors regarding omnibus claims objections	1.60	1,160.00	1,856.00
11/13/2023	KP17	Analyze claims data from debtors	0.50	1,930.00	965.00
11/14/2023	GS13	Review Debtors' claims reconciliation documents	0.80	1,675.00	1,340.00
11/14/2023	J12	Analyze excel file regarding omnibus claims objections (1.3); correspond with K. Pasquale and L. Koch re same (.3)	1.60	1,160.00	1,856.00
11/14/2023	KP17	Review debtors' five omnibus claims objections (.7); analyze Rheingans-Yoo response to claim objection (.4)	1.10	1,930.00	2,123.00
11/14/2023	KP17	Further analyze data re claims reconciliation	0.50	1,930.00	965.00
11/14/2023	LK19	Analyze omnibus claims objections filed by the Debtors (1.2); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.4)	1.60	855.00	1,368.00
11/15/2023	FM7	Review KYC breakout of claims (0.2); review C/U/D analysis of debtors' amended schedules (0.2)	0.40	1,930.00	772.00
11/16/2023	KP17	Analyze FTI and A&M decks re claims and recovery analysis	0.80	1,930.00	1,544.00
11/17/2023	FM7	Review correspondence from FTI (deBrignac) regarding KYC/AMI due diligence	0.20	1,930.00	386.00
11/17/2023	GS13	Review claims deck (.7); telephone conference with FTI, K. Pasquale, and J. Iaffaldano regarding same (.5)	1.20	1,675.00	2,010.00
11/17/2023	J12	Call with K. Pasquale, G. Sasson, M. Diaz (FTI) and B. Bromberg (FTI) re claims issues	0.50	1,160.00	580.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 118

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2023	KP17	Call with FTL, G. Sasson, and J. Iaffaldano re KYC claim issues (.5); analyze precedent re same (1.3)	1.80	1,930.00	3,474.00
11/27/2023	KP17	Review Green Healthy House creditor response to claim objection (.1); analyze research results re [customer property] (2.5)	2.60	1,930.00	5,018.00
11/28/2023	FM7	Review claims overview	0.30	1,930.00	579.00
11/28/2023	LT9	Correspond with B. Stevenson on KYC issues	0.30	1,570.00	471.00
11/29/2023	KP17	Analyze revised claims data from Debtors	0.60	1,930.00	1,158.00
11/29/2023	KH18	Analyze claims update (0.4); analyze and comment on debtors' claims objections (0.7)	1.10	2,135.00	2,348.50
11/30/2023	EG18	Review Debtors' IRS claim estimation motion (.5); discussions with K. Hansen regarding same (.2)	0.70	1,930.00	1,351.00
11/30/2023	KH18	Review and comment on debtors' IRS claims estimation motion (0.7); discussion with E. Gilad regarding same (0.2)	0.90	2,135.00	1,921.50
11/30/2023	LM20	Review and summarize Debtors' motion for entry of an order establishing a schedule and procedure for estimating IRS claims and declaration in support of the same	1.80	855.00	1,539.00
11/30/2023	LT9	Correspond with B. Stevenson on KYC issues	0.20	1,570.00	314.00
Subtotal: B310 Claims Administration and Objections			23.50		38,154.00
B320 Plan and Disclosure Statement (including Business Plan)					
11/01/2023	AAN1	Review and comment on Form 10 vs Form N2 disclosures in connection with FTX restructuring	0.80	1,270.00	1,016.00
11/01/2023	CD5	Correspond with LK Greenbacker, S. Quattrocchi, M. Griffin and E. Gilad regarding start of RRT trading	0.20	1,750.00	350.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 119

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2023	CD5	Review correspondence from E. Gilad regarding start of RRT trading	0.10	1,750.00	175.00
11/01/2023	EG18	Telephone conference with K. Hansen, K. Pasquale, G. Sasson regarding DS and plan timeline	0.60	1,930.00	1,158.00
11/01/2023	ECS3	Analyze and comment on securities law issues for in-kind distributions	1.10	1,595.00	1,754.50
11/01/2023	GS13	Review and revise draft plan timeline (.6); review Ad Hoc Group checklist regarding plan (.4); correspond with I. Sasson regarding same (.2); meet with K. Hansen, E. Gilad, and K. Pasquale to discuss plan timeline (.6)	1.80	1,675.00	3,015.00
11/01/2023	KP17	Conference with K. Hansen, E. Gilad, G. Sasson re plan timeline and related Committee strategy	0.60	1,930.00	1,158.00
11/01/2023	KH18	Call with K. Pasquale, G. Sasson, E. Gilad regarding plan and 2.0 timeline	0.60	2,135.00	1,281.00
11/02/2023	EG18	Analyze and comment on certain plan and DS provisions	1.30	1,930.00	2,509.00
11/02/2023	ECS3	Analyze and comment on proposed pre-effective date RRT trading analysis	1.70	1,595.00	2,711.50
11/03/2023	AAN1	Analyze global securities law framework for FTX restructuring	0.60	1,270.00	762.00
11/03/2023	AAN1	Analyze application of Regulation S to FTX restructuring	0.60	1,270.00	762.00
11/03/2023	GS13	Review revised terms of plan (.8); review proposed plan timelines (.4)	1.20	1,675.00	2,010.00
11/06/2023	AAN1	Analyze no action letters addressing Section 1145 exemption of bankruptcy trading claims (1.7); analyze issues under section 1145 exemption (.4); prepare comments on same (.3)	2.40	1,270.00	3,048.00
11/06/2023	BK12	Call with E. Sibbitt re: pre-effective date RRT	0.40	1,675.00	670.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 120

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2023	ECS3	Analyze and comment on tokenizing bankruptcy claim structuring (.8); correspond with G. Khoury regarding same (.2)	1.00	1,595.00	1,595.00
11/06/2023	ECS3	Call with B. Kelly regarding pre-effective date RRT	0.40	1,595.00	638.00
11/06/2023	ECS3	Review and comment on pre-effective date claims trading structuring and analysis	1.20	1,595.00	1,914.00
11/06/2023	FM7	Review letter from customers regarding RRT	0.20	1,930.00	386.00
11/06/2023	KH18	Correspond with K. Pasquale, E. Gilad, G. Sasson regarding DS and related plan process	0.70	2,135.00	1,494.50
11/07/2023	GK6	Correspond with E. Sibbitt and A. Nizamian regarding Delaware law blockchain governance precedents (.1); correspond with E. Sibbitt and A. Nizamian regarding global securities law framework related to FTX restructuring (.2)	0.30	940.00	282.00
11/08/2023	AAN1	Analyze and prepare comments on Section 1145 exemption of bankruptcy claims from securities regulations	1.90	1,270.00	2,413.00
11/08/2023	DA15	Analyze precedent Delaware companies that have implemented blockchain technology in creating and administering corporate records and stock ledger	0.70	800.00	560.00
11/08/2023	EG18	Analyze RSA and RSA term sheet	0.80	1,930.00	1,544.00
11/08/2023	EG18	Prepare DS, plan and sale timeline	0.60	1,930.00	1,158.00
11/08/2023	ECS3	Review and comment on section 1145 analysis for pre-plan confirmation distributions (1.7); correspond with G. Khoury and A. Nizamian regarding same (.3)	2.00	1,595.00	3,190.00
11/08/2023	GK6	Analyze application of Section 1145 and timing of same in the bankruptcy process (4.3); correspond with E. Sibbitt and A. Nizamian regarding the same (.3)	4.60	940.00	4,324.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 121

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	LK19	Correspond with G. Sasson and E. Gilad regarding RSA milestones	0.20	855.00	171.00
11/09/2023	KP17	Call with creditor's counsel re plan issues	0.50	1,930.00	965.00
11/10/2023	AAN1	Analyze and comment on differentiation of Rule 405 and Rule 902 securities definitions	1.80	1,270.00	2,286.00
11/10/2023	AAN1	Prepare parts of Section 1145 exemption memorandum	1.80	1,270.00	2,286.00
11/10/2023	KH18	Analyze DS and 2.0 related issues (.6); analyze 2.0 process and plan confirmation (.4)	1.00	2,135.00	2,135.00
11/11/2023	ECS3	Review and comment on pre-plan confirmation securities distribution analysis under 1145 and related no-action letters (1.6); correspond with G. Khoury and A. Nizamian regarding same (0.4)	2.00	1,595.00	3,190.00
11/12/2023	KP17	Analyze letter from certain customers re plan provisions	0.70	1,930.00	1,351.00
11/13/2023	DA15	Analyze precedent Delaware companies that have implemented blockchain technology in creating and administering corporate records and stock ledger	4.40	800.00	3,520.00
11/13/2023	GK6	Analyze application of EU global securities law and their exemptions in connection with FTX restructuring	3.50	940.00	3,290.00
11/13/2023	KP17	Call with creditor's counsel re plan issues	0.50	1,930.00	965.00
11/14/2023	GK6	Review and comment on companies using blockchain technology to maintain corporate records (2.7); correspond with E. Sibbitt regarding the same (.2)	2.90	940.00	2,726.00
11/14/2023	GK6	Correspond with K. Burkov regarding matrix relating to European Union offering of securities law and exemptions	0.30	940.00	282.00
11/14/2023	KH18	Analyze interplay between FTX 2.0 sale process and plan and related timing	1.40	2,135.00	2,989.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 122

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2023	LK19	Correspond with K. Pasquale regarding response to creditor letter regarding plan provisions (0.2); prepare follow-up notes regarding same (0.2); draft letter response to customer creditor group (1.2)	1.60	855.00	1,368.00
11/15/2023	EG18	Review debtors' plan and sale timeline deck (0.6); correspond with K. Pasquale, F. Merola regarding same (0.4)	1.00	1,930.00	1,930.00
11/15/2023	FM7	Review plan effective date timetable	0.20	1,930.00	386.00
11/15/2023	KP17	Analyze debtors' proposed plan timeline	0.20	1,930.00	386.00
11/17/2023	AAN1	Analyze SEC bankruptcy claim no action letters for securities classification	2.80	1,270.00	3,556.00
11/17/2023	AAN1	Analyze Public Company registration vs investment company registration considerations	2.10	1,270.00	2,667.00
11/17/2023	AAN1	Analyze Coinbase and 5009 SEC complaints for digital asset securities classification status	2.70	1,270.00	3,429.00
11/17/2023	GK6	Analyze case law and statutory authority regarding matrix regarding European Union offering of securities law and exemptions	2.60	940.00	2,444.00
11/17/2023	JI2	Analyze issues re allocation of digital assets into recovery silos under Debtors' draft plan	2.10	1,160.00	2,436.00
11/17/2023	KH18	Analyze plan and DS timing in connection with FTX 2.0 sale (.9); analyze customer priority issues related to plan (.9)	1.80	2,135.00	3,843.00
11/18/2023	JI2	Analyze digital asset recovery silo allocation under Debtors' draft plan (4.2); correspond with K. Pasquale re same (.4)	4.60	1,160.00	5,336.00
11/22/2023	GK6	Conference with K. Burkov regarding a global EU offering for securities law and exemptions (.4); follow up analysis of same per K. Burkov comments (.2)	0.60	940.00	564.00
11/22/2023	KB16	Attend call with G. Khoury to discuss the EU and UK framework on offering securities and relevant exemptions	0.40	1,360.00	544.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 123

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	KP17	Analyze crypto estimation issues (.6); prepare notes regarding crypto estimation issues and process (.3)	0.90	1,930.00	1,737.00
11/28/2023	AAN1	Analyze pre-plan exemption for issuance of bankruptcy claims as non-securities	1.10	1,270.00	1,397.00
11/28/2023	AAN1	Review and comment on underwriter definition comparison between Chapter 11 and Section(2)(a)(11) definitions	1.30	1,270.00	1,651.00
11/28/2023	AAN1	Analyze precedent and authority regarding SEC no-action letters on pre-plan exemptions	1.60	1,270.00	2,032.00
11/30/2023	AAN1	Analyze and comment on share transfer considerations and bylaw vs investor rights agreement precedence	1.60	1,270.00	2,032.00
11/30/2023	EG18	Review draft plan and RSA term sheet	1.70	1,930.00	3,281.00
11/30/2023	EG18	Review Debtors' customer solicitation deck	0.20	1,930.00	386.00
11/30/2023	J12	Review and revise draft plan	6.60	1,160.00	7,656.00
11/30/2023	KP17	Analyze debtors' draft revised plan of reorganization (4.3); analyze legal precedent re certain plan terms (2.2); analyze debtors' deck re solicitation process (.4)	6.90	1,930.00	13,317.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			94.00		130,412.50
Total			1,594.20		2,182,070.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	57.60	2,135.00	122,976.00
EG18	Erez Gilad	Partner	113.70	1,930.00	219,441.00
FM7	Frank Merola	Partner	47.20	1,930.00	91,096.00
KP17	Ken Pasquale	Partner	202.60	1,930.00	391,018.00
KP17	Ken Pasquale	Partner	3.00	965.00	2,895.00
MLS7	Michael L. Spafford	Partner	6.80	1,930.00	13,124.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 124

ALZ2	Arthur L. Zwickel	Partner	0.50	1,905.00	952.50
CD5	Chris Daniel	Partner	15.90	1,750.00	27,825.00
JIS2	Jane I. Song	Partner	4.70	1,750.00	8,225.00
JM59	Jaime Madell	Partner	8.70	1,750.00	15,225.00
GS13	Gabe Sasson	Partner	31.70	1,675.00	53,097.50
BK12	Brian Kelly	Partner	55.60	1,675.00	93,130.00
ECS3	Eric C. Sibbitt	Partner	65.40	1,595.00	104,313.00
LT9	Leo Tsao	Partner	22.60	1,570.00	35,482.00
JM16	Jacqueline (Jackie) May	Of Counsel	0.80	1,700.00	1,360.00
GS15	Gary Silber	Of Counsel	11.10	1,650.00	18,315.00
RVJ	Randall V. Johnston	Of Counsel	1.20	1,520.00	1,824.00
BJS4	Braddock J. Stevenson	Of Counsel	8.70	1,495.00	13,006.50
DMP4	Diane M. Holden	Of Counsel	10.30	1,470.00	15,141.00
LED	Lauren-Kelly E. D. Greenbacker	Of Counsel	50.00	1,470.00	73,500.00
MEG9	Meagan E. Griffin	Of Counsel	31.70	1,470.00	46,599.00
JM46	Nina Moffatt	Of Counsel	2.00	1,470.00	2,940.00
KAT2	Katherine A. Traxler	Of Counsel	0.90	1,055.00	949.50
JS45	Jeremy M. Steed	Associate	9.30	1,360.00	12,648.00
KB16	Konstantin Burkov	Associate	0.40	1,360.00	544.00
IS6	Isaac Sasson	Associate	25.20	1,330.00	33,516.00
IS6	Isaac Sasson	Associate	4.00	665.00	2,660.00
BL10	Bob Levine	Associate	25.30	1,330.00	33,649.00
CA14	Chris Anderson	Associate	4.00	1,270.00	5,080.00
AAN1	Andrew A. Nizamian	Associate	80.10	1,270.00	101,727.00
TS21	Tess Sadler	Associate	35.30	1,210.00	42,713.00
JI2	Jack Iaffaldano	Associate	118.90	1,160.00	137,924.00
SAQ	Sarah A. Quattrocchi	Associate	22.90	1,160.00	26,564.00
KC27	Kristin Catalano	Associate	2.40	940.00	2,256.00
CX3	Christine Xu	Associate	58.50	940.00	54,990.00
GK6	Gabriel Khoury	Associate	92.00	940.00	86,480.00
CC38	Claire E. Connor	Associate	0.50	940.00	470.00
NMN	Natasha M. Nicholson Gaviria	Associate	42.80	940.00	40,232.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 125

KF6	Kayla Fedler	Associate	6.20	855.00	5,301.00
NJ2	Nina John	Associate	31.80	855.00	27,189.00
RJ1	Chala Jackson	Associate	4.20	855.00	3,591.00
LPD	Logan P. Duffy	Associate	44.90	855.00	38,389.50
NKW1	Nicole K. Wong	Associate	11.00	855.00	9,405.00
LK19	Leonie Koch	Associate	85.00	855.00	72,675.00
LK19	Leonie Koch	Associate	2.00	427.50	855.00
LM20	Lanie Miliotes	Associate	33.80	855.00	28,899.00
EJO	Erik J. Oakley	Associate	10.50	855.00	8,977.50
AY8	Annie (Xue) Yu	Associate	10.40	800.00	8,320.00
DA15	Dan Ankenman	Associate	5.10	800.00	4,080.00
ML30	Mat Laskowski	Paralegal	72.00	540.00	38,880.00
MM57	Michael Magzamen	Paralegal	3.00	540.00	1,620.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	Photocopy Charges (Color)	209.00	0.50	104.50
11/01/2023	Westlaw			48.46
11/02/2023	Local - Meals - Grubhub Holdings Inc. f/k/a Seamlessweb (USD) (JPMSUA); Invoice # SL-190-80 dated 11/05/2023; Leonie Koch; Location: New York; Dinner working late at the office on matter.; Order # 213324237039765 dated 11/02/2023			20.00
11/02/2023	Lexis/On Line Search			35.25
11/02/2023	Westlaw			351.48
11/06/2023	Lexis/On Line Search			110.21
11/06/2023	Lexis/On Line Search			141.00
11/06/2023	Westlaw			56.57
11/06/2023	Westlaw			56.57
11/06/2023	Westlaw			84.85
11/07/2023	Westlaw			28.28
11/07/2023	Computer Search (Other)			132.39

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 126

11/08/2023	Taxi/Ground Transportation - Ken Pasquale; 11/05/2023; train fare expense for travel to/from Wilmington, DE / NY for client court hearing	432.00
11/08/2023	Westlaw	141.42
11/09/2023	Westlaw	84.85
11/12/2023	Computer Search (Other)	16.02
11/13/2023	Computer Search (Other)	23.58
11/14/2023	Westlaw	28.28
11/14/2023	Computer Search (Other)	0.63
11/16/2023	Computer Search (Other)	1.08
11/17/2023	Computer Search (Other)	8.10
11/21/2023	Computer Search (Other)	5.22
11/24/2023	Westlaw	28.30
11/28/2023	Lexis/On Line Search	211.51
11/28/2023	Computer Search (Other)	0.63
11/29/2023	Lexis/On Line Search	105.75
11/29/2023	Westlaw	113.14
11/29/2023	Computer Search (Other)	1.26
11/30/2023	UnitedLex Invoices - Unitedlex Corp, Invoice# 092456 Dated 11/30/23, UnitedLex – DSAI November 2023 Charges – Outside Professional Services	87,024.75
11/30/2023	Westlaw	141.42
11/30/2023	Computer Search (Other)	0.18
12/05/2023	Taxi/Ground Transportation - Isaac Sasson; 11/08/2023; train fare expense for travel to New York, NY from Philadelphia after client hearing	212.00
12/05/2023	Taxi/Ground Transportation - Ken Pasquale; 11/08/2023; train fare expense for travel from Philadelphia to NY after oral argument in Third Circuit Court of Appeals	212.00

Official Committee of Unsecured Creditors of FTX Trading
 51281-00002
 Invoice No. 2386079

Page 127

12/05/2023	Taxi/Ground Transportation - Ken Pasquale; 11/08/2023; From/To: courthouse/train station; Service Type: Uber; taxi expense for car ride from courthouse to Philadelphia Amtrak train station with I. Sasson	31.23
12/05/2023	Taxi/Ground Transportation - Ken Pasquale; 11/08/2023; From/To: office/courthouse ; Service Type: Uber; taxi expense for car ride with I. Sasson from NYC to Philadelphia courthouse	403.48
12/05/2023	Taxi/Ground Transportation - Isaac Sasson; 11/08/2023; From/To: meeting/home; Service Type: Lyft; taxi expense from meeting to home	67.86
Total Costs incurred and advanced		<hr/> \$90,464.25
Current Fees and Costs		\$2,272,534.25
Total Balance Due - Due Upon Receipt		\$2,272,534.25

EXHIBIT B**Expense Summary for the Fee Period**

Category	Amount
Computer Search	\$1,956.43
Taxi/Ground Transportation	\$1,358.57
In-house Color Reproduction Charges (209 copies at \$0.50 per page)	\$104.50
Meals	\$20.00
Outside Professional Services	\$87,024.75
TOTAL:	\$90,464.25